

Ticker: KO US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Coca-Cola Co/The

Filing: Most Recent

Corporate Finance Essentials (

	Estimate 2014 A	Estimate 2013 A	Current/LTM	Original 2012 A	Restated 2011 A	Original 2010 A	Original 2009 A	Original 2008 A	Original 2007 A	Original 2006 A
For the period ending	2014-12-31	2013-12-31	2013-6-28	2012-12-31	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31	2006-12-31
Revenue	49,122.31	47,383.38	47,579.00	48,017.00	46,542.00	35,119.00	30,990.00	31,944.00	28,857.00	24,088.00
EBITDA	14,425.23	13,637.69	12,601.00	12,761.00	12,127.00	9,892.00	9,467.00	9,674.00	8,415.00	7,246.00
Depreciation & Amortization			1,974.00	1,982.00	1,954.00	1,443.00	1,236.00	1,228.00	1,163.00	938.00
Operating Income	12,097.79	11,376.29	10,627.00	10,779.00	10,173.00	8,449.00	8,231.00	8,446.00	7,252.00	6,308.00
Total interest expense			421.00	397.00	417.00	734.00	363.00	445.00	468.00	220.00
Net Income	9,957.50	9,141.25	8,604.00	9,019.00	8,584.00	11,809.00	6,824.00	5,807.00	5,981.00	5,080.00
Cash & Equivalents			19,213.00	16,551.00	14,035.00	11,337.00	9,213.00	4,979.00	4,308.00	2,590.00
Total debt			35,686.00	32,610.00	28,568.00	23,417.00	11,859.00	9,312.00	9,329.00	4,582.00
Total Debt Weighted Average Maturity										
Total Equity			32,631.00	33,168.00	31,921.00	31,317.00	25,346.00	20,855.00	22,391.00	16,920.00
Chg in non-cash wc			-1,172.00	-1,080.00	-1,893.00	370.00	-564.00	-688.00	6.00	-615.00
Capital Expenditures	-2,843.89	-2,704.78	-2,544.00	-2,780.00	-2,920.00	-2,215.00	-1,993.00	-1,968.00	-1,648.00	-1,407.00
Increase: LT Debt			43,606.00	42,791.00	27,495.00	15,251.00	14,689.00	4,337.00	9,979.00	617.00
Decrease: LT Debt										
Inc(Dec) ST Debt			0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Market cap.			167,551.03	162,587.11	158,918.13	152,720.16	132,079.34	104,734.65	141,824.64	113,088.16
Minority Interest			408.00	378.00	286.00	314.00	547.00	383.00	647.00	0.00
Eff tax rate			23.57	23.06	24.54	16.74	22.80	21.94	24.03	22.77
Net Cash Paid for Acquisitions			1,087.00	1,535.00	977.00	2,511.00	300.00	759.00	5,653.00	901.00
Working Capital			103.00	2,507.00	1,214.00	3,071.00	3,830.00	-812.00	-1,120.00	-449.00
Op Lease - Current										
Op Lease - Yr 1				233.00	241.00	205.00	193.00	174.00	171.00	141.00
Op Lease - Yr 2				162.00	174.00	185.00				
Op Lease - Yr 3				128.00	133.00	143.00				
Op Lease - Yr 4				101.00	101.00	101.00				
Op Lease - Yr 5				72.00	78.00	78.00		118.00		
Op Lease - Beyond yr 5				235.00	270.00	253.00	108.00	118.00	115.00	84.00
Dividends Paid			-4,689.00	-4,595.00	-4,300.00	-4,068.00	-3,800.00	-3,521.00	-3,149.00	-2,911.00
Dec capital stock			-4,927.00	-4,559.00	-4,513.00	-2,961.00	-1,518.00	-1,079.00	-1,838.00	-2,416.00
Current Shares			4,433.15	4,485.16	4,542.46	4,644.07	4,634.36	4,627.11	4,621.95	4,687.59
Outstanding										
Price per share			38.40	34.99	32.89	28.50	22.64	30.69	24.13	20.16
Options Outstanding				309.00	324.00	342.00	378.00	352.00	364.00	372.00
End Of Period										
Avg Exercise Price (Options Outstanding)				27.27	51.23	48.77	47.90	48.56	48.29	48.52
R & D expenditures			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5				463.00	486.00	507.00	335.00	339.00	315.00	320.00

