

RIL IN INR ↓ 877.00 +1.20 877.00/880.90 1632x250
 At 7:06 d Vol 7,316,092 O 879.905 H 886.50B L 873.10S Val 6.424B

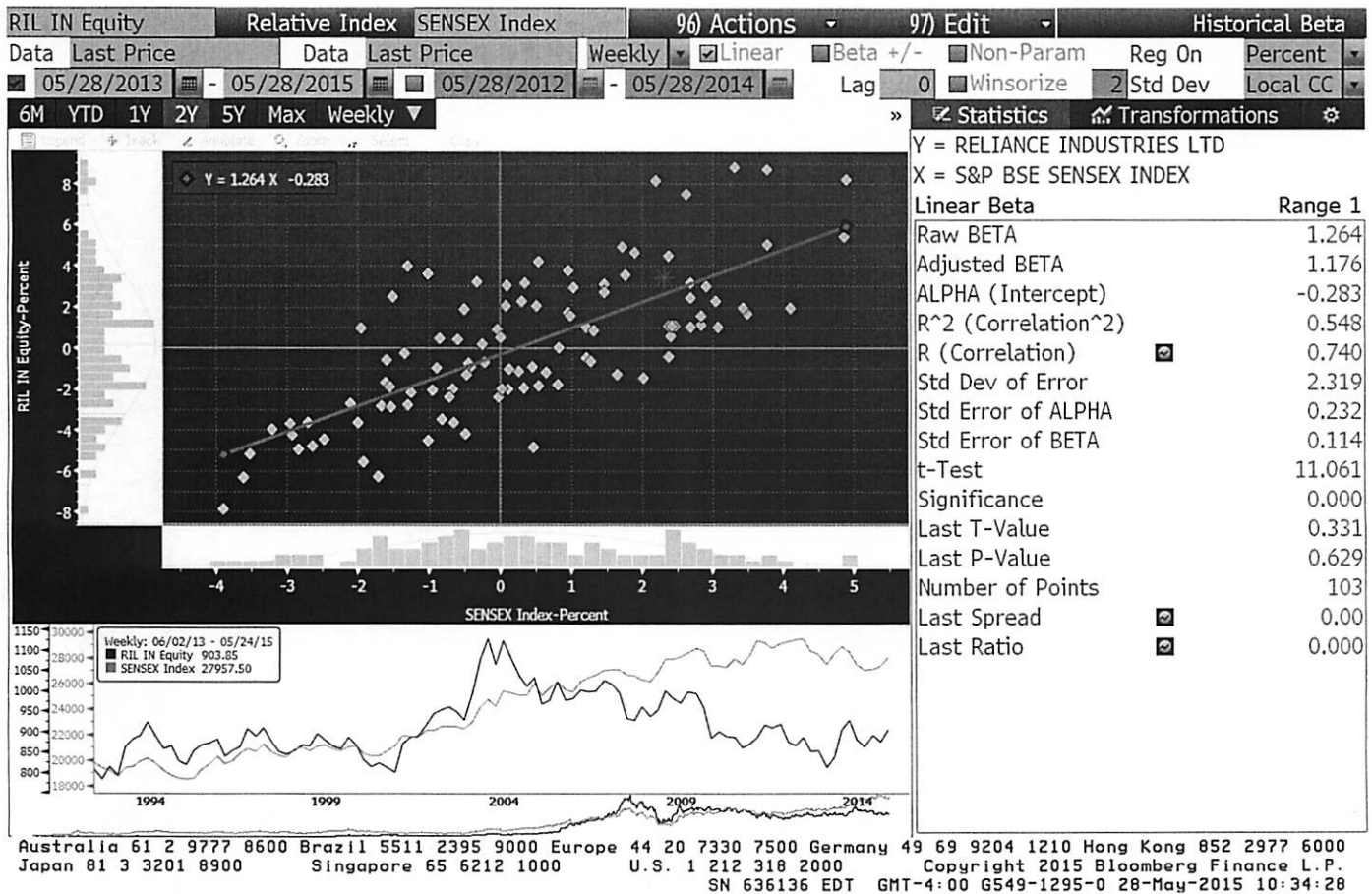
RIL IN Equity 25) Settings 20) Export Security Ownership
 Reliance Industries Ltd ISIN INE002A01018

