

Course Schedule
B40.3124.30
M 6:00-9:00
INVESTMENT PHILOSOPHIES
Kerschner, E.

The class will offer perspectives on: 1) techniques for managing investments for mutual funds, institutional funds and not-for-profits, as well as 2) the current economic and market environment. Each session will have one or more guest speakers. Each class will begin with the speaker making a presentation, during which active class interaction is encouraged. Students will be expected to have read materials provided by speakers in advance as well as other relevant materials obtained on your own. Active class participation is encouraged.

Speakers:
(Note: unforeseeable commitments could lead to a change in speakers)

April 4, 2005
Ed Kerschner – Citigroup/Smith Barney

April 11, 2005
Jack Laporte -- T Rowe Price

April 18, 2005
Richard Hoey – Dreyfus Funds

April 25, 2005
Charles Boorady & Jaine Mehring – Citigroup/Smith Barney

May 2, 2005
Thomas Luddy – J.P. Morgan Chase

May 9, 2005
Bill Miller – Legg Mason