

SKF IN INR ↑ 1456.20 +4.05 *from 1442.00* 1442.00/1456.20 4x160
 At 7:06 d Vol 2,578 O 1432.40S H 1472.00S L 1432.40S Val 3.76M

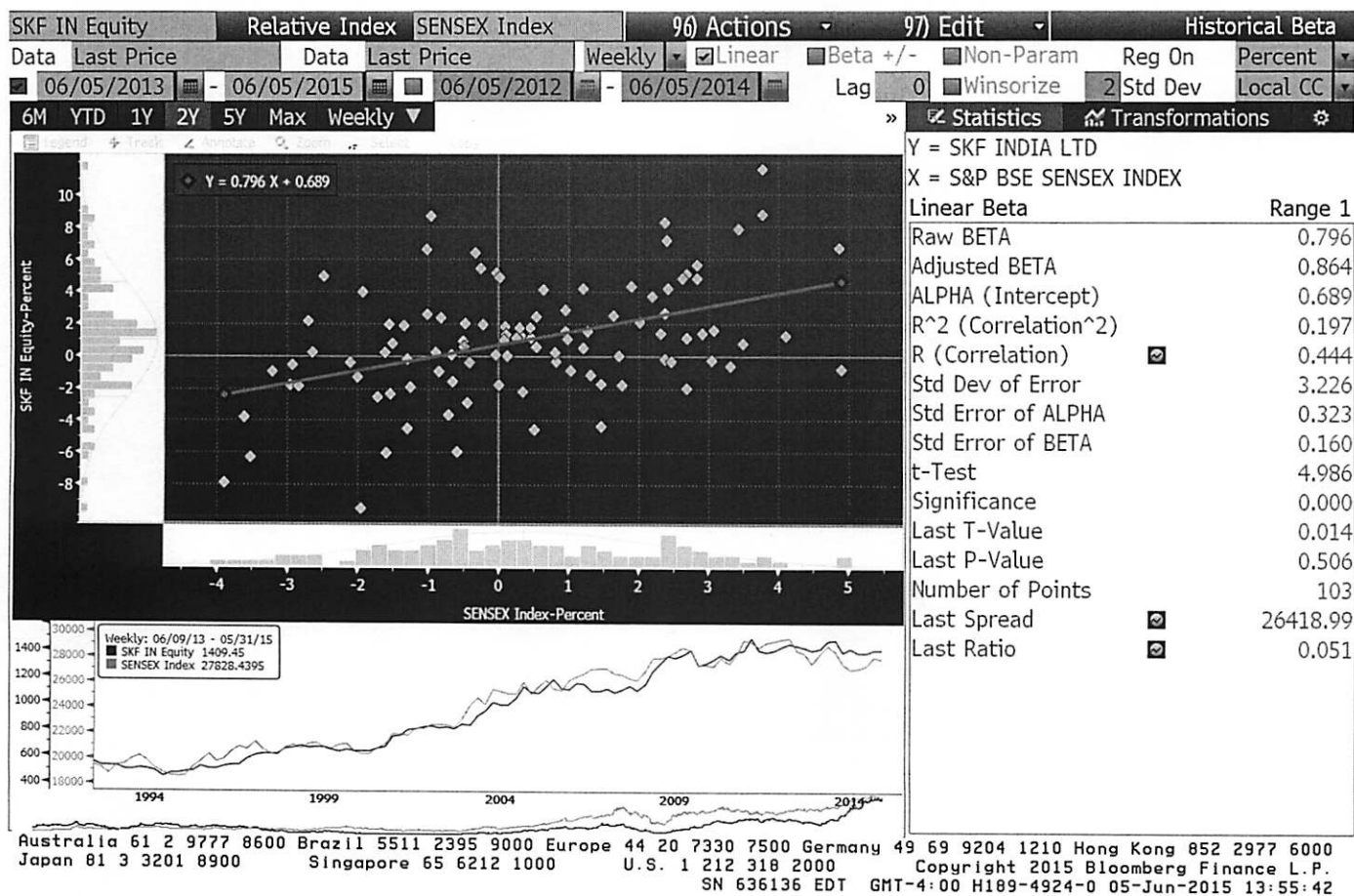
SKF IN Equity 25) Settings 26) Export Security Ownership
 SKF India Ltd ISIN INE640A01023

