

# Investment Analysis Group

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2005-2006 Briefing



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NYU | Stern School of Business

Web: [www.stern.nyu.edu/~iag](http://www.stern.nyu.edu/~iag)

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## **What We Do**

IAG is a student driven organization that replicates the research division of an investment fund.

We run two portfolios that are rewarded by the administration for outperforming the S&P 500.

Every week, we rely on presentations from our 300+ member base to evaluate investment opportunities and perform detailed analysis on publicly traded companies.

We offer members numerous opportunities to become involved in IAG, develop valuable skills and foster peer to peer learning that is difficult to accomplish in a classroom setting.

### **Portfolio Performance**

All Star Portfolio Return = 27.73%

S&P Return = 2.10%

Portfolio Out Performance: 25.63%

Initiative Portfolio Return = 10.55%

S&P Return = 2.10%

Portfolio Out Performance: 8.45%

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## **IAG Workshops**

We offer a range of workshops that help develop members' understanding of financial markets and investments through topics such as accounting, finance, valuation and presentation skills.

## **Equity Research Report Competition**

We allow students to demonstrate their knowledge acquired from IAG and their Stern education by creating an analyst research report on a company of their choice with the guidance of a senior member. The top reports will win a prize and will be published on our website.

## **Investment Challenge**

We offer members the chance to compete in teams in a nation-wide investment competition to achieve the best returns by investing in stocks, options and other securities. The best portfolio for each semester will win a prize.

## **Community**

IAG is a very social club that encourages members to get to know each other outside of our meetings. We host numerous social events and invite members to join us after weekly meetings for dinner (and drinks). We also have an informal mentor program that allows under-classmen to connect with more senior members.



Newmont Mining Corp.  
(NEM)



Stryker Corp.  
(SYK)



Linhas Aeras Inteligentes  
(GOL)



Georgia Gulf Corp.  
(GGC)



Google  
(GOOG)



Canadian National Railway  
(CNI)



Metal Management, Inc.  
(MTLM)



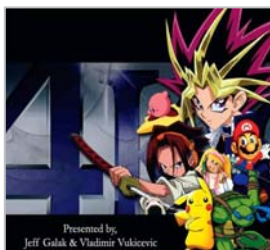
New Frontier Media  
(NOOF)



Imperial Sugar  
(IPSU)



The Cheesecake Factory  
(Cake)



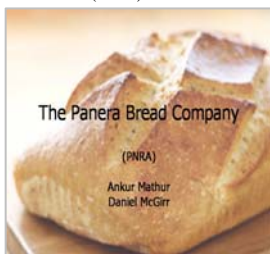
4Kids Entertainment  
(KDE)



Iron Mountain  
(IRM)



Salton, Inc.  
(SFP)



Panera Bread Company  
(PNRA)



Rural Metro, Inc.  
(RURL)



Brunswick Corp.  
(BC)



Philippine Long Distance  
(PHI)



DreamWorks Animation  
(DWA)



Briggs & Stratton  
(BGG)



Stewart Enterprise  
(STEI)

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## **Our Mission**

IAG strives to provide the best extra-curricular experience and education in developing finance, investment, presentation and leadership skills for students of all levels through the pooling of our most valuable resource: our members.

### **First Meeting**

Friday September 19<sup>th</sup>, 2005

Time: 6:00 pm

Tisch Hall Room 200

***Food will be served!***

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