1) Current 2) Historical 3) Matrix 4) Ownership 5) Transactions 6) Options							
Search Name		All Holders, Sorted by Size		21) Save Search 22) Delete Search		23) Refine Search	
Text Search		Holder Group		All Holders		Allocate Multi-Managed	
Holder Name	Portfolio Name	Source	Opt	Position	% Out	Latest Chg	File Dt
1. LIFE INSURANCE CORP OF IN	--	Co File	All	296,944,782	9.18	3,040,667	03/31/15
2. RELIANCE CHEMICALS PVT LT	--	Co File		62,239,998	1.92	0	03/31/15
3. RELIANCE POLYOLEFINS	--	Co File		61,194,924	1.89	0	03/31/15
4. VANGUARD GROUP INC	Multiple Portfolios	MF-AGG		51,911,040	1.60	1,123,222	04/30/15
5. ABU DHABI INVESTMENT AUT	--	Co File		41,105,837	1.27	0	03/31/15
6. BLACKROCK	--	ULT-AGG		39,195,445	1.21	128,939	05/28/15
7. CAPITAL GROUP COMPANIES	--	ULT-AGG		30,991,708	0.96	-2,040,000	03/31/15
8. DIMENSIONAL FUND ADVISOR	Multiple Portfolios	MF-AGG		27,697,020	0.86	-57,954	03/31/15
9. FRANKLIN RESOURCES	--	ULT-AGG		26,376,415	0.82	302,200	03/31/15
10. JANUS CAPITAL MANAGEMENT	Multiple Portfolios	MF-AGG		21,399,899	0.66	-213,693	03/31/15
11. PRUDENTIAL PLC	--	ULT-AGG		18,115,643	0.56	138,609	04/30/15
12. PRUDENTIAL ICICI ASSET MG	Multiple Portfolios	MF-AGG		15,939,658	0.49	-1,806,268	04/30/15
13. BANK OF NEW YORK MELLON	Multiple Portfolios	MF-AGG		15,691,934	0.48	143,030	05/28/15
14. HDFC ASSET MANAGEMENT CO	Multiple Portfolios	MF-AGG		15,065,099	0.47	-516,444	04/30/15
15. HDFC LIFE INSURANCE CO LT	Multiple Portfolios	MF-AGG		10,274,601	0.32	-1,047,674	02/28/15
16. SBI LIFE INSURANCE CO LTD	Multiple Portfolios	MF-AGG		9,866,108	0.30	-69,009	02/28/15
17. UTI ASSET MANAGEMENT CO	Multiple Portfolios	MF-AGG		9,273,230	0.29	-125,893	04/30/15
18. LYXOR	--	ULT-AGG		9,099,210	0.28	24,686	05/28/15
19. SCHROEDERS PLC	--	ULT-AGG		8,951,528	0.28	-1,364,646	04/30/15
20. FIL LIMITED	--	ULT-AGG		8,274,232	0.26	-1,761,089	01/31/15
21. JPMORGAN CHASE & CO	--	ULT-AGG		7,717,271	0.24	-10,548	04/30/15
22. DELAWARE MANAGEMENT COM	Multiple Portfolios	MF-AGG		7,230,356	0.22	0	03/31/15

% Out 29.29 SI % Out n/a Zoom 85%

Australia 61 2 9777 8600 Brazil 5511 2395 9000 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
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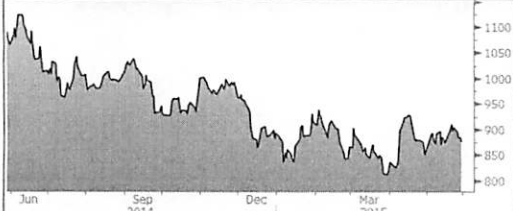
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RIL IN Equity	98) Report	Page 1/4	Security Description
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS
RELIANCE INDUSTRIES LTD		BBGIDBBG000BKVP93	

