

Ticker: CRH LN Equity

Periodicity: Annuals

Currency: EUR

Note: Years shown on the report are Fiscal Years

Company: CRH PLC

Filing: Most Recent

Corporate Finance Essentials (

	Original:2008 A	Original:2009 A	Original:2010 A	Original:2011 A	Restated:2012 A	Original:2013 A	Preliminary:2014 A	Current/LTM	Estimate:2015 A	Estimate:2016 A
For the period ending	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2014-12-31	2015-12-31	2016-12-31
Revenue	20,887.00	17,373.00	17,173.00	18,081.00	18,084.00	18,031.00	18,912.00	18,912.00	21,729.32	24,041.10
EBITDA	2,656.00	1,803.00	1,614.00	1,656.00	1,535.00	825.00	1,641.00	1,641.00	2,113.86	2,518.57
Depreciation & Amortization	821.00	846.00	917.00	785.00	730.00	725.00	675.00	675.00		
Operating profit (loss)	1,835.00	957.00	697.00	871.00	805.00	100.00	966.00	966.00	1,336.90	1,714.00
Total interest expense	384.00	305.00	255.00	262.00	271.00	262.00	258.00	258.00		
Net profit (loss)	1,248.00	592.00	432.00	590.00	538.00	-296.00	582.00	582.00	852.45	1,157.56
Cash & Equivalents	927.00	1,438.00	1,767.00	1,324.00	1,747.00	2,540.00	3,262.00	3,262.00		
Total debt	7,298.00	5,324.00	5,361.00	4,982.00	4,808.00	5,540.00	5,866.00	5,866.00		
Total Debt Weighted Average Maturity										
Total Equity	8,157.00	9,710.00	10,411.00	10,583.00	10,589.00	9,686.00	10,198.00	10,198.00		
Chg in non-cash wc	-57.00	783.00	142.00	-211.00	-58.00	77.00	35.00	35.00		
Capital Expenditures	-1,039.00	-532.00	-466.00	-576.00	-544.00	-497.00	-435.00	-435.00	-614.71	-688.21
Increase: LT Debt	1,379.00	757.00	566.00	101.00	487.00	1,491.00	901.00	901.00		
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	65.00	33.00	0.00	0.00	0.00	0.00	0.00		
Market cap.	9,629.28	13,334.60	11,098.22	11,012.98	11,157.90	13,416.99	14,727.51	19,935.99		
Minority Interest	70.00	73.00	83.00	74.00	36.00	24.00	21.00	21.00		
Eff tax rate	22.48	18.31	17.79	16.03	16.41	16.41	23.26	23.14		
Net Cash Paid for Acquisitions	933.00	409.00	503.00	507.00	418.00	336.00	151.00	151.00		
Net current assets	2,182.00	2,810.00	2,760.00	2,596.00	3,094.00	3,319.00	4,860.00	4,860.00		
Op Lease - Current	285.00	282.00	293.00	320.00	355.00	375.00				
Op Lease - Yr 1	240.00	230.00	257.00	251.00	270.00	301.00				
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5	396.00	358.00	415.00	384.00	398.00	357.00				
Dividends Paid	-347.00	-238.00	-298.00	-310.00	-362.00	-367.00	-353.00	-353.00		
Dec capital stock	-383.00	-2.00	0.00	0.00	0.00	-6.00	0.00	0.00		
Current Shares	588.34	698.15	709.15	718.98	726.45	733.28	740.75	0.00		
Outstanding										
Price per share	21.46	16.37	19.10	15.65	15.32	15.36	18.30	1,811.00		
Options Outstanding				23.59	23.30	21.80				
End Of Period										
Avg Exercise Price (Options Outstanding)					18.84	18.75				
R & D expenditures										
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5	548.00		595.00	615.00	653.00	596.00				

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