

TTAN IN INR ↓ 363.75 +2.25 363.75/366.65 925x6
 At 7:06 d Vol 570,084 O 357.55S H 370.85S L 354.25S Val 207.435M

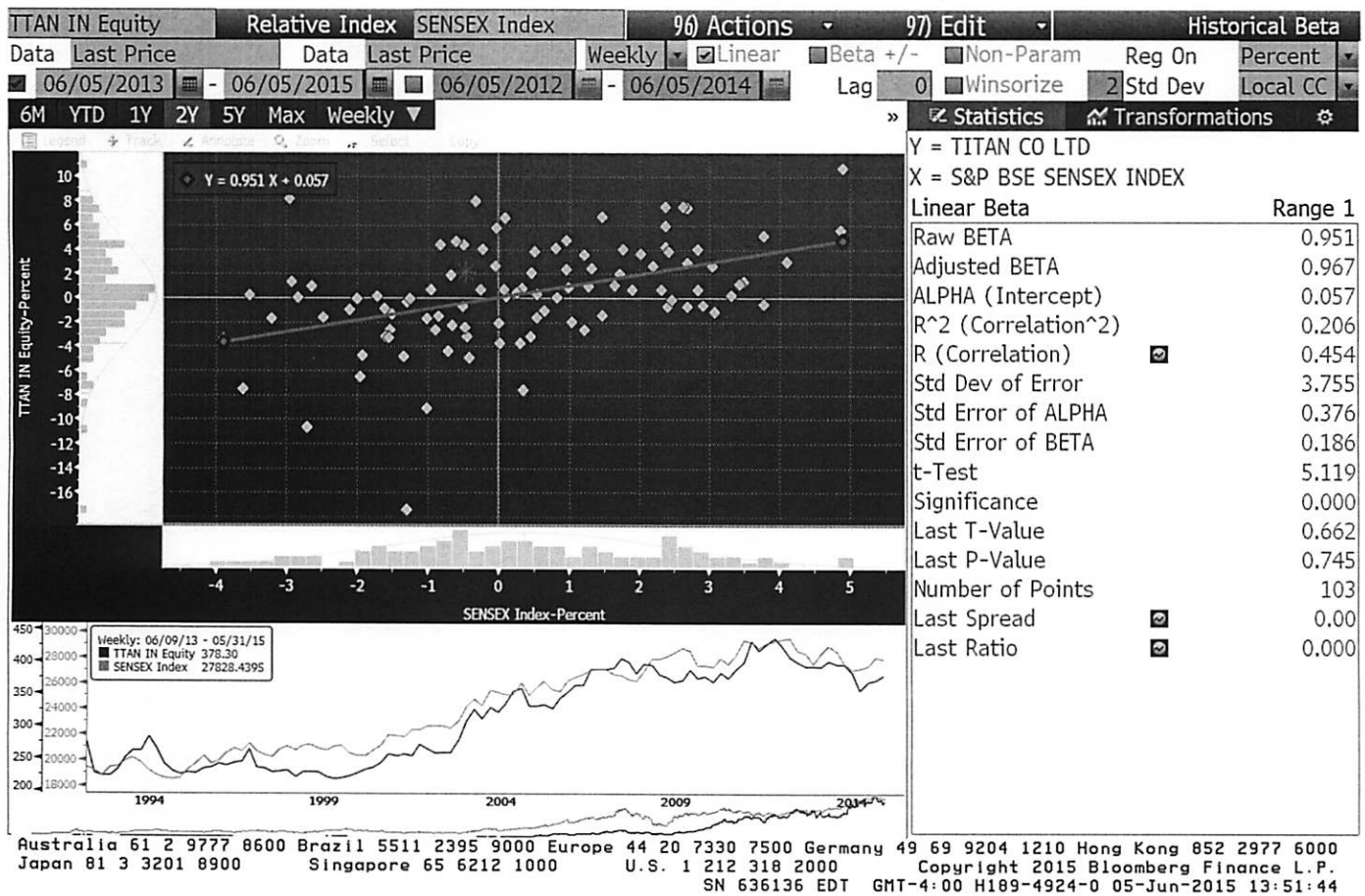
TTAN IN Equity 25) Settings 26) Export Security Ownership
 Titan Co Ltd ISIN INE280A01028