7) Refining & Marketing (CCB)

Reliance Industries Ltd. manufactures petrochemicals, synthetic fibers, fiber intermediates, textiles, blended yarn and polyester staple fiber. The Company also owns a petroleum refinery cum petrochemicals complex in Jamnagar, India that produces a wide range of products such as gasoline, superior kerosene oil and liquefied petroleum gas.

8) Price Chart (GP)	9) Earn (ERN)	10) Est (EE)	13) Corporate Info
	Date (E)	07/17/15	14) http://www.ril.com/
	P/E	C 10.93	Mumbai, India
	Est P/E	03/16 11.03	Empls 24,930 (03/31/15)
	T12M EPS (INR)	80.11	15) Management (MGMT)
	Est EPS	79.38	16) Mukesh D Ambani
Px/Chg 1D (INR)	Est PEG	1.08	Chairman/Managing Director
52 Wk H (06/06/14)	12) Dividend (DVD)		17) Alok Agarwal
52 Wk L (03/30/15)	Ind Gross Yield	1.14%	Chief Financial Officer
YTD Change/%	5Y Net Growth	7.39%	18) Srikanth Venkatachari
Mkt Cap (INR)	Cash 05/08/15	10.00	Joint Chief Financial Officer
Shrs Out/Float	Round Lot	1	19) 12M Total Ret (TRA) -18.6...
Exch Float (11/29/2013)			20) Beta vs SENSEX 1.18
			21) Depositary Receipts
			Active Receipts 12

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RIL IN Equity		98) Report		Page 2/4 Security Description				
1) Profile		2) Issue Info		3) Ratios		4) Revenue & EPS		
6) Public Offerings (CACS)				7) More		8) Shareholdings (OWN)		
Date	Shares	Price	Lead Manager			Shares Outstanding	3.24B	
02/18/10	33.00MINR	1050.00	F CUBS Securities India...			Promoter Holding	1.46B	
01/04/10	25.85MINR	1035.00	F C Citigroup Global Mark...			Indian/Foreign	1.5B/0	
09/17/09	15.00MINR	2125.00	F C C,DSP			Public Holding	1.67B	
						Inst./Non Inst.	1B/652M	
						Foreign Holding	713M	
						Total FII limit	49%	
						Current FII	18.81%	
9) Issue Information (RELS)				10) Eqty Wgts (WGT)		11) Top Holders (HDS)		
Sec Type	Common Stock			NIFTY	N.A.	as of 5/27/2015		
Pri Exch	Natl India	PAR	INR	10	SENSEX	N.A.	LIFE INSURANCE CORP...	9.18%
Pri MIC	XNSE			BSE500	N.A.	RELIANCE CHEMICALS P...	1.92%	
Incorp	INDIA			BSE100	N.A.	RELIANCE POLYOLEFINS	1.89%	
BBGID	BBG000BKVP93			BWORLD	0.076%	VANGUARD GROUP INC	1.60%	
ISIN	INE002A01018			BSE200	N.A.	ABU DHABI INVESTMEN...	1.27%	
SEDOL1	6099626 IN	WPK #	946078	CNX500	N.A.	BLACKROCK	1.21%	
		Sicovam	964067	SX40	5.854%	CAPITAL GROUP COMPA...	0.96%	
				CNX100	N.A.			
				BWORLDPR	0.238%			
				13) OMON				
				Options Available				

RIL IN INR ↓ 875.80 -9.50 875.80/876.75 2062x1681
 At 7:06 d Vol 6,301,832 O 885.85S H 894.25S L 872.20S Val 5.547B

