

Ticker: AC* MM Equity

Periodicity: Annuals

Currency: MXN

Note: Years shown on the report are Fiscal Years

Company: Arca Continental SAB de CV

Filing: Most Recent

Corporate Finance Essentials (

	Original:2007 A	Original:2008 A	Original:2009 A	Preliminary:2010 A	Preliminary:2011 A	Restated:2012 A	Original:2013 A	Current/LTM	Estimate:2014 A	Estimate:2015 A
For the period ending	2007-12-31	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-6-30	2014-12-31	2015-12-31
Revenue	18,572.66	20,255.30	24,234.16	27,040.13	44,672.02	56,268.73	60,359.16	60,487.28	61,884.31	67,273.15
EBITDA	4,372.25	4,715.45	4,890.61	5,120.07	7,780.45	10,886.90	12,418.48	12,828.66	13,423.61	14,675.31
Depreciation & Amortization	946.15	868.75	1,117.63	1,216.13	1,666.65	2,403.10	2,527.72	2,569.54		
Operating Income	3,426.10	3,846.70	3,772.99	3,903.94	6,113.80	8,483.80	9,890.76	10,259.12	10,724.90	11,949.20
Total interest expense	183.86	74.45	285.25	470.38	816.26	1,023.09	1,148.46	1,149.30		
Net Income	2,501.44	2,950.11	2,450.95	2,622.63	3,915.00	5,044.89	5,972.66	6,097.26	6,566.43	7,424.71
Cash & Equivalents	2,751.08	958.66	4,421.15	3,645.24	3,315.78	2,676.20	2,565.65	7,318.43		
Total debt	1,520.47	2,987.53	5,965.14	8,315.50	11,572.83	11,442.26	14,077.50	16,662.53		
Total Debt Weighted Average Maturity										
Total Equity	12,539.75	14,659.38	15,796.27	19,657.15	38,587.89	41,103.04	41,183.77	44,151.00		
Chg in non-cash wc	357.05	-461.95	-604.86	-486.44	-1,290.66	-600.56	-793.11	308.45		
Capital Expenditures	-1,250.11	-1,434.64	-1,237.40	-1,344.83	-2,080.95	-4,490.91	-4,861.57	-4,724.44	-3,884.67	-4,009.25
Increase: LT Debt	0.00	0.00	5,665.51	6,595.43	7,660.09	1,391.67	2,909.26	3,116.64		
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	2,476.00		0.00	0.00		0.00			
Market cap.	30,024.23	19,747.48	34,973.20	48,361.18	95,741.28	154,826.31	131,559.67	156,292.57		
Minority Interest	0.15	0.15	0.15	2,338.05	2,359.08	2,497.22	2,831.31	2,973.80		
Eff tax rate	29.52	24.11	27.55	28.37	24.82	31.64	30.77	30.76		
Net Cash Paid for Acquisitions						418.34	489.28	489.28		
Working Capital	2,081.03	-700.73	3,759.97	3,846.60	2,712.38	958.30	190.58	3,268.17		
Op Lease - Current										
Op Lease - Yr 1										
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5										
Dividends Paid	-1,641.63	-765.72	-1,121.16	-846.32	-5,020.02	-2,609.77	-5,012.06	-2,576.09		
Dec capital stock	-80.01	-196.43	-52.35	0.00	-185.56		-388.42			
Current Shares	1,080.87	1,080.87	1,080.87	1,080.87	1,611.26	1,611.26	1,611.26	1,611.26		
Outstanding										
Price per share	32.81	27.78	18.27	32.36	44.74	59.42	96.09	97.30		
Options Outstanding			0.00			0.00				
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures										
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5										

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AC* MM MXN ↑ 97.06 - .24 M97.00 / 97.07M 1555 x 200
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AC* MM Equity 96) Actions - 97) Output - 98) Settings **Financial Analysis**

Arca Continental SAB de CV Periods 10) Annuals Currency MXN

1) Key Stats 2) I/S 3) B/S 4) C/F 5) Ratios 6) Segments 7) Addl 8) ESG 9) Custom

11) By Measure 12) By Geography 13) By Segment

In Millions of MXN except Per Share	FY 2011	%	FY 2012	%	FY 2013	%
12 Months Ending	2011-12-31		2012-12-31		2013-12-31	
Revenue	44,672.0	100.0	56,268.7	100.0	60,359.2	100.0
Mexico	33,208.8	74.3	42,752.8	76.0	43,507.3	72.1
Argentina	--		7,755.3	13.8	7,843.4	13.0
Ecuador	--		5,672.4	10.1	6,309.8	10.5
United States	--		88.2	0.2	2,698.6	4.5
Rest of the World	11,463.3	25.7	--		--	
Operating Income	6,646.5	100.0	--		--	
Rest Of the World	1,192.1	17.9	--		--	
Mexico	5,454.4	82.1	--		--	
Property/Plant/Equipment	--		22,735.2	100.0	23,752.9	100.0
Mexico	--		18,596.9	81.8	19,770.1	83.2
Ecuador	--		2,065.7	9.1	2,333.6	9.8
Argentina	--		1,689.9	7.4	1,649.2	6.9
United States	--		382.8	1.7	--	
Goodwill	--		17,536.7	100.0	17,113.6	100.0
Mexico	--		8,091.8	46.1	8,091.8	47.3
Ecuador	--		6,299.7	35.9	6,017.5	35.2
Argentina	--		1,746.3	10.0	1,668.1	9.7
United States	--		1,398.9	8.0	1,336.2	7.8
Intangible Assets	--		12,395.6	100.0	10,587.7	100.0
Mexico	--		8,431.2	68.0	8,430.4	79.6

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