

CRH LN GBp XD ↑ AT 1748.00 -63.00 L1747.00/1749.00L 4855x8578
 At 10:27 d Vol 5,533,892 O 1758.00L H 1771.00L L 1734.00L Prev 1811.00

CRH LN Equity 25) Settings What's New Holders by Size: Current

CRH PLC

ISIN IE0001827041

1) Current 2) Historical 3) Matrix 4) Ownership 5) Transactions 6) Options

Search Name -- 21) Save 22) Delete 3) Saved Search 24) Refine Search

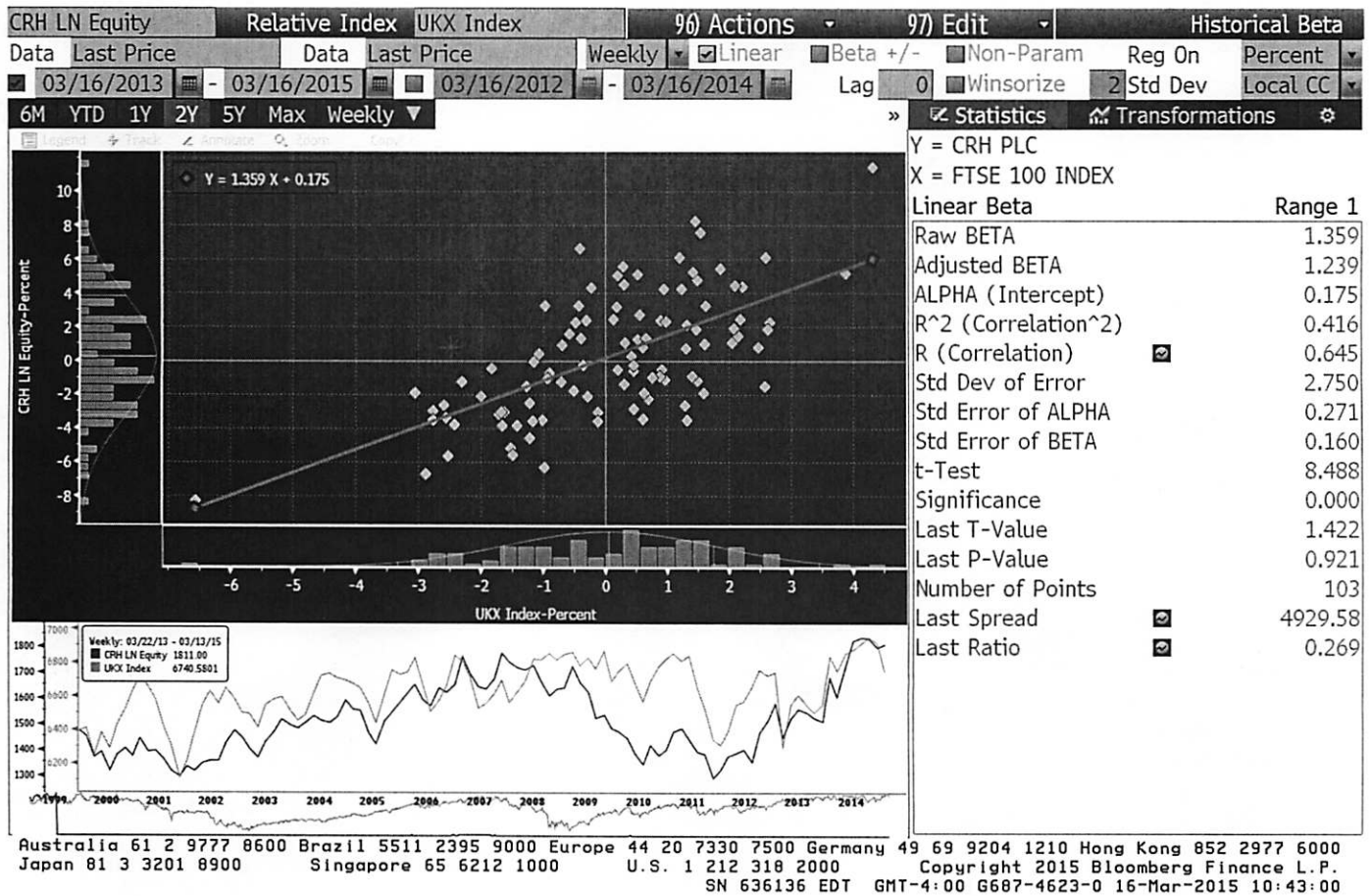
Text Search Holder Group All Holders Allocate Multi-Managed 20) Export