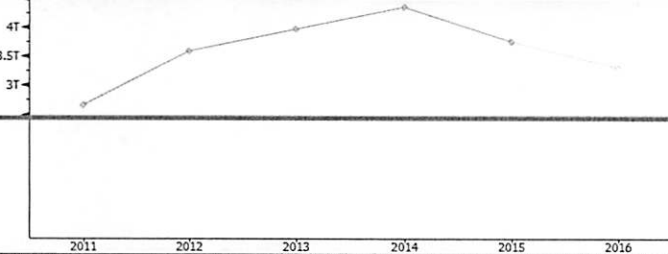
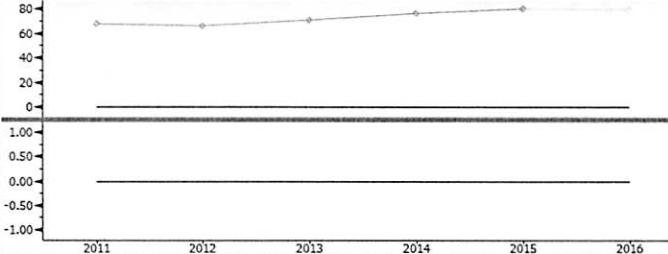
RIL IN Equity	98) Report	Page 3/4	Security Description
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS

Fiscal Year End	03/2015	7) Income Statements (FA IS)
Last Quarter End	03/15 Q4	8) Balance Sheet (FA BS)
Current/T12M	(INR)	9) Cash Flow (FA CF)

Issue Data	Per Share Data	Cash Flow Analysis
Last Px INR/875.80	EPS 80.11	CF/Ni 1.5
P/E 10.9	EPS T12M 80.11	Dvd P/O 12.5%
Dvd Ind Yld 1.1%	DPS 10.00	Cash Gen/Cash Req 0.5
P/B 1.18	Bk Val Per Sh 742.35	Csh Dvd Cov 8.0
P/S 0.7	Rev/Bas Sh 1.28k	CF0/Sales 9.3%
P/CF 7.4	Csh Earn / Sh 80.97	Eff IR 1.7%
Mkt Cap 2,834.2B	Curr Shares Out 3.2B	
Curr P/FCF N.A.	FCF/Basic Sh -97.00	
Growth Potential	Profitability	Structure
EPS - 1 Yr Gr 4.7%	OPM 7.2%	Curr Ratio 1.0
Cap 1Y Gr 13.0%	Pretax Mrgn 8.3%	Quick Ratio 0.5
BPS 1Y Gr 9.8%	ROA 5.0%	Debt/Assets 31.9%
Retntn Rt 87.5%	ROE 11.3%	Debt/Com Eq 73.6%
Rev - 1 Yr Gr -13.6%	ROC 7.1%	A/R Trnovr 51.0
Ast 1Y Gr 17.6%	Ast TO 0.8	Inv Turnover N.A.
Empl 1Y Gr 4.5%	Finl Lev 2.2	GM N.A.
	Eff Tx Rate 24.0%	EBIT/Tot Int Exp 10.8

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RIL IN Equity		98) Report		Page 4/4		Security Description							
1) Profile		2) Issue Info		3) Ratios		4) Revenue & EPS							
6) Comparable Revenue (EM)				7) Comparable Earnings Per Share (EM)									
													
(INR)	2011	2012	2013	2014	2015	2016	(INR)	2011	2012	2013	2014	2015	2016
FY	2.7T	3.6T	4.0T	4.3T	3.8T	3.3T	FY	67.80	66.20	70.70	76.51	80.10	79.38

Color Legend: Reported, Estimated

8) Geo Seg (FA GEO)	2015 Rev	3Yr Gr	9) Prod Seg (FA PROD)	2015 Rev	3Yr Gr
Outside India	2.5T	0.67%	Refining	3.0T	1.10%
Within India	1.4T	3.94%	Petrochemicals	900.1B	3.74%
			Oil & Gas	55.1B	-24.70%
			Others - Crude Petroleum	11.6B	-1.62%