1) Current 2) Historical 3) Matrix 4) Ownership 5) Transactions 6) Options							
Search Name All Holders, Sorted by Size		21) Save Search 22) Delete Search		23) Refine Search			
Text Search		Holder Group All Holders		Allocate Multi-Managed			
Holder Name	Portfolio Name	Source	Opt	Position	% Out	Latest Chg	File Dt
1. TAMILIADU INDUSTRIAL DEV	--	Co File	All	247,476,720	27.88	0	03/31/15
2. TATA SONS LTD	--	Co File		135,125,411	15.22	0	03/31/15
3. JHUNJHUNWAL RAKESH RADH	--	Co File		50,267,645	5.66	-11,375,152	03/31/15
4. MATTHEWS INTERNATIONAL C	Multiple Portfolios	MF-AGG		42,170,810	4.75	2,277,720	04/30/15
5. TATA STEEL LTD	--	Co File		38,775,840	4.37	0	03/31/15
6. DEIDANA INVESTMENTS HAU	--	Co File		19,526,000	2.20	0	03/31/15
7. TATA INVESTMENT CORP LTD	--	Co File		17,225,640	1.94	0	03/31/15
8. COMMONWEALTH BANK OF AU	--	ULT-AGG		15,832,147	1.78	0	02/28/15
9. JHUNJHUNWALA REKHA RAKE	--	Co File		14,866,575	1.67	-2,625,000	03/31/15
10. TATA CHEMICALS LTD	--	Co File		13,826,180	1.56	0	03/31/15
11. COPTHALL MAURITIUS INV LT	--	Co File		13,601,390	1.53	463,104	03/31/15
12. TATA GLOBAL BEVERAGES LT	--	Co File		9,248,060	1.04	0	03/31/15
13. UTI ASSET MANAGEMENT CO	Multiple Portfolios	MF-AGG		6,791,536	0.76	288,800	05/31/15
14. BESSEMER GROUP INCORPOR	Multiple Portfolios	MF-AGG		6,440,835	0.73	0	01/30/15
15. FMR LLC	--	ULT-AGG		6,219,224	0.70	117,493	04/30/15
16. FRANKLIN TEMPLETON INVES	Multiple Portfolios	MF-AGG		6,004,426	0.68	208,200	01/31/15
17. VANGUARD GROUP INC	Multiple Portfolios	MF-AGG		5,970,885	0.67	115,412	04/30/15
18. SANDS CAPITAL MANAGEMEN	Multiple Portfolios	MF-AGG		5,861,000	0.66	424,000	02/27/15
19. EWART INVESTMENTS LTD	--	Co File		4,964,480	0.56	0	03/31/15
20. IDFC MUTUAL FUND	Multiple Portfolios	MF-AGG		4,399,000	0.50	-418,000	04/30/15
21. CAPITAL RESEARCH GLOBAL I	AMERICAN FUNDS SMALL	MF-USA		3,760,000	0.42	0	03/31/15
22. ALLIANCE BERNSTEIN	--	ULT-AGG		2,942,740	0.33	831,400	04/30/15

% Out 79.25 SI % Out n/a Zoom - + 85%

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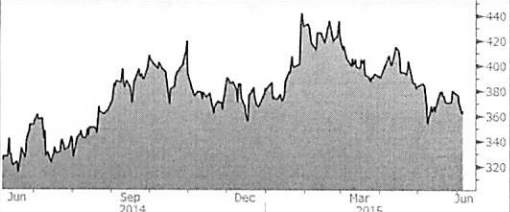
TTAN IN Equity	98) Report	Page 1/4	Security Description
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS

TITAN CO LTD

FIGI BBG000D17Q16

7) Apparel, Footwear & Acc Design (CCB

Titan Co. Ltd. manufactures and retails jewelry and watches. The Company also produces perfume for men and women.

8) Price Chart (GP)		9) Earn (ERN)	10) Est (EE)	13) Corporate Info
		Date (E)	05/06/16	14) titan.co.in
Px/Chg 1D (INR)		P/E	C 39.58	Bangalore, India
52 Wk H (02/03/15)		Est P/E	03/16 33.43	Empls 13,320 (03/31/14)
52 Wk L (06/13/14)		T12M EPS (INR)	9.19	15) Management (MGMT)
YTD Change/%		Est EPS	10.88	16) S Subramaniam
Mkt Cap (INR)		Est PEG	1.86	Chief Financial Officer
Shrs Out/Float		12) Dividend (DVD)		17) Bhaskar Bhat
Exch Float (11/29/2013)		Ind Gross Yield	0.63%	Managing Director
		5Y Net Growth	33.24%	18) A R Rajaram
		Cash N.A.	2.30	Secretary/Head:Legal
		Round Lot	1	19) 12M Total Ret (TRA) 13.21%
				20) Beta vs SENSEX 0.97
				21) Depositary Receipts
				Active Receipts 1