Holder Name	Portfolio Name	Source	Opt	Position	% Out	Latest Chg	File Dt
		All Sources	All				
1. BLACKROCK	n/a	RNS-MAJ		67,412,664	8.27	3,821,335	02/12/15
2. UBS AG	n/a	Co File		26,380,604	3.23	0	12/31/13
3. HARBOR CAPITAL ADVISORS I	n/a	RNS-MAJ		21,853,816	2.68	0	01/30/15
4. FRANKLIN RESOURCES	n/a	Co File		21,503,171	2.64	0	12/31/13
5. FIRST EAGLE INVESTMENT MG	Multiple Portfolios	MF-AGG		16,066,372	1.97	-67,504	12/31/14
6. VANGUARD GROUP INC	Multiple Portfolios	MF-AGG		15,705,224	1.93	494,089	02/28/15
7. NORGES BANK INVESTMENT M	NORGES BANK IM GOVER	MF-NOR		14,393,737	1.76	0	12/31/13
8. BNP PARIBAS	n/a	ULT-AGG		7,957,693	0.98	1,284,535	11/30/14
9. BANK OF NEW YORK MELLON	Multiple Portfolios	MF-AGG		7,516,846	0.92	2,959,804	03/13/15
10. MANNING & NAPIER ADVISOR	Multiple Portfolios	MF-AGG		5,651,409	0.69	-892,190	12/31/14
11. TIAA CREF INVESTMENT MANA	Multiple Portfolios	MF-AGG		4,912,512	0.60	260,334	01/31/15
12. STATE STREET CORP	Multiple Portfolios	MF-AGG		4,876,572	0.60	-24,804	03/13/15
13. UNICREDIT SPA	n/a	ULT-AGG		4,651,664	0.57	-927,464	12/31/14
14. MORGAN STANLEY	n/a	ULT-AGG		4,082,418	0.50	-92,446	01/31/15
15. INVESTEC ASSET MANAGEMEN	Multiple Portfolios	MF-AGG		3,683,575	0.45	-44,071	01/31/15
16. CAPITAL RESEARCH GLOBAL I	AMERICAN FUNDS CAPIT	MF-USA		3,000,000	0.37	0	12/31/14
17. LEGAL & GENERAL GROUP PL	Multiple Portfolios	MF-AGG		2,858,043	0.35	37,734	02/27/15
18. HARTFORD FINANCIAL SERVIC	n/a	ULT-AGG		2,643,500	0.32	4,672	01/31/15
19. FRANK RUSSELL TRUST COMP	Multiple Portfolios	MF-AGG		2,434,898	0.30	-257,757	02/18/15

