Lecture Notes 4b

Equities: Positions and Portfolio Returns

I. Readings and Suggested Practice Problems

II. Stock Transactions Involving Credit

III. Portfolio Returns

IV. Appendix

V. Additional Readings

Buzz Words: Going Long, Buying on Margin, Selling Short, Percentage Margin, Maintenance Margin, Portfolio Weights
I. **Readings and Suggested Practice Problems**

BKM, Chapter 3: Sections 3.6-3.7.
*Suggested* Problems, Chapter 3: 2-4, 13, 14.