

Ticker: GOOGL US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Google Inc

Filing: Most Recent

### Corporate Finance Essentials (

	Original:2007 A	Original:2008 A	Original:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Current/LTM	Estimate:2014 A	Estimate:2015 A
For the period ending	2007-12-31	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2013-12-31	2014-12-31	2015-12-31
Revenue	16,593.99	21,795.55	23,650.56	29,321.00	37,905.00	50,175.00	59,825.00	59,825.00	52,660.35	62,366.50
EBITDA	6,052.06	8,131.86	9,836.49	11,777.00	13,593.00	15,722.00	17,905.00	17,917.00	26,452.79	31,403.43
Depreciation & Amortization	967.66	1,499.89	1,524.31	1,396.00	1,851.00	2,962.00	3,939.00	3,939.00		
Operating Income	5,084.40	6,631.97	8,312.19	10,381.00	11,742.00	12,760.00	13,966.00	13,978.00	18,491.32	22,691.46
Total interest expense	1.20	0.00	0.00	0.00	58.00	84.00	83.00	83.00		
Net Income	4,203.72	4,226.86	6,520.45	8,505.00	9,737.00	10,737.00	12,920.00	12,920.00	15,681.83	19,103.07
Cash & Equivalents	15,278.31	15,930.93	24,613.75	35,498.00	45,416.00	49,557.00	60,693.00	60,693.00		
Total debt	0.00	0.00	0.00	3,465.00	4,204.00	5,537.00	5,245.00	5,245.00		
Total Debt Weighted Average Maturity										
Total Equity	22,689.68	28,238.86	36,004.22	46,241.00	58,145.00	71,715.00	87,309.00	87,309.00		
Chg in non-cash wc	318.55	327.23	485.99	-99.00	630.00	898.00	-31.00	-31.00		
Capital Expenditures	-2,402.84	-2,358.46	-809.89	-4,018.00	-3,438.00	-3,273.00	-7,358.00	-7,358.00	-5,842.86	-6,334.60
Increase: LT Debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	0.00	0.00	3,463.00	726.00	1,328.00	-557.00	-557.00		
Market cap.	216,322.94	96,870.03	196,701.31	189,936.82	209,198.94	232,440.97	374,415.09	364,964.49		
Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Eff tax rate	25.91	27.79	22.20	21.22	21.00	19.41	15.74	16.46		
Net Cash Paid for Acquisitions	906.65	3,320.30	108.02	1,067.00	1,900.00	10,568.00	1,448.00	1,448.00		
Working Capital	15,253.54	17,876.09	26,419.49	31,566.00	43,845.00	46,117.00	56,978.00	56,978.00		
Op Lease - Current	127.90	215.60	323.20	314.00	380.00	448.00	380.00			
Op Lease - Yr 1	169.57	302.40	309.71	323.00	389.00	492.00	527.00	527.00		
Op Lease - Yr 2	185.16	298.55	295.88	319.00	377.00	475.00	501.00	501.00		
Op Lease - Yr 3	174.19	277.26	275.68	279.00	357.00	434.00	454.00	454.00		
Op Lease - Yr 4	159.76	248.58	237.47	223.00	311.00	374.00	427.00	427.00		
Op Lease - Yr 5	149.77	217.62	187.79	189.00	256.00	333.00	373.00	373.00		
Op Lease - Beyond yr 5	1,446.53	1,615.56	1,237.34	1,058.00	1,264.00	1,596.00	1,845.00	1,845.00		
Dividends Paid	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Dec capital stock	0.00	0.00	0.00	-801.00	-5.00	0.00	0.00	0.00		
Current Shares Outstanding	470.99	479.07	486.00	496.81	512.00	529.91	553.44	280.84		
Price per share	230.46	346.08	153.97	310.29	297.27	323.26	354.03	548.70		
Options Outstanding	25.79	27.94	25.55	23.05	19.61	17.10	10.07	10.07		
End Of Period										
Avg Exercise Price (Options Outstanding)	333.62	391.40	298.73	330.24	357.92	405.98	431.00	431.00		
R & D expenditures	2,119.99	2,793.19	2,843.03	3,762.00	5,162.00	6,793.00	7,952.00	7,952.00		
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5	668.88	1,042.00	996.83	1,010.00	544.00	1,616.00	1,755.00	1,755.00		