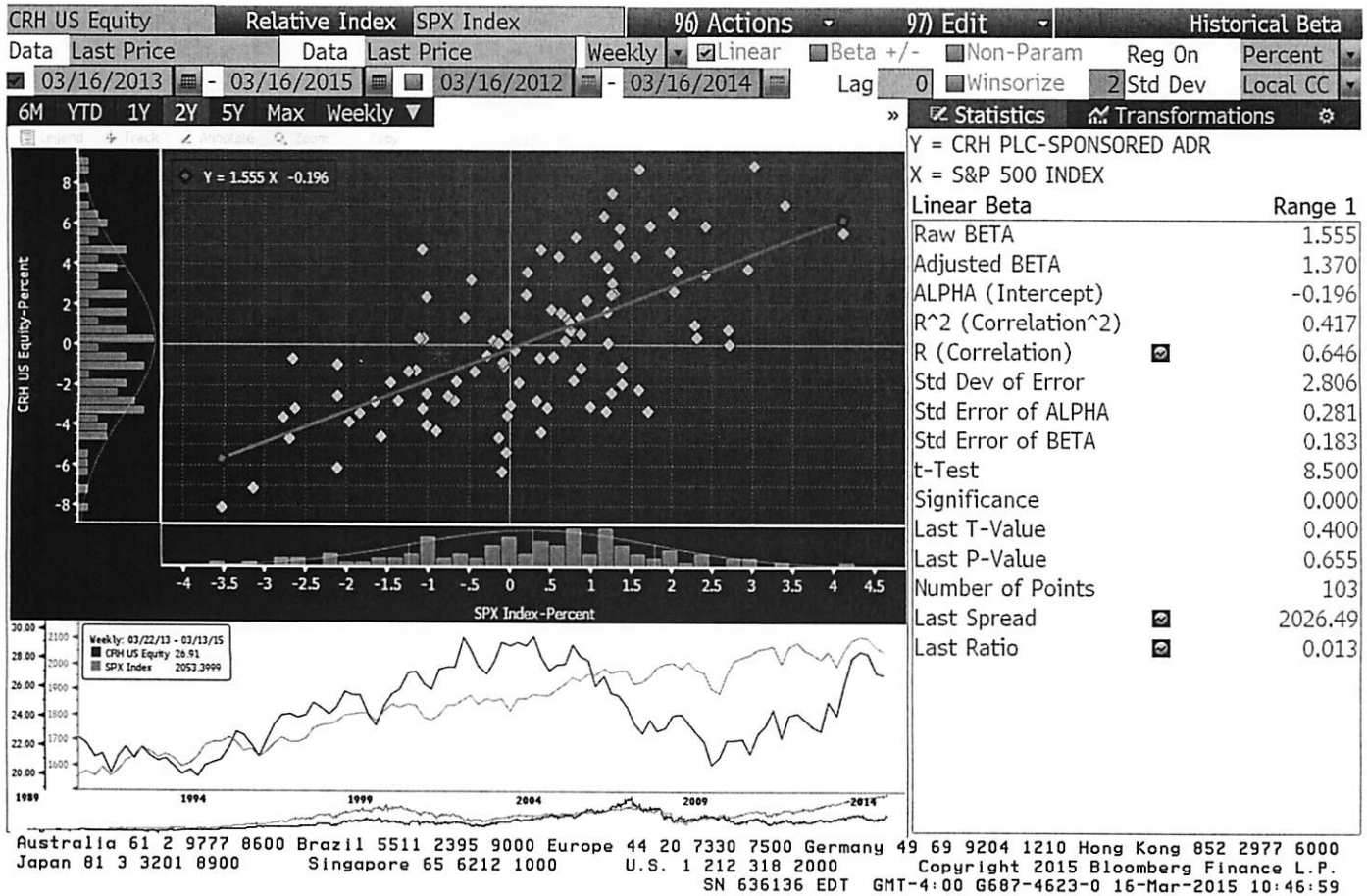
% Out 38.65 Short Interest % Out n/a Zoom - + 100%

Australia 61 2 9777 8600 Brazil 5511 2395 9000 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000
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<HELP> for explanation.



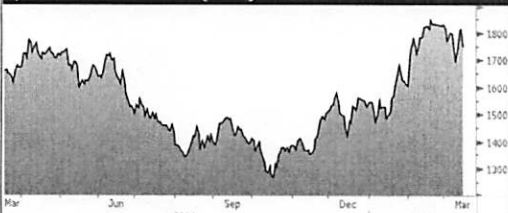
<HELP> for explanation, <MENU> for similar functions.



CRH LN Equity	98) Report	Page 1/5 Description		
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS	5) Industry Info
CRH PLC			BBGID BBG000BDCN13	

7) Cement & Aggregates (CCB)

CRH PLC, a FTSE 100 and Fortune 500 company, is a diversified international building materials group which manufactures and distributes a range of construction products such as heavy materials, elements to construct the frame and value-added exterior products. CRH employs approximately 76,000 people at over 3,500 locations in 35 countries worldwide.