1) Current 2) Historical 3) Matrix 4) Ownership 5) Transactions 6) Options							
Search Name		All Holders, Sorted by Size		21) Save Search 22) Delete Search		23) Refine Search	
Text Search		Holder Group		All Holders		Allocate Multi-Managed	
Holder Name	Portfolio Name	Source	Opt	Position	% Out	Latest Chg	File Dt
1. SKF AB	--	Co File	All	24,639,048	-46.72	0	03/31/15
2. SKF UK LTD	--	Co File		3,402,000	6.45	0	03/31/15
3. HDFC ASSET MANAGEMENT CO	Multiple Portfolios	MF-AGG		2,598,777	4.93	-317,725	04/30/15
4. RUANE CUHIIFF & GOLDFARB	--	EXCH		1,886,971	3.58	-119,029	09/04/14
5. TEMPLETON ASSET MGMT	Multiple Portfolios	MF-AGG		1,787,250	3.39	130,000	04/30/15
6. SBI FUNDS MANAGEMENT	Multiple Portfolios	MF-AGG		1,745,287	3.31	0	04/30/15
7. UTI ASSET MANAGEMENT CO	Multiple Portfolios	MF-AGG		1,430,208	2.71	2,342	05/31/15
8. FRANKLIN TEMPLETON IVES	FRANKLIN TEMPLETON IN	MF-LUX		775,718	1.47	125,718	01/31/15
9. PINEBRIDGE INVESTMENTS A	--	Co File		739,103	1.40	0	03/31/15
10. NEW INDIA ASSURANCE CO LT	--	Co File		663,357	1.26	19,838	03/31/15
11. JPMCB / STICHTING PENSIN	--	Co File		558,000	1.06	0	03/31/15
12. PINEBRIDGE INVESTMENTS I	PINEBRIDGE GLOBAL FU	MF-IRL		496,211	0.94	-4,574	12/31/14
13. RELIANCE CAPITAL TRUSTEE	Multiple Portfolios	MF-AGG		454,045	0.86	0	04/30/15
14. AXIS ASSET MANAGEMENT CO	Multiple Portfolios	MF-AGG		288,818	0.55	0	04/30/15
15. GOLDMAN SACHS ASSET MAN	GS India Equity Portfoli	MF-LUX		264,569	0.50	16,037	04/30/15
16. SKF FORVALTHING AB	--	Co File		213,520	0.40	0	03/31/15
17. PRUDENTIAL ICICI ASSET MG	PRUDENTIAL ICICI EMER	MF-IND		194,635	0.37	-150,000	04/30/15
18. KOTAK MAHINDRA	Multiple Portfolios	MF-AGG		186,945	0.35	6,501	04/30/15
19. COMMONWEALTH BANK OF AU	--	ULT-AGG		160,238	0.30	70,789	02/28/15
20. DIMENSIONAL FUND ADVISOR	Multiple Portfolios	MF-AGG		147,130	0.28	2,287	02/27/15
21. LIC NICHURA MUTUAL FUND A	Multiple Portfolios	MF-AGG		111,663	0.21	0	04/30/15
22. L&T MUTUAL FUND	Multiple Portfolios	MF-AGG		106,240	0.20	0	05/31/15

% Out 82.84 SI % Out n/a Zoom 85%

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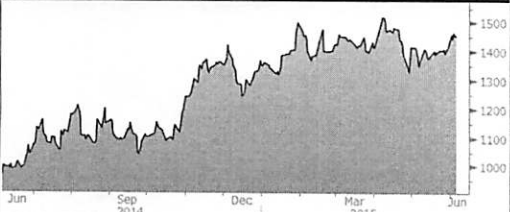
SKF IN Equity	98) Report	Page 1/4	Security Description
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS

SKF INDIA LTD

FIGI BBG000CYZ2Z0

7) Fabricated Metal & Hardware (CCB)

SKF India Ltd. manufactures a wide range of ball and roller bearings, such as deep groove, taper roller and other types. Bearings are used by a number of industries, including the automotive, electrical, power generation, cement, steel, petrochemical and textile industries.

