

Investment Analysis Group

Club Briefing



Don't just invest in the stock market...

Invest in yourself.

NYU | Stern School of Business
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What We Do

IAG is a student driven organization that replicates the research division of an investment fund.

We run two portfolios that are rewarded by the administration for outperforming the S&P 500.

Every week, we rely on presentations from our 300+ member base to evaluate investment opportunities and perform detailed analysis on publicly traded companies.

We offer members opportunities to develop valuable skills and foster peer to peer learning that is difficult to accomplish in a classroom setting.

Sample Portfolio Performance

2006-2007 All-Star (Value) Portfolio

All-Star Portfolio Return: 23.94%

S&P Return: 10.29%

Portfolio Out-Performance: 13.65%

Educational Workshops

We offer a range of workshops that help develop members' understanding of financial markets and investments through topics such as financial markets, accounting, market based valuation, intrinsic valuation, evaluating companies and presentation skills.

Equity Research Report Competition

We allow students to demonstrate their knowledge acquired from IAG and their Stern education by creating an analyst research report on a company of their choice with the guidance of a senior member. The top reports will win a prize and will be published on our website.

Investment Challenge

We offer members the chance to compete in teams in a nation-wide investment competition to achieve the best returns by investing in stocks, options and other securities. The best portfolio for each semester will win a prize.

Community

IAG is a very social club that encourages members to get to know each other outside of our meetings. We host numerous social events and invite members to join us after weekly meetings for dinner (and drinks). We also have an informal mentor program that allows under-classmen to connect with more senior members.





Portfolio Recovery Associates (PRAA)



Aventine Renewable Energy (AVR)



Diedrich Coffee (DDRX)



Genentech (DNA)



Gemcom Software International (GCM.TO)



Six Flags (SIX)



Webzen, Inc. (WZEN)



Palm, Inc. (PALM)



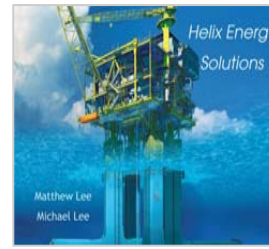
Vitasoy International (VTSYF)



E-Trade (ETFC)



Taiwan Semiconductor (TSM)



Helix Energy Solutions (HLX)



Yahoo! (YHOO)



Blue Nile (NILE)



Movado Group (MOV)



DreamWorks Animation (DWA)



YRC Worldwide (YRCW)



ViroPharma, Inc. (VPHM)



Briggs & Stratton (BGG)



Stewart Enterprise (STEL)

Our Mission

IAG strives to provide the best extracurricular experience and education in developing finance, investment, presentation and leadership skills for students of all levels through the pooling of our most valuable resource: our members.

Meetings

Every Friday, 6PM

Food will be served!



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