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TTAN IN Equity		98) Report		Page 2/4		Security Description	
1) Profile		2) Issue Info		3) Ratios		4) Revenue & EPS	
6) Public Offerings (CACS)				8) Shareholdings (OWN)			
Public offerings are not available.				Shares Outstanding 887.79M Promoter Holding 471.01M Indian/Foreign 471M/0 Public Holding 416.78M Inst./Non Inst. 219.4M/197.... Foreign Holding 180.1M Total FII limit 24% Current FII 20.29%			
9) Issue Information (RELS)				10) Eqty Wgts (WGT)			
Sec Type	Common Stock			BSE500	N.A.		
Pri Exch	Natl India	PAR	INR	1	BWORLD	0.009%	
Pri MIC	XNSE				BSE100	N.A.	
Incorp	INDIA				BSE200	N.A.	
FIGI	BBG000D17Q16				CNX500	N.A.	
ISIN	INE280A01028				SPBSMIP	N.A.	
					SX40	0.630%	
					NIFTYJR	N.A.	
SEDOL1	6139340	IN	WPK #	A1JCFD	CNX100	N.A.	
					BWORLDPR	0.027%	
				13) OMON			
				Options Available			
11) Top Holders (HDS)							
				as of 6/5/2015			
				TAMILNADU INDUSTRIA... 27.88%			
				TATA SONS LTD 15.22%			
				JHUNJHUNWAL RAKESH... 5.66%			
				MATTHEWS INTERNATIO... 4.75%			
				TATA STEEL LTD 4.37%			
				DENDANA INVESTMENTS... 2.20%			
				TATA INVESTMENT COR... 1.94%			

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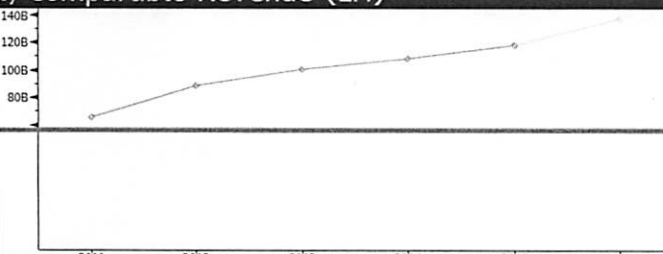
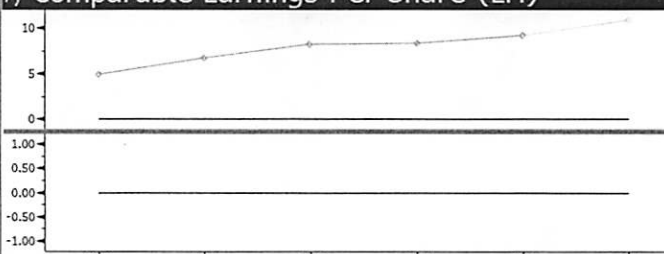
TTAN IN Equity	98) Report	Page 3/4	Security Description
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS

Fiscal Year End	03/2015	7) Income Statements (FA IS)
Last Quarter End	03/15 Q4	8) Balance Sheet (FA BS)
Current/T12M	(INR)	9) Cash Flow (FA CF)

Issue Data		Per Share Data		Cash Flow Analysis	
Last Px	INR/363.75	EPS	9.19	CF/Ni	-0.7
P/E	39.6	EPS T12M	9.19	Dvd P/O	25.4%
Dvd Ind Yld	0.6%	DPS	2.10	Cash Gen/Cash Req	-1.2
P/B	10.47	Bk Val Per Sh	34.74	Csh Dvd Cov	3.9
P/S	2.7	Rev/Bas Sh	132.92	CFO/Sales	-4.8%
P/CF	N.A.	Csh Earn / Sh	9.04	Eff IR	17.8%
Mkt Cap	322,932.2M	Curr Shares Out	887.8M		
Curr P/FCF	N.A.	FCF/Basic Sh	-8.36		
Growth Potential		Profitability		Structure	
EPS - 1 Yr Gr	11.0%	OPM	9.0%	Curr Ratio	1.8
Cap 1Y Gr	-4.4%	Pretax Mrgn	8.9%	Quick Ratio	0.1
BPS 1Y Gr	22.2%	ROA	13.6%	Debt/Assets	1.7%
Retntn Rt	74.6%	ROE	29.1%	Debt/Com Eq	3.2%
Rev - 1 Yr Gr	8.0%	ROC	27.0%	A/R Trnovr	68.6
Ast 1Y Gr	-4.0%	Ast TO	2.0	Inv Turnover	N.A.
Empl 1Y Gr	N.A.	Finl Lev	2.1	GM	N.A.
		Eff Tx Rate	22.2%	EBIT/Tot Int Exp	13.1