8) Price Chart (GP)		9) Earn (ERN)	10) Est (EE)	13) Corporate Info
		Date (E)	07/17/15	14) www.skfindia.com
Px/Chg 1D (INR)		P/E	P	Mumbai, India
52 Wk H (04/08/15)		Est P/E	N.A.	Empls 2,425 (12/31/14)
52 Wk L (06/11/14)		T12M EPS (INR)	38.45	15) Management (MGMT)
YTD Change/%		Est EPS	N.A.	16) Shishir Joshipura
Mkt Cap (INR)		Est PEG	N.A.	Managing Director/CEO
Shrs Out/Float		12) Dividend (DVD)		17) Chandramowli Srinivasan
Exch Float (11/29/2013)		Ind Gross Yield	0.69%	CFO/Finance Director
		5Y Net Growth	20.11%	18) Dilnavaz Gulestani
		Cash 04/08/15	2.50	Assistant Manager:Legal
		Round Lot	1	19) 12M Total Ret (TRA) 52.30%
				20) Beta vs SENSEX 0.86

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SKF IN Equity		98) Report		Page 2/4 Security Description	
1) Profile		2) Issue Info		3) Ratios	
6) Public Offerings (CACS)		8) Shareholdings (OWN)		4) Revenue & EPS	
Public offerings are not available.		Shares Outstanding 52.73M			
		Promoter Holding 28.25M			
		Indian/Foreign 0/28.3M			
		Public Holding 24.48M			
		Inst./Non Inst. 16.8M/7.7M			
		Foreign Holding 33.5M			
		Total FII limit 24%			
		Current FII 9.93%			
9) Issue Information (RELS)		10) Eqty Wgts (WGT)		11) Top Holders (HDS)	
Sec Type Common Stock		BSE500 N.A.		as of 6/5/2015	
Pri Exch Natl India PAR INR 10		BWORLD 0.002%		SKF AB 46.72%	
Pri MIC XNSE		BSE200 N.A.		SKF UK LTD 6.45%	
Incorp INDIA		BSEMDCAP N.A.		HDFC ASSET MANAGEME... 4.93%	
FIGI BBG000CYZ2Z0		CNX500 N.A.		RUANE CUNNIFF & GOL... 3.58%	
ISIN INE640A01023		SPBSSIP N.A.		TEMPLETON ASSET MGMT 3.39%	
SEDOL1 6411510 IN WPK # AOMWKQ		BSETCG N.A.		SBI FUNDS MANAGEMENT 3.31%	
		BWORLDPR 0.006%		UTI ASSET MANAGEMEN... 2.71%	
		SBBMGLU N.A.			
		SCRTEM N.A.			
		Deriv/Mrgn			
		No Options Available			

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SKF IN Equity	98) Report	Page 3/4	Security Description
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS

Fiscal Year End	12/2014	7) Income Statements (FA IS)
Last Quarter End	03/15 Q1	8) Balance Sheet (FA BS)
Current/T12M	(INR)	9) Cash Flow (FA CF)

Issue Data	Per Share Data	Cash Flow Analysis
Last Px INR/1456.2	EPS 38.45	CF/Ni 1.4
P/E 37.9	EPS T12M 38.45	Dvd P/O 26.0%
Dvd Ind Yld 0.7%	DPS 10.00	Cash Gen/Cash Req 2.1
P/B 5.42	Bk Val Per Sh 268.56	Csh Dvd Cov 3.8
P/S 3.2	Rev/Bas Sh 449.94	CFO/Sales 11.6%
P/CF 27.9	Csh Earn / Sh 48.68	Eff IR N.A.
Mkt Cap 76,789.1M	Curr Shares Out 52.7M	
Curr P/FCF 32.3	FCF/Basic Sh 45.12	
Growth Potential	Profitability	Structure
EPS - 1 Yr Gr 21.7%	OPM 10.0%	Curr Ratio 2.8
Cap 1Y Gr 11.0%	Pretax Mrgn 12.9%	Quick Ratio 1.9
BPS 1Y Gr 11.0%	ROA 11.2%	Debt/Assets 0.0%
Retntn Rt 74.0%	ROE 15.1%	Debt/Com Eq 0.0%
Rev - 1 Yr Gr 5.6%	ROC 15.1%	A/R Trnovr 6.8
Ast 1Y Gr 12.7%	Ast TO 1.3	Inv Turnover N.A.
Empl 1Y Gr 2.2%	Finl Lev 1.3	GM N.A.
	Eff Tx Rate 33.8%	EBIT/Tot Int Exp N.A.