8) Price Chart (GP)		9) Earn (ERN)	10) Est (EE)	13) Corporate Info
		Date (C)	08/27/15	14) www.crh.com
Px/Chg 1D (GBp)		P/E	31.12	Dublin 22, Ireland
52 Wk H (02/18/15)		Est P/E 12/15	21.59	Empls 75,642 (12/31/13)
52 Wk L (10/16/14)		T12M EPS (EUR)	0.79	15) Management (MGMT)
YTD Change/%		Est EPS	1.13	16) Albert Manifold
Mkt Cap (GBP)		Est PEG	0.58	Chief Executive Officer
Shrs Out/Float		10) EU SSR Liquid (SSR)		17) Maeve C Carton
No short interest information available from exchange.		12) Dividend (DVD)		Finance Director
		Ind Gross Yield	2.66%	18) Mark S Towe
		5Y Net Growth	-3.75%	CEO:OLD Castle
		Cash 03/05/15	0.44	19) 12M Total Ret (TRA)
		Round Lot	1	20) Beta vs UKX
				1.24

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CRH LN Equity		98) Report		Page 2/5 Description	
1) Profile		2) Issue Info		3) Ratios	
4) Revenue & EPS		5) Industry Info		6) Public Offerings (CACS)	
7) More		8) Institutional Holdings (OWN)		9) Issue Information (RELS)	
Date	Shares	Price	Lead Manager	# of Inst. Owners	425
02/05/15	74.04M	€ 21.85	F C JEDAVY,JPM,ML,UBS	Shares Owned	360.79M
04/09/09	8.54M	€ 15.95	F C DAVY,UBS	Shares Out/Float	44.2%/44.3%
09/11/00	19.57M	€ 18.00	F C DAVY,UBS	# of Buyers/Sellers	131/109
09/10/93	58.38M	IEP 2.60	R C UBS Securities	Shares Bought	48.54M
10) Eqty Wgts (WGT)		11) Insider Holdings (OWN)		12) Top Holders (HDS)	
Sec Type	Common Stock	UKX	0.827%	% Held by Insiders	0.05%
Pri Exch	London	ASX	0.669%	Net change last 6M	1.70%
Pri MIC	XLON Lcl Mic XLON	NMX	0.692%		
Incorp	IRELAND	NMIX	0.707%		
Segment	SET1 Sector FS10 NMS 1.00	ASXX	0.694%		
BBGID	BBG000BDCN13	E300E	0.276%		
ISIN	IE0001827041	FACONS	69.918%		
		FTGENI	6.496%		
		FTHIX	1.377%		
		F3CONS	81.983%		

CRH LN GBp XD ↑ 1750.00 -61.00 L1749.00/1750.00L 1061x8692
 At 10:28 d Vol 5,538,382 O 1758.00L H 1771.00L L 1734.00L Prev 1811.00

CRH LN Equity	98) Report	Page 3/5 Description		
1) Profile	2) Issue Info	3) Ratios	4) Revenue & EPS	5) Industry Info

Fiscal Year End 12/2012 7) Income Statements (FA IS)
 Last Quarter End 8) Balance Sheet (FA BS)
 Current/T12M (EUR) 9) Cash Flow (FA CF)

Issue Data		Per Share Data		Cash Flow Analysis	
Last Px	GBp/1750.0	EPS	0.79	CF/Ni	2.2
P/E	31.1	EPS T12M	0.79	Dvd P/O	79.5%
Dvd Ind Yld	2.7%	DPS	0.63	Cash Gen/Cash Req	1.6
P/B	1.78	Bk Val Per Sh	13.74	Csh Dvd Cov	1.3
P/S	1.0	Rev/Bas Sh	25.64	CFO/Sales	6.7%
P/CF	14.2	T12M CPS	1.72	Eff IR	4.5%
Mkt Cap	14,273.0M	Curr Shares Out	815.6M		
Curr P/FCF	21.6	FCF/Basic Sh	1.14		
Growth Potential		Profitability		Structure	
EPS - 1 Yr Gr	N.A.	OPM	5.1%	Curr Ratio	2.3
Cap 1Y Gr	5.5%	Pretax Mrgn	4.0%	Quick Ratio	1.5
BPS 1Y Gr	4.3%	ROA	2.7%	Debt/Assets	26.6%
Retntn Rt	20.5%	ROE	5.9%	Debt/Com Eq	57.6%
Rev - 1 Yr Gr	4.9%	ROC	5.0%	A/R Trnovr	8.1
Empl 1Y Gr	N.A.	Ast TO	0.9	Inv Turnover	5.9
Ast 1Y Gr	7.8%	Finl Lev	2.1	GM	29.0%
		Eff Tx Rate	23.3%	EBIT/Tot Int Exp	3.7

