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Thursday, March 6, 2008, 1:59PM ET - U.S. Markets close in 2 hours and 1 minute.

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Kaydon Corporation (KDN)

At 1:36PM ET: **40.91** ↓ **1.29 (3.06%)**

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Kaydon Corporation

315 East Eisenhower Parkway
 Suite 300
 Ann Arbor, MI 48108
 United States - [Map](#)
 Phone: 734-747-7025
 Fax: 734-747-6565
 Web Site: <http://www.kaydon.com>

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DETAILS

Index Membership: N/A

Sector: [Industrial Goods](#)

Industry: [Machine Tools & Accessories](#)

Full Time Employees: NaN

BUSINESS SUMMARY

Kaydon Corporation engages in the design and manufacture of custom engineered products in the United States and internationally. It offers friction and motion control products, such as anti-friction bearings, split roller bearings, specialty balls, and retaining devices to robotics, medical, aerospace, alternative-energy, defense, security, electronic, material handling, construction, and other industrial applications. The company also provides velocity control products, including industrial shock absorbers, safety shock absorbers, velocity controls, gas springs, and rotary dampers used in specialized robotics, material handling, machine tool, medical, amusement, and other industrial applications. In addition, it offers sealing products, such as engine rings, sealing rings, and shaft seals for industrial, aerospace, and defense applications, as well as provides filter elements and liquid and gas-phase filtration systems, metal alloys, machine tool components, presses, dies, and benders used in various industrial applications. Kaydon Corporation also operates in Mexico, the United Kingdom, and Germany, as well as distributes its products throughout North America, Europe, and Asia. The company was founded in 1941 and is based in Ann Arbor, Michigan.

CORPORATE GOVERNANCE

Kaydon Corporation's [Corporate Governance Quotient \(CGQ®\)](#) as of 1-Feb-08 is better than **46.4%** of S&P 600 companies and **64.1%** of Capital Goods companies.
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KEY EXECUTIVES

	Pay	Exercised
Mr. James O'Leary , 44 Exec. Chairman, Chief Exec. Officer and Pres	\$ 70.00K	N/A
Mr. Kenneth L. Crawford , 50 Chief Financial Officer, Principal Accounting Officer, Sr. VP, Assistant Sec. and Corp. Controller	N/A	N/A
Mr. John R. Emling , 52 Chief Operating Officer and Sr. VP of Operations	N/A	N/A
Mr. Peter C. DeChants , 55 Sr. VP of Corp. Devel. & Strategy and Treasurer	N/A	N/A
Mr. John A. Madison ,		

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Key Statistics

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VALUATION MEASURES

Market Cap (intraday) ⁵ :	1.14B
Enterprise Value (6-Mar-08) ³ :	1.09B
Trailing P/E (ttm, intraday):	16.96
Forward P/E (fye 31-Dec-09) ¹ :	13.24
PEG Ratio (5 yr expected):	1.13
Price/Sales (ttm):	2.60
Price/Book (mrq):	2.40
Enterprise Value/Revenue (ttm) ³ :	2.42
Enterprise Value/EBITDA (ttm) ³ :	8.642

FINANCIAL HIGHLIGHTS

Fiscal Year

Fiscal Year Ends:	31-Dec
Most Recent Quarter (mrq):	31-Dec-07

Profitability

Profit Margin (ttm):	17.22%
Operating Margin (ttm):	24.65%

Management Effectiveness

Return on Assets (ttm):	9.13%
Return on Equity (ttm):	16.96%

Income Statement

Revenue (ttm):	451.38M
Revenue Per Share (ttm):	16.299
Qtrly Revenue Growth (yoy):	23.50%
Gross Profit (ttm):	184.30M
EBITDA (ttm):	126.26M
Net Income Avl to Common (ttm):	77.71M
Diluted EPS (ttm):	2.41
Qtrly Earnings Growth (yoy):	28.50%

Balance Sheet

Total Cash (mrq):	286.99M
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TRADING INFORMATION

Stock Price History

Beta:	1.62
52-Week Change ³ :	3.29%
S&P500 52-Week Change ³ :	-4.19%
52-Week High (09-Aug-07) ³ :	58.49
52-Week Low (22-Jan-08) ³ :	39.35
50-Day Moving Average ³ :	42.99
200-Day Moving Average ³ :	49.36

Share Statistics

Average Volume (3 month) ³ :	449,342
Average Volume (10 day) ³ :	365,662
Shares Outstanding ⁵ :	27.82M
Float:	27.28M
% Held by Insiders ¹ :	7.25%
% Held by Institutions ¹ :	123.40%
Shares Short (as of 28-Jan-08) ³ :	3.14M
Short Ratio (as of 28-Jan-08) ³ :	4.5
Short % of Float (as of 28-Jan-08) ³ :	11.30%
Shares Short (prior month) ³ :	3.62M