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SKF IN Equity 98) Report Page 4/4 Security Description

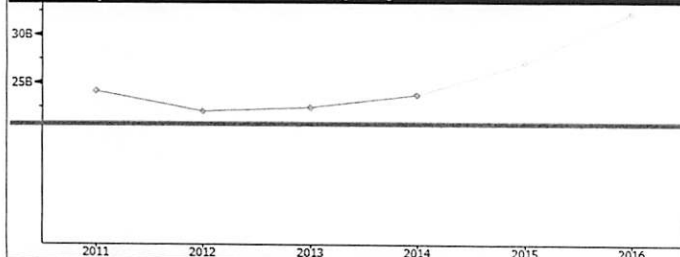
1) Profile

2) Issue Info

3) Ratios

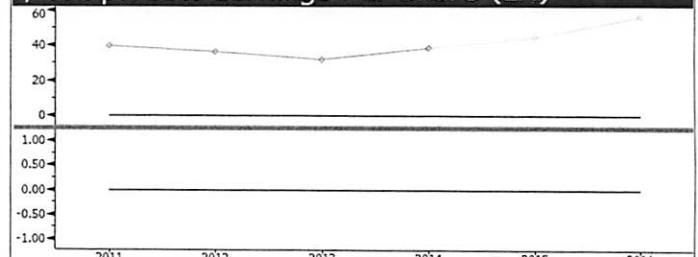
4) Revenue & EPS

6) Comparable Revenue (EM)



(INR)	2011	2012	2013	2014	2015	2016
FY	24.2B	22.0B	22.5B	23.7B	27.0B	32.2B

7) Comparable Earnings Per Share (EM)



(INR)	2011	2012	2013	2014	2015	2016
FY	39.50	36.00	31.62	38.45	44.65	55.95

Color Legend: Reported, Estimated

8) Geo Seg (FA GEO)	2012 Rev	3Yr Gr
Worldwide	22.0B	11.95%

9) Prod Seg (FA PROD)	2012 Rev	3Yr Gr
Ball & Roller Bearings	22.0B	11.95%

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SKF IN Equity) Company Tree Rating 92) Alert Page 1/1 Credit Rating Profile
SKF India Ltd