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RIL IN Equity) Company Tree Rating 92) Alert Page 1/1 Credit Rating Profile
 Reliance Industries Ltd

1)Bloomberg Default Risk (DRSK)

Fitch National

15)Natl Long Term AAA

16)Natl Sr Unsecured AAA

Moody's

2)Outlook POS

3)Issuer Rating Baa2

4)Long Term Rating Baa2

5)LC Curr Issuer Rating Baa2

6)LT Corp Family Rating WR

7)Senior Unsecured Debt Baa2

CRISIL

17)Outlook STABLE

18)Long Term AAA

19)Preferred Stock NR

20)Short Term A1+

8)Standard & Poor's SP

9)Outlook STABLE

10)LT Foreign Issuer Credit BBB+

11)LT Local Issuer Credit BBB+

CARE

21)Long Term A-

22)Short Term A2+

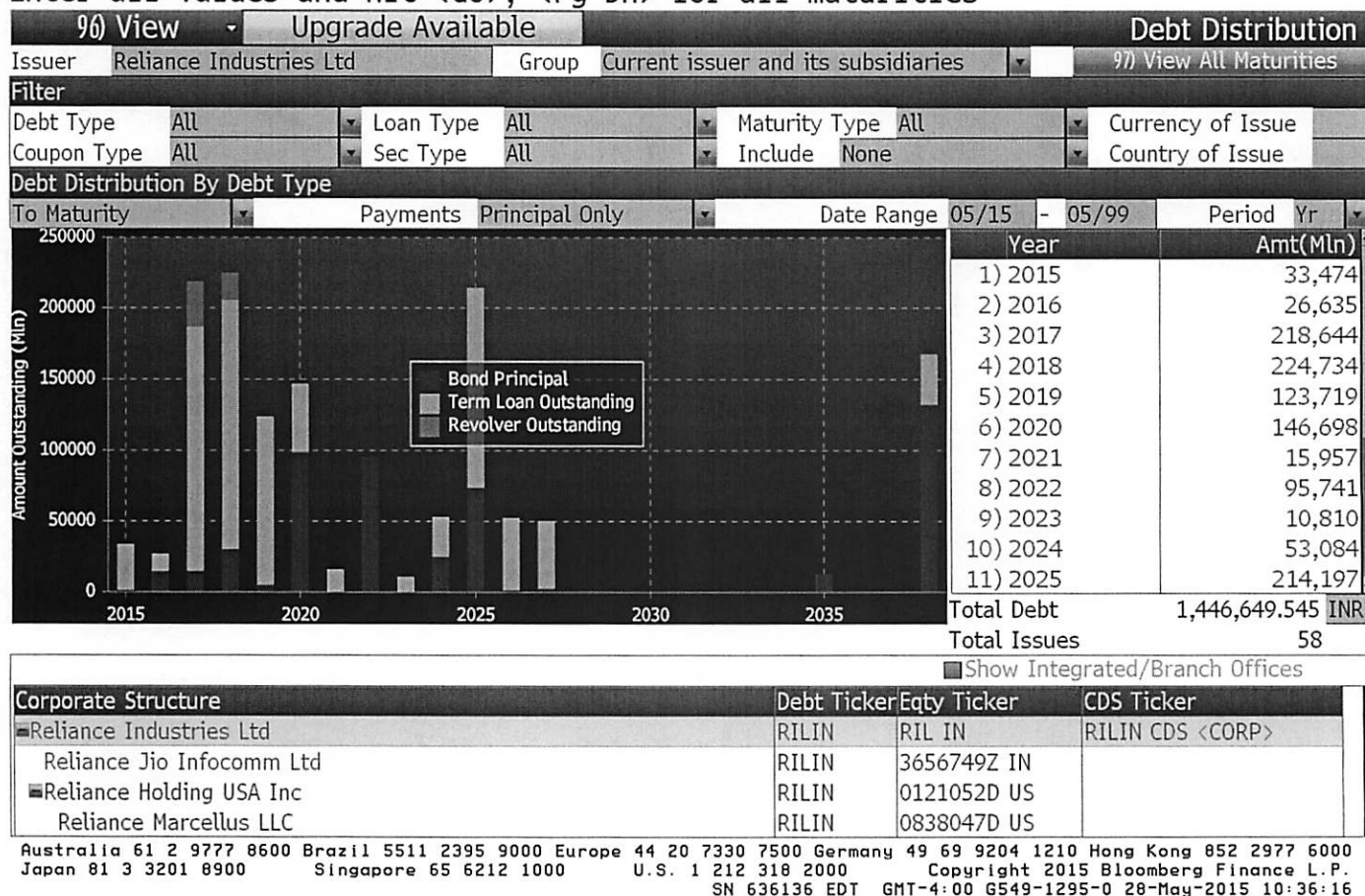
Fitch

12)Outlook STABLE

13)LT FC Issuer Default BBB-

14)LT LC Issuer Default BBB

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Ticker: RIL IN Equity Periodicity: Annuals Currency: INR Note: Years shown on the report are Fiscal Years Company: Reliance Industries Ltd
 Filing: Most Recent Consolidation Basis: Consolidated Data

Corporate Finance Essentials (

	Original:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Restated:2014 A	Original:2015 A	Current/LTM	Estimate:2016 A	Estimate:2017 A
For the period ending	2009-3-31	2010-3-31	2011-3-31	2012-3-31	2013-3-31	2014-3-31	2015-3-31	2015-3-31	2016-3-31	2017-3-31
Revenue	1,512,240.10	2,037,397.20	2,658,106.00	3,585,010.00	3,970,620.00	4,344,600.00	3,754,350.00	3,754,350.00	3,296,928.11	3,772,940.00
EBITDA	242,169.10	273,414.80	380,722.60	351,080.00	333,830.00	357,610.00	384,920.00	373,640.00	430,540.58	540,463.42
Depreciation & Amortization	56,509.80	109,458.00	141,207.60	124,010.00	112,320.00	112,010.00	115,470.00	115,470.00		
Operating profit (loss)	185,659.30	163,956.80	239,515.00	227,070.00	221,510.00	245,600.00	269,450.00	258,170.00	297,761.50	394,904.86
Total interest expense	9,815.60	14,932.60	16,299.50	21,870.00	25,740.00	25,070.00	24,860.00	33,160.00		
Net profit (loss)	149,687.20	215,113.40	192,936.80	197,240.00	208,790.00	224,930.00	235,660.00	235,660.00	251,215.68	306,225.30