Total Cash Per Share (mrq):	10.316	Dividends & Splits	
Total Debt (mrq):	200.00M	Forward Annual Dividend Rate ⁴ :	0.60
Total Debt/Equity (mrq):	0.414	Forward Annual Dividend Yield ⁴ :	1.40%
Current Ratio (mrq):	7.502	Trailing Annual Dividend Rate ³ :	0.54
Book Value Per Share (mrq):	17.570999	Trailing Annual Dividend Yield ³ :	1.30%
Cash Flow Statement		5 Year Average Dividend Yield ⁴ :	1.30%
Operating Cash Flow (ttm):	74.26M	Payout Ratio ⁴ :	21%
Levered Free Cash Flow (ttm):	8.15M	Dividend Date ³ :	31-Mar-08
View Financials (provided by EDGAR Online):		Ex-Dividend Date ⁴ :	06-Mar-08
Income Statement - Balance Sheet		Last Split Factor (new per old) ² :	2:1
Cash Flow		Last Split Date ³ :	22-Oct-97

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Abbreviation Guide: **K** = Thousands; **M** = Millions; **B** = Billions

mrq = Most Recent Quarter (as of 31-Dec-07)

ttm = Trailing Twelve Months (as of 31-Dec-07)

yoy = Year Over Year (as of 31-Dec-07)

lfy = Last Fiscal Year (as of 31-Dec-07)

fye = Fiscal Year Ending

¹ = Data provided by Thomson; ² = Data provided by EDGAR Online;

³ = Data derived from multiple sources or calculated by Yahoo! Finance;

⁴ = Data provided by Hemscott Americas;

⁵ = Shares outstanding is taken from the most recently filed quarterly or annual report and Market Cap is calculated using shares outstanding.

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Kaydon Corporation (KDN)

At 1:36PM ET: **40.91** ↓ 1.29 (3.06%)

Balance Sheet

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All numbers in thousands

PERIOD ENDING	31-Dec-07	31-Dec-06	31-Dec-05
Assets			
Current Assets			
Cash And Cash Equivalents	229,993	370,789	320,804
Short Term Investments	57,000	-	-
Net Receivables	67,574	54,066	50,869
Inventory	68,896	56,043	51,783
Other Current Assets	15,411	17,012	14,671
Total Current Assets	438,874	497,910	438,127
Long Term Investments	-	-	-
Property Plant and Equipment	145,826	95,280	79,603
Goodwill	146,922	119,484	117,168
Intangible Assets	31,162	21,271	24,288
Accumulated Amortization	-	-	-
Other Assets	23,781	3,611	11,401
Deferred Long Term Asset Charges	-	-	-
Total Assets	786,565	737,556	670,587
Liabilities			
Current Liabilities			
Accounts Payable	43,298	51,632	44,744
Short/Current Long Term Debt	-	-	-
Other Current Liabilities	15,200	-	-
Total Current Liabilities	58,498	51,632	44,744
Long Term Debt	200,000	200,000	200,000
Other Liabilities	18,367	46,083	66,167
Deferred Long Term Liability Charges	26,310	6,661	-
Minority Interest	-	-	-
Negative Goodwill	-	-	-
Total Liabilities	303,175	304,376	310,911
Stockholders' Equity			
Misc Stocks Options Warrants	-	-	-
Redeemable Preferred Stock	-	-	-
Preferred Stock	-	-	-
Common Stock	3,693	3,693	3,693
Retained Earnings	629,347	566,788	510,818
Treasury Stock	(218,005)	(188,708)	(186,599)
Capital Surplus	49,859	43,889	47,702

Other Stockholder Equity	18,496	7,518	(15,938)
Total Stockholder Equity	483,390	433,180	359,676
Net Tangible Assets	\$305,306	\$292,425	\$218,220

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Thu, Mar 6, 2008, 2:02PM ET - **U.S. Markets close in 1hr 58mins.**