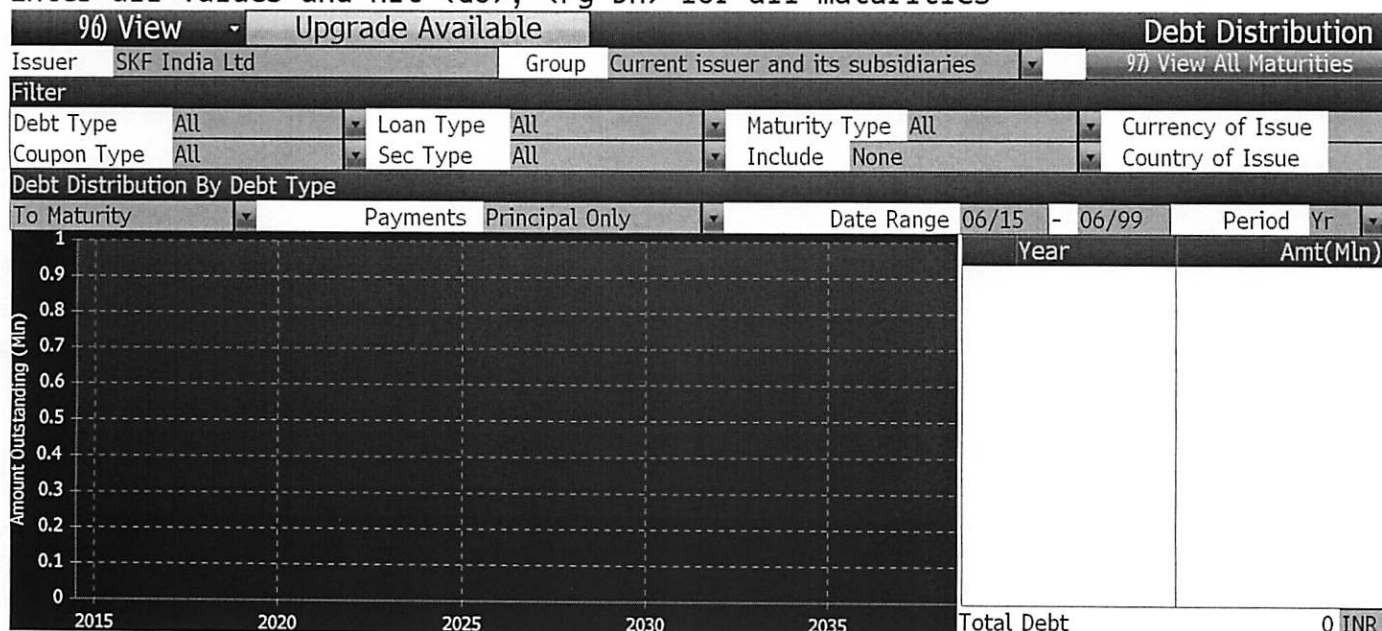
1) Bloomberg Default Risk (DRSK)

ICRA

2) Medium Term WR
3) Short Term NR

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Show Integrated/Branch Offices

Corporate Structure	Debt Ticker	Eqty Ticker	CDS Ticker
SKF AB	SKFBSS	SKFB SS	SKFBSS CDS <CORP>
Kaydon Corp	KDN	KDN US	
SKF India Ltd	SKFIN	SKF IN	
General Bearing Corp	GNRL	GNRL US	

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Ticker: SKF IN Equity

Periodicity: Annuals

Currency: INR

Note: Years shown on the report are Fiscal Years

Company: SKF India Ltd

Filing: Most Recent

Consolidation Basis: Parent Data

Corporate Finance Essentials (

	Original:2008 A	Restated:2009 A	Restated:2010 A	Restated:2011 A	Restated:2012 A	Restated:2013 A	Original:2014 A	Current/LTM	Estimate:2015 A	Estimate:2016 A
For the period ending	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-3-31	2015-12-31	2016-12-31
Revenue	16,202.40	15,709.30	20,684.10	24,167.20	22,041.30	22,464.40	23,726.40	23,813.50	27,004.00	32,191.10
EBITDA	2,083.50	1,548.20	2,674.70	3,151.20	2,703.70	2,697.00	2,902.00	2,715.00	3,419.60	4,345.40
Depreciation & Amortization	289.40	289.80	333.40	385.20	436.00	494.40	539.50	563.80		
Operating profit (loss)	1,794.10	1,258.40	2,341.30	2,766.00	2,267.70	2,202.60	2,362.50	2,151.20	3,515.00	3,973.00
Total interest expense	0.00	0.00	0.00		0.00	0.00	0.00	0.00		
Net profit (loss)	1,276.60	942.50	1,770.20	2,084.90	1,900.80	1,667.20	2,027.70	2,049.10	2,429.75	3,058.50
Cash & Equivalents	1,919.30	2,892.60	2,110.10	2,226.30	3,056.00	3,744.20	5,330.60	5,330.60		
Total debt	1.10	0.90	0.10	0.00	0.00	0.00	0.00	0.00		
Total Debt Weighted Average Maturity										
Total Equity	6,451.50	7,147.30	8,487.10	10,112.40	11,553.60	12,755.00	14,161.80			
Chg in non-cash wc	-876.60	1,245.90	-865.50	-642.40	112.10	-463.70	315.80			
Capital Expenditures	-716.40	-551.20	-968.00	-853.70	-883.40	-505.50	-374.80		-634.57	-749.43
Increase: LT Debt	0.00	0.00	0.00	0.00		0.00	0.00			
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	0.00	0.00	0.00		0.00	0.00			
Market cap.	7,082.04	19,677.32	28,918.78	30,711.70	33,743.53	35,072.39	71,186.24	76,789.08		
Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Eff tax rate	34.33	34.14	33.47	33.58	32.86	34.11	33.77	34.23		
Net Cash Paid for Acquisitions										
Net current assets	4,088.70	4,572.10	5,324.20	4,486.30	5,334.50	6,469.10	8,262.80			
Op Lease - Current	39.30	36.70	32.40	32.30	50.30	59.10	48.60			
Op Lease - Yr 1										
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5										
Dividends Paid	-368.80	-276.00	-246.30	-429.10	-459.60	-462.60	-925.40			
Dec capital stock	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Current Shares	52.73	52.73	52.73	52.73	52.73	52.73	52.73	52.73		
Outstanding										
Price per share	457.65	134.30	373.15	548.40	582.40	639.90	665.10	1,452.15		
Options Outstanding					0.00	0.00	0.00			
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures					0.00	0.00	0.00			
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5										