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TTAN IN Equity		98) Report		Page 4/4		Security Description							
1) Profile		2) Issue Info		3) Ratios		4) Revenue & EPS							
6) Comparable Revenue (EM)				7) Comparable Earnings Per Share (EM)									
													
(INR)	2011	2012	2013	2014	2015	2016	(INR)	2011	2012	2013	2014	2015	2016
FY	65.3B	88.5B	100.2B	108.3B	118.0B	136.9B	FY	4.88	6.77	8.17	8.28	9.19	10.88

Color Legend: Reported, Estimated

8) Geo Seg (FA GEO)	2015 Rev	3Yr Gr	9) Prod Seg (FA PROD)	2015 Rev	3Yr Gr
			Jewellery	94.3B	10.50%
			Watches	19.2B	8.12%
			Others- Eyewear, Precision E	5.6B	19.77%

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TTAN IN Equity Company Tree Rating 92) Alert Page 1/1 Credit Rating Profile
Titan Co Ltd

1) Bloomberg Default Risk (DRSK)

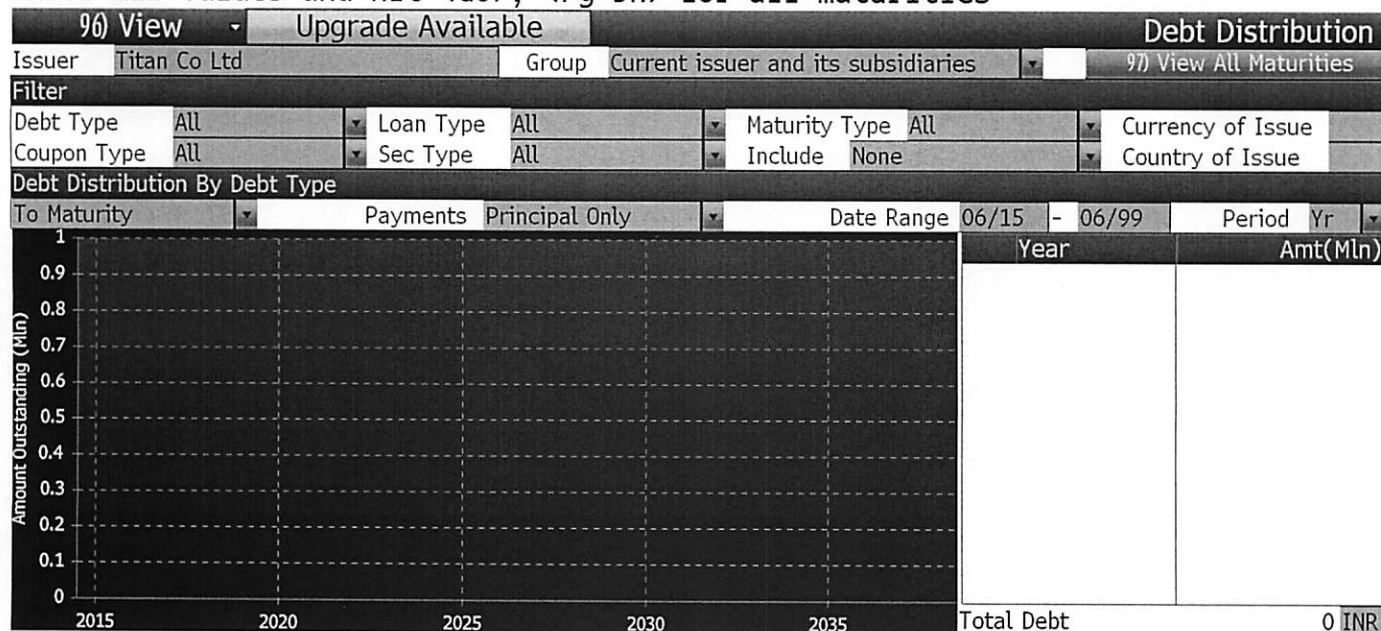
CRISIL

2) Outlook	STABLE
3) Long Term	AA+
4) Short Term	A1+

ICRA

5) Outlook	POS
6) Long Term	AA+
7) Medium Term	MAA
8) Short Term	A1+

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Corporate Structure		Debt Ticker	Eqty Ticker	CDS Ticker
Titan Co Ltd		TTANIN	TTAN IN	