Cash & Equivalents	256,156.70	223,638.20	397,418.70	679,040.00	659,840.00	678,450.00	632,620.00	632,620.00		
Total debt	762,566.00	646,055.20	841,061.90	924,470.00	1,072,190.00	1,387,550.00	1,608,600.00	1,608,600.00		
Total Debt Weighted Average Maturity										
Total Equity	1,213,954.40	1,415,765.10	1,548,949.60	1,702,440.00	1,830,040.00	1,996,460.00	2,215,370.00	2,215,370.00		
Chg in non-cash wc	-57,725.10	-59,381.20	-10,395.40	-67,480.00	73,720.00	110,300.00	18,150.00			
Capital Expenditures	-278,567.70	-232,781.00	-338,646.40	-163,810.00	-307,260.00	-600,870.00	-633,640.00		-357,060.94	-237,020.11
Increase: LT Debt	219,632.10	65,352.10	204,746.40	61,080.00	191,820.00	282,150.00	294,130.00			
Decrease: LT Debt										
Inc(Dec) ST Debt	-18,823.70	-1,301.60	62,519.80	23,890.00	20,040.00	139,370.00	-64,440.00			
Market cap.	2,399,648.46	3,513,151.30	3,434,095.15	2,458,005.91	2,495,432.94	3,008,091.74	2,672,678.08	2,834,173.99		
Minority Interest	1,389.00	5,735.30	8,022.10	7,990.00	9,490.00	9,590.00	30,380.00	30,380.00		
Eff tax rate	16.32	16.57	19.89	22.40	20.33	21.61	24.02	24.44		
Net Cash Paid for Acquisitions										
Net current assets	143,116.60	269,404.50	364,840.60	652,420.00	464,510.00	358,380.00	-20,010.00	-20,010.00		
Op Lease - Current	3,176.70	3,567.10	4,546.80	5,750.00	7,650.00	8,980.00	10,980.00			
Op Lease - Yr 1										
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5										
Dividends Paid	-19,084.70	-22,194.60	-24,309.10	-27,720.00	-29,490.00	-31,230.00	-32,680.00			
Dec capital stock	0.00	0.00	0.00	-2,790.00	-30,870.00	0.00	0.00			
Current Shares	3,147.60	3,270.33	3,273.37	3,274.72	3,228.66	3,231.90	3,235.69	3,236.10		
Outstanding										
Price per share	1,132.90	762.38	1,074.25	1,049.10	750.60	772.90		885.30		
Options Outstanding							23.52	23.52		
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures	3,367.40	3,450.40	5,172.10	9,890.00	11,180.00	12,180.00	12,200.00			
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5										