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Ticker: SKF IN Equity

Periodicity: Annuals

Currency: INR

Note: Years shown on the report are Fiscal Years

Company: SKF India Ltd

Filing: Most Recent

Consolidation Basis: Parent Data

	%	Restated:2010 A	%	Restated:2011 A	%	Original:2012 A
For the period ending	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31
Revenue	100.00	20,684.10	100.00	24,167.20	100.00	22,041.30
Worldwide	100.00	20,684.10	100.00	24,167.20	100.00	22,041.30
EBITDA	100.00	2,674.70	100.00	3,151.20	100.00	2,703.70
Worldwide	100.00	2,674.70	100.00	3,151.20	100.00	2,703.70
Operating Income	100.00	2,341.30	100.00	2,766.00	100.00	2,267.70
Worldwide	100.00	2,341.30	100.00	2,766.00	100.00	2,267.70
Interest Expense		0.00				
Worldwide		0.00				
Interest Income	100.00	207.40	100.00	345.50	100.00	445.40
Worldwide	100.00	207.40	100.00	345.50	100.00	445.40
Pretax Income	100.00	2,660.70	100.00	3,139.20	100.00	2,831.30
Worldwide	100.00	2,660.70	100.00	3,139.20	100.00	2,831.30
Income Taxes	100.00	890.50	100.00	1,054.30	100.00	930.50
Worldwide	100.00	890.50	100.00	1,054.30	100.00	930.50
Net Income	100.00	1,770.20	100.00	2,084.90	100.00	1,900.80
Worldwide	100.00	1,770.20	100.00	2,084.90	100.00	1,900.80
Property/Plant/Equipment	100.00	3,186.60	100.00	3,544.30	100.00	4,070.70
Worldwide	100.00	3,186.60	100.00	3,544.30	100.00	4,070.70
Assets	100.00	12,847.00	100.00	15,077.20	100.00	16,000.50
Worldwide	100.00	12,847.00	100.00	15,077.20	100.00	16,000.50
Long-Term Assets	100.00	3,186.60	100.00	3,544.30	100.00	4,070.70
Worldwide	100.00	3,186.60	100.00	3,544.30	100.00	4,070.70
Liabilities	100.00	4,359.90	100.00	4,964.80	100.00	4,446.90
Worldwide	100.00	4,359.90	100.00	4,964.80	100.00	4,446.90
Depreciation and Amortization	100.00	333.40	100.00	385.20	100.00	436.00
Worldwide	100.00	333.40	100.00	385.20	100.00	436.00
Depreciation	100.00	333.40	100.00	385.20	100.00	435.90
Worldwide	100.00	333.40	100.00	385.20	100.00	435.90
Capital Expenditures		-968.00		-853.70		-883.40
Worldwide	100.00	-968.00	100.00	-853.70	100.00	-883.40
Number of Employees	100.00	2,107.00	100.00	2,194.00	100.00	2,473.00
Worldwide	100.00	2,107.00	100.00	2,194.00	100.00	2,473.00

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