

Ticker: AMBV4 BZ Equity Periodicity: Annuals Currency: BRL Note: Years shown on the report are Fiscal Years Company: Cia de Bebidas das Americas
 Filing: Most Recent Filing: , Consolidated Data

Corporate Finance Essentials (

	Estimate 2013 A	Estimate 2012 A	Current/LTM	Original 2011 A	Original 2010 A	Original 2009 A	Restated 2008 A	Original 2007 A	Original 2006 A	Earnings 2005 A
For the period ending	2013-12-31	2012-12-31	2012-6-30	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31	2006-12-31	2005-12-31
Revenue	33,716.18	30,727.09	28,814.09	27,126.72	25,233.30	23,194.00	20,713.20	19,648.22	17,613.66	15,958.57
EBITDA	16,444.82	14,908.00	13,826.55	13,164.18	11,590.20	10,554.40	9,117.20	8,649.58	7,689.83	6,298.52
Depreciation & Amortization			1,567.63	1,454.74	1,567.20	1,376.50	1,290.70	2,984.25	2,471.31	2,605.54
Operating Income	14,622.86	13,224.14	12,258.92	11,709.44	10,023.00	9,177.90	7,826.50	5,665.33	5,218.52	3,692.98
Total interest expense			759.58	999.96	661.10	832.20	1,226.30	965.57	678.40	1,385.69
Net Income	10,881.88	9,934.75	8,998.57	8,640.98	7,561.40	5,986.10	5,119.10	2,816.41	2,806.26	1,545.73
Cash & Equivalents			5,412.78	8,511.73	6,978.60	4,116.20	3,299.00	2,308.23	1,538.93	1,096.27
Total debt			4,145.35	4,114.59	6,771.40	7,279.90	10,676.60	9,852.18	9,566.59	7,203.54
Total Debt Weighted Average Maturity										
Total Equity			27,833.30	25,828.85	24,564.80	22,296.10	21,011.60	17,607.28	19,490.73	19,989.98
Chg in non-cash wc			-261.71	626.26	-812.40	-307.00	113.10	673.32	-470.30	-473.46
Capital Expenditures	-2,540.00	-3,323.00	-2,624.55	-3,200.18	-2,169.80	-1,306.20	-1,782.00	-1,523.37	-1,425.69	-1,369.50
Increase: LT Debt				1,555.58	1,056.30	1,291.60	6,502.80	9,428.53	9,344.81	8,917.54
Decrease: LT Debt										
Inc(Dec) ST Debt										
Market cap.			220,136.84	187,588.38	144,415.83	98,306.35	56,599.49	79,071.83	64,109.04	54,119.80
Minority Interest			1,105.32	217.53	203.00	278.70	224.10	187.32	222.67	122.64
Eff tax rate			16.78	22.43	21.48	26.94	21.80	36.07	31.98	35.60
Net Cash Paid for Acquisitions					-19.80	132.60	175.30	430.13	2,639.24	
Working Capital			-466.87	271.53	2,356.00	1,811.40	-1,243.70	-605.72	-26.91	-120.82
Op Lease - Current				44.64	37.60	46.50	53.90			
Op Lease - Yr 1				51.68	31.40	43.80	48.60	45.90		
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5				64.29	79.00	93.70	57.60	61.90		
Dividends Paid			-6,168.15	-5,475.45	-5,030.80	-3,560.50	-2,801.80	-1,952.59	-1,790.83	-2,272.04
Dec capital stock			-47.07	-31.10			-600.60		-1,765.14	-363.12
Current Shares Outstanding			1,371.36	1,367.38	1,361.77	1,353.25	1,349.29	1,399.18	1,501.08	1,572.20
Price per share			77.98	50.47	34.87	20.24	25.69	21.03	17.92	12.56
Options Outstanding			28.04	29.58	26.28					
End Of Period										
Avg Exercise Price (Options Outstanding)			29.97	29.87	24.71					
R & D expenditures			0.00	0.00	0.00			0.00	0.00	0.00
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5				132.82	132.00	130.30	133.50	125.90		

The format and content of this report may not be modified or altered (including, but not limited to, via deletion or addition) in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance L.P. ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg L.P. ("BLP"). BLP provides BFLP with all global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice or guarantee the accuracy of prices or information in the Services. Nothing on the Services shall constitute an offering of financial instruments by BFLP, BLP or their affiliates.