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CRH LN Equity 98) Report Page 4/5 Description

1) Profile

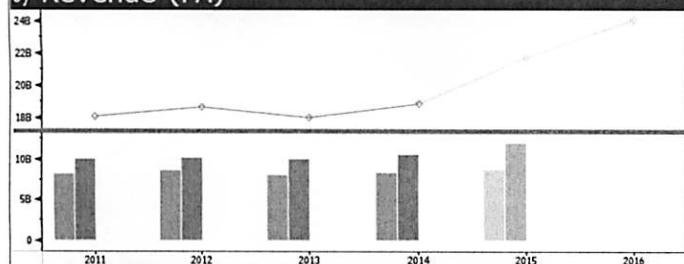
2) Issue Info

3) Ratios

4) Revenue & EPS

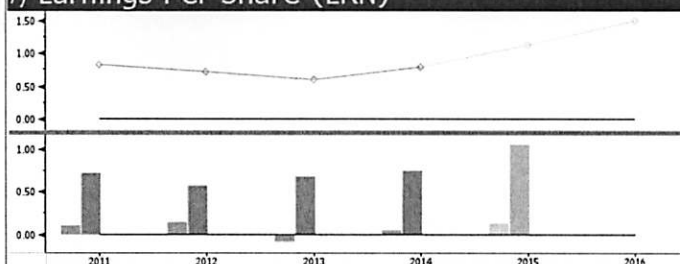
5) Industry Info

6) Revenue (FA)



(EUR)	2011	2012	2013	2014	2015	2016
FY	18.1B	18.7B	18.0B	18.9B	21.7B	24.0B
S1	8.2B	8.6B	8.0B	8.3B	8.8B	
S2	9.9B	10.1B	10.0B	10.6B	11.9B	

7) Earnings Per Share (ERN)



(EUR)	2011	2012	2013	2014	2015	2016
FY	.826	.719	.595	.789	1.13	1.50
S1	.107	.144	-.078	.050	.140	
S2	.719	.575	.673	.739	1.05	

8) Geo Seg (FA GEO)

2014 Rev

3Yr Gr

9) Prod Seg (FA PROD)

2014 Rev

3Yr Gr

Distribution	5.8B	0.58%
Materials	5.1B	-11.76%
Heavyside	3.9B	N.A.
Products	3.2B	-13.75%
Lightside	913.0M	N.A.

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Critical Themes: Building Materials, Global

6) Primary Industry Dashboard (BIP)

7) Game-Changing Building Materials M&A

8) Will India Be The "New China"?

9) Building Material Predators & Preys

10) Mature Countries Return to Growth?

11) Industry Rev (CCB)	FY Rev%	Tot Rev
CRH PLC	12.43B	68.94%
SAINT GOBAIN	38.39B	91.39%
HEIDELBERGCEMENT	15.96B	100.00%
HOLCIM LTD-REG	15.71B	100.00%
LAFARGE SA	15.20B	100.00%

Industry Indicators	Latest
China Cement Production	204.01
U.S. Cem. Prod. Index (2007=100)	63.57
Germany Cem. Prod. Gwth %	-28.00

12) Company Revenue Breakdown (CCB)	
Cement & Aggregates	38.75%
Home Products Stores	31.06%
Non Wood Building Materials	30.19%

13) Op Stats (RV)	Co	Range of Comparables
Sales Growth Yoy (%)	4.89	-15.50 — 9.58
EBITDA Margin (%)	8.68	6.85 — 27.31
Operating CF	1.27B	156.9M — 2.06B

14) Eq Valuation (RV)	Co	Range of Comparables
Est P/E Current Yr	21.58	14.51 — 111.90
EV/Est EBITDA Curr Yr	10.67	6.88 — 15.95

● Company Values for CRH LN Equity ◆ Industry Peers Median

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