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Ticker: AAPL US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Apple Inc

Filing: Most Recent

### Corporate Finance Essentials (

	Restated:2007 A	Restated:2008 A	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Current/LTM	Estimate:2014 A	Estimate:2015 A
For the period ending	2007-9-29	2008-9-27	2009-9-28	2010-9-25	2011-9-24	2012-9-29	2013-9-28	2013-12-28	2014-9-30	2015-9-30
Revenue	24,578.00	37,491.00	42,905.00	65,225.00	108,249.00	156,508.00	170,910.00	173,992.00	180,871.43	191,431.23
EBITDA	4,734.00	8,823.00	12,474.00	19,412.00	35,604.00	58,518.00	55,756.00	56,565.00	58,617.85	62,145.53
Depreciation & Amortization	327.00	496.00	734.00	1,027.00	1,814.00	3,277.00	6,757.00	7,313.00		
Operating Income	4,407.00	8,327.00	11,740.00	18,385.00	33,790.00	55,241.00	48,999.00	49,252.00	50,601.09	52,916.61
Total interest expense	0.00	0.00	0.00	0.00	0.00	0.00	136.00	220.00		
Net Income	3,495.00	6,119.00	8,235.00	14,013.00	25,922.00	41,733.00	37,037.00	37,031.00	37,976.80	39,835.27
Cash & Equivalents	15,386.00	24,490.00	33,992.00	51,011.00	81,570.00	121,251.00	146,761.00	158,842.00		
Total debt	0.00	0.00	0.00	0.00	0.00	0.00	16,960.00	16,961.00		
Total Debt Weighted Average Maturity										
Total Equity	14,531.00	22,297.00	31,640.00	47,791.00	76,615.00	118,210.00	123,549.00	129,684.00		
Chg in non-cash wc	320.00	92.00	477.00	554.00	4,103.00	-2,513.00	-582.00	55.00		
Capital Expenditures	-735.00	-1,091.00	-1,144.00	-2,005.00	-4,260.00	-8,295.00	-8,165.00	-7,833.00	-9,576.14	-10,424.86
Increase: LT Debt	0.00	0.00	0.00	0.00	0.00	0.00	16,896.00			
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Market cap.	133,463.79	113,604.70	163,370.10	267,052.71	374,822.84	625,348.23	438,576.93	462,014.53		
Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Eff tax rate	30.18	31.61	31.75	24.42	24.22	25.16	26.15	26.18		
Net Cash Paid for Acquisitions	0.00	220.00	0.00	638.00	244.00	350.00		294.00		
Working Capital	12,595.00	18,645.00	20,049.00	20,956.00	17,018.00	19,111.00	29,628.00	26,578.00		
Op Lease - Current	151.00	207.00	231.00	271.00	338.00	488.00	645.00			
Op Lease - Yr 1	155.00	195.00	222.00	266.00	338.00	516.00	610.00			
Op Lease - Yr 2	172.00	209.00	234.00	267.00	365.00	556.00	613.00			
Op Lease - Yr 3	173.00	200.00	228.00	260.00	362.00	542.00	587.00			
Op Lease - Yr 4	160.00	191.00	214.00	244.00	345.00	513.00	551.00			
Op Lease - Yr 5	148.00	177.00	199.00	226.00	320.00	486.00	505.00			
Op Lease - Beyond yr 5	617.00	788.00	825.00	826.00	1,302.00	1,801.00	1,855.00			
Dividends Paid	0.00	0.00	0.00	0.00	0.00	-2,488.00	-10,564.00	-10,840.00		
Dec capital stock	0.00	0.00	0.00	0.00	0.00	0.00	-22,860.00	-25,939.00		
Current Shares Outstanding	869.64	885.88	895.82	913.56	927.09	937.41	908.50	891.99		
Price per share	76.98	153.47	128.24	182.37	292.32	404.30	667.11	517.96		
Options Outstanding End Of Period	49.75	50.57	34.38	21.73	11.87	6.55	4.09	2.79		
Avg Exercise Price (Options Outstanding)	43.91	74.39	81.17	90.46	108.64	127.56	139.65	156.89		
R & D expenditures	782.00	1,109.00	1,333.00	1,782.00	2,429.00	3,381.00	4,475.00	4,795.00		
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5	653.00	777.00	875.00	997.00	1,392.00	2,097.00	2,256.00			

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