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Ticker: TTAN IN Equity

Periodicity: Annuals

Currency: INR

Note: Years shown on the report are Fiscal Years

Company: Titan Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

Corporate Finance Essentials (

	Original:2009 A	Original:2010 A	Restated:2011 A	Restated:2012 A	Original:2013 A	Original:2014 A	Preliminary:2015 A	Current/LTM	Estimate:2016 A	Estimate:2017 A
For the period ending	2009-3-31	2010-3-31	2011-3-31	2012-3-31	2013-3-31	2014-3-31	2015-3-31	2015-3-31	2016-3-31	2017-3-31
Revenue	38,326.39	46,771.55	65,331.36	88,484.28	101,232.94	109,273.92	118,009.90	118,009.90	136,942.46	162,364.82
EBITDA	3,150.59	3,992.19	6,179.24	8,377.09	10,205.38	10,495.92	11,484.00	11,484.00	13,282.82	16,225.73
Depreciation & Amortization	423.47	606.89	351.12	456.16	562.31	675.46	895.70	895.70		
Operating profit (loss)	2,727.12	3,385.30	5,828.12	7,920.93	9,643.08	9,820.47	10,588.30	10,588.30	12,581.00	15,528.00
Total interest expense	287.93	254.03	345.41	437.31	506.45	753.15	806.90	806.90		
Net profit (loss)	1,639.21	2,512.99	4,331.24	6,013.56	7,253.77	7,349.43	8,162.60	8,162.60	9,667.91	11,941.73
Cash & Equivalents	380.91	1,837.18	11,082.39	9,535.38	11,204.87	7,912.84	2,138.10	2,138.10		
Total debt	1,665.79	729.91	99.49	58.89	0.00	8,068.42	997.90	997.90		
Total Debt Weighted Average Maturity										
Total Equity	5,578.65	7,319.14	10,356.19	14,609.19	19,698.52	25,227.42	30,838.70	30,838.70		
Chg in non-cash wc	-905.74	781.14	6,054.53	-4,537.40	-2,762.85	-13,187.82				
Capital Expenditures	-689.14	-444.94	-651.74	-1,477.76	-1,688.36	-2,128.35			-2,216.89	-2,298.67
Increase: LT Debt	2,398.23	108.03	1.21	0.00	0.00	17,562.72				
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	0.00	0.00	0.00	0.00					
Market cap.	34,701.10	81,702.39	169,186.45	202,903.51	227,628.35	233,221.42	347,657.05	322,932.21		
Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Eff tax rate	31.14	22.10	28.20	28.44	27.96	27.24	22.18	22.18		
Net Cash Paid for Acquisitions										
Net current assets	3,868.42	5,281.64	6,634.63	11,213.46	13,327.80	17,332.57	21,538.00	21,538.00		
Op Lease - Current	771.21	732.33	748.24	1,158.48	1,428.02	366.10		366.10		
Op Lease - Yr 1	422.58	388.67	379.56	375.93	406.63	352.42		352.42		
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5	2.95			0.00	0.00	0.00		0.00		
Dividends Paid	-413.26	-516.98	-772.17	-1,461.91	-1,795.54	-2,169.11				
Dec capital stock	0.00	0.00	0.00	0.00	0.00	0.00				
Current Shares	887.78	887.78	887.78	887.79	887.79	887.79	887.79	887.79		
Outstanding										
Price per share	52.85	39.09	92.03	190.57	228.55	256.40		361.50		
Options Outstanding						0.00		0.00		
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures	29.42	25.90	33.13	33.61	47.94	54.62				
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5	579.35	261.17	323.99	438.09	373.44	250.60		250.60		

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Ticker: TTAN IN Equity

Periodicity: Annuals

Currency: INR

Note: Years shown on the report are Fiscal Years

Company: Titan Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	Original:2010 A	%	Restated:2011 A	%	Original:2012 A	%	Original:2013 A
For the period ending	2010-3-31	2011-3-31	2011-3-31	2012-3-31	2012-3-31	2013-3-31	2013-3-31
Revenue	46,771.60	100.00	65,331.36	100.00	88,484.28	100.00	101,232.94
USA	224.70						
Rest of the World	801.70	1.98	1,290.40	1.85	1,640.39	2.00	2,022.48
India	45,745.20	98.02	64,040.96	98.15	86,843.89	98.00	99,210.46
Assets							
Rest of the World							
India							
Capital Expenditures							
Rest of the World							
India							

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