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Income Statement

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All numbers in thousands

PERIOD ENDING	31-Dec-07	31-Dec-06	31-Dec-05
Total Revenue	451,382	403,992	354,558
Cost of Revenue	267,082	236,566	215,528
Gross Profit	184,300	167,426	139,030
Operating Expenses			
Research Development	-	-	-
Selling General and Administrative	73,037	68,746	68,854
Non Recurring	-	-	-
Others	-	-	-
Total Operating Expenses	-	-	-
Operating Income or Loss	111,263	98,680	70,176
Income from Continuing Operations			
Total Other Income/Expenses Net	18,051	16,253	8,747
Earnings Before Interest And Taxes	129,314	114,933	78,923
Interest Expense	9,552	9,554	9,579
Income Before Tax	119,762	105,379	69,344
Income Tax Expense	42,055	35,871	22,814
Minority Interest	-	-	-
Net Income From Continuing Ops	77,707	69,508	46,530
Non-recurring Events			
Discontinued Operations	-	-	27,359
Extraordinary Items	-	-	-
Effect Of Accounting Changes	-	-	-
Other Items	-	-	-
Net Income	77,707	69,508	73,889
Preferred Stock And Other Adjustments	-	-	-
Net Income Applicable To Common Shares	\$77,707	\$69,508	\$73,889

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Dow **↓ 0.95%** Nasdaq **↓ 1.33%**

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Kaydon Corporation (KDN)

At 1:42PM ET: **40.94** **↓ 1.26 (2.99%)**

Cash Flow

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All numbers in thousands

PERIOD ENDING	31-Dec-07	31-Dec-06	31-Dec-05
Net Income	77,707	69,508	73,889
Operating Activities, Cash Flows Provided By or Used In			
Depreciation	20,629	17,426	16,513
Adjustments To Net Income	(8,859)	8,278	(21,849)
Changes In Accounts Receivables	(10,469)	(2,469)	(7,030)
Changes In Liabilities	(61)	2,184	(17,124)
Changes In Inventories	(8,389)	(3,417)	(2,146)
Changes In Other Operating Activities	3,701	(1,650)	3,382
Total Cash Flow From Operating Activities	74,259	89,860	45,635
Investing Activities, Cash Flows Provided By or Used In			
Capital Expenditures	(54,073)	(26,294)	(12,560)
Investments	(72,000)	-	-
Other Cashflows from Investing Activities	(48,369)	-	28,471
Total Cash Flows From Investing Activities	(174,442)	(26,294)	15,911
Financing Activities, Cash Flows Provided By or Used In			
Dividends Paid	(14,354)	(13,530)	(13,528)
Sale Purchase of Stock	(29,992)	(2,401)	(5,102)
Net Borrowings	-	(66)	(1,002)
Other Cash Flows from Financing Activities	291	623	-
Total Cash Flows From Financing Activities	(44,055)	(15,374)	(19,632)
Effect Of Exchange Rate Changes	3,442	1,793	304
Change In Cash and Cash Equivalents	(\$140,796)	\$49,985	\$42,218

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Dow **↓ 0.96%** Nasdaq **↓ 1.34%**

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Kaydon Corporation (KDN)

At 1:44PM ET: **40.95** **↓ 1.25 (2.96%)**



Basic Chart

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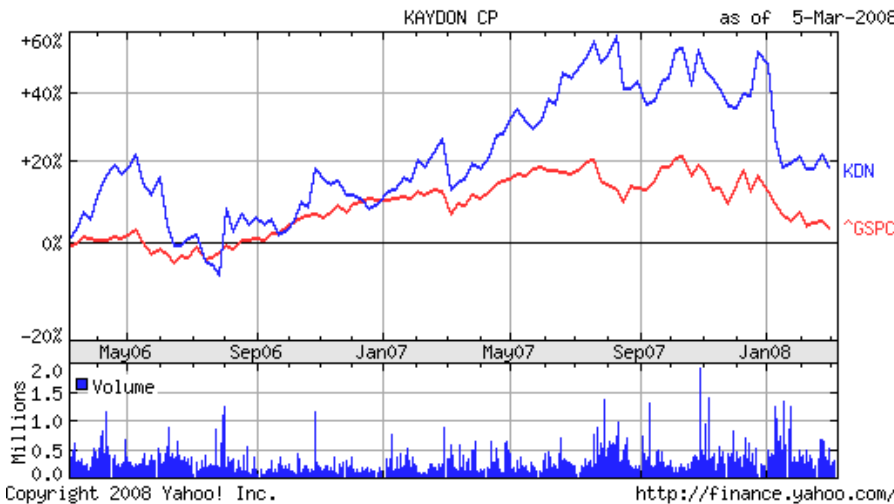
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Splits:18-May-92 [2:1], 22-Oct-97 [2:1]

Last Trade: 40.95	Day's Range: 40.85 - 42.22
Trade Time: 1:44PM ET	52wk Range: 39.35 - 58.49
Change: ↓ 1.25 (2.96%)	Volume: 149,959
Prev Close: 42.20	Avg Vol (3m): 449,342
Open: 42.03	Market Cap: 1.14B
Bid: N/A	P/E (ttm): 16.98
Ask: N/A	EPS (ttm): 2.41
1y Target Est: 56.57	Div & Yield: 0.60 (1.40%)

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