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Ticker: RIL IN Equity

Periodicity: Annuals

Currency: INR

Note: Years shown on the report are Fiscal Years

Company: Reliance Industries Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	%	Original 2011 A	%	Original 2012 A	%	Original 2013 A	%	Restated 2014 A	%	Original 2015 A
For the period ending	2011-3-31	2011-3-31	2012-3-31	2012-3-31	2013-3-31	2013-3-31	2014-3-31	2014-3-31	2015-3-31	2015-3-31
Revenue	100.00	2,658,106.00	100.00	3,585,010.00	100.00	3,970,620.00	100.00	4,344,800.00	100.00	3,754,350.00
Outside India	61.88	1,710,239.20	67.00	2,469,530.00	65.16	2,660,930.00	68.21	3,044,590.00	64.85	2,519,230.00
Within India	38.12	1,053,478.60	33.00	1,216,180.00	34.84	1,422,990.00	31.79	1,418,800.00	35.15	1,365,710.00
Excise Duty		-105,611.80		-100,700.00		-113,300.00		-118,590.00		-130,590.00
Assets	100.00	3,075,187.90	100.00	3,271,910.00	100.00	3,623,570.00	100.00	4,288,430.00	100.00	5,044,860.00
Within India	93.77	2,883,525.40	91.32	2,987,860.00	88.85	3,219,460.00	88.12	3,779,050.00	88.68	4,473,720.00
Outside India	6.23	191,649.00	8.68	284,050.00	11.15	404,110.00	11.88	509,380.00	11.32	571,140.00
Reconciliation		13.50								
Liabilities	100.00	1,526,238.30	100.00	1,569,470.00	100.00	1,793,530.00	100.00	2,291,970.00	100.00	2,829,490.00
Reconciliation		951,771.00		1,039,660.00		1,218,990.00		1,539,480.00		1,773,930.00
Within India	97.24	558,628.90	95.79	507,490.00	93.30	536,020.00	95.48	718,470.00	95.56	1,008,670.00
Outside India	2.76	15,838.40	4.21	22,320.00	6.70	38,520.00	4.52	34,020.00	4.44	46,890.00
Capital Expenditures		-268,757.90		-245,690.00		-322,920.00		-690,770.00		-1,002,470.00
Outside India	25.68	-69,015.50	39.72	-97,590.00	32.09	-103,610.00	18.18	-125,560.00	9.45	-94,710.00
Within India	74.32	-199,742.40	60.28	-148,100.00	67.91	-219,310.00	81.82	-565,210.00	90.55	-907,760.00

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