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By Geography

	2012 A	%	2011 A	%	2010 A	%	2009 A	%	2008 A
For the period ending	2012-12-31	2012-12-31	2011-12-31	2011-12-31	2010-12-31	2010-12-31	2009-12-31	2009-12-31	2008-12-31
Revenue	48,017.00	100.00	46,542.00	100.00	35,119.00	100.00	30,990.00	100.00	31,944.00
North America	21,680.00	43.77	20,559.00	44.32	11,140.00	31.80	8,191.00	26.51	8,205.00
Other Worldwide	8,895.00	17.96	8,501.00	18.33	8,216.00	23.46	8,193.00	26.51	8,731.00
Pacific	6,035.00	12.18	5,454.00	11.76	4,941.00	14.11	4,533.00	14.67	4,358.00
Europe	5,123.00	10.34	4,777.00	10.30	4,424.00	12.63	4,308.00	13.94	4,785.00
Latin America	4,831.00	9.75	4,403.00	9.49	3,880.00	11.08	3,700.00	11.97	3,623.00
Eurasia & Africa	2,970.00	6.00	2,689.00	5.80	2,426.00	6.93	1,977.00	6.40	2,135.00
Corporate	127.00		159.00		92.00		88.00		107.00
Eliminations	-1,644.00								
Africa									
Operating Income	10,779.00	100.00	10,154.00	100.00	8,449.00	100.00	8,231.00	100.00	8,446.00
Europe	2,960.00	24.32	3,090.00	26.44	2,976.00	29.30	2,946.00	30.81	3,175.00
Latin America	2,879.00	23.66	2,815.00	24.08	2,405.00	23.68	2,042.00	21.35	2,099.00
North America	2,597.00	21.34	2,318.00	19.83	1,520.00	14.97	1,699.00	17.77	1,584.00
Pacific	2,425.00	19.93	2,151.00	18.40	2,048.00	20.17	1,887.00	19.73	1,858.00
Eurasia & Africa	1,169.00	9.61	1,091.00	9.33	980.00	9.65	810.00	8.47	834.00
Other Worldwide	140.00	1.15	224.00	1.92	227.00	2.24	179.00	1.87	264.00
Corporate	-1,391.00		-1,535.00		-1,707.00		-1,332.00		-1,368.00
Africa									
Pretax Income	11,809.00	100.00	11,439.00	100.00	14,243.00	100.00	8,946.00	100.00	7,439.00
Europe	3,015.00	23.11	3,134.00	25.21	3,020.00	26.91	2,976.00	28.69	3,182.00
Latin America	2,882.00	22.09	2,832.00	22.78	2,426.00	21.62	2,039.00	19.66	2,082.00
North America	2,624.00	20.11	2,325.00	18.70	1,523.00	13.57	1,701.00	16.40	1,587.00
Pacific	2,432.00	18.64	2,154.00	17.33	2,049.00	18.26	1,866.00	17.99	1,836.00
Eurasia & Africa	1,192.00	9.13	1,089.00	8.76	1,000.00	8.91	810.00	7.81	811.00
Other Worldwide	904.00	6.93	897.00	7.22	1,205.00	10.74	980.00	9.45	-625.00
Corporate	-1,240.00		-992.00		3,020.00		-1,426.00		-1,434.00
Africa									
Property/Plant/Equipment	14,476.00	100.00	14,939.00	100.00	14,727.00	100.00	3,115.00	100.00	8,326.00
United States	8,509.00	58.78	8,043.00	53.84	8,251.00	56.03	3,115.00	100.00	3,161.00
International	5,967.00	41.22	6,896.00	46.16	6,476.00	43.97			5,165.00
Sales Change - Volume									
Total Company	4.00		5.00		5.00		3.00		5.00
Eurasia & Africa	11.00		6.00		12.00		4.00		7.00
Other Worldwide	10.00				-1.00		2.00		14.00
Latin America	5.00		6.00		5.00		6.00		8.00
Pacific	5.00		5.00		6.00		7.00		8.00
North America	2.00		4.00		2.00		-2.00		-1.00
Europe	-1.00		2.00		0.00		-1.00		3.00
Africa									
Depreciation and Amortization	1,982.00	100.00	1,954.00	100.00	1,443.00	100.00	1,236.00	100.00	1,228.00
North America	1,083.00	59.80	1,065.00	59.66	575.00	44.33	365.00	33.33	376.00
Other Worldwide	406.00	22.42	403.00	22.58	430.00	33.15	424.00	38.72	409.00
Corporate	171.00		169.00		146.00		141.00		128.00
Pacific	107.00	5.91	106.00	5.94	101.00	7.79	95.00	8.68	78.00
Europe	100.00	5.52	109.00	6.11	106.00	8.17	132.00	12.05	169.00
Latin America	70.00	3.87	63.00	3.53	54.00	4.16	52.00	4.75	42.00
Eurasia & Africa	45.00	2.48	39.00	2.18	31.00	2.39	27.00	2.47	26.00
Africa									
Capital Expenditures	-2,780.00		-2,920.00		-2,215.00		-1,993.00		-1,968.00
Europe	-30.00	1.16	-38.00	1.40	-33.00	1.70	-68.00	4.16	-76.00
Pacific	-70.00	2.70	-92.00	3.38	-101.00	5.21	-91.00	5.56	-177.00

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For the period ending	2012-12-31	2012-12-31	2011-12-31	2011-12-31	2010-12-31	2010-12-31	2009-12-31	2009-12-31	2008-12-31
Latin America	-88.00	3.40	-105.00	3.85	-94.00	4.85	-123.00	7.52	-58.00
Eurasia & Africa	-88.00	3.40	-86.00	3.16	-59.00	3.04	-70.00	4.28	-67.00
Corporate	-190.00		-196.00		-275.00		-357.00		-279.00
Other Worldwide	-867.00	33.47	-1,039.00	38.14	-942.00	48.56	-826.00	50.49	-818.00
North America	-1,447.00	55.87	-1,364.00	50.07	-711.00	36.65	-458.00	28.00	-493.00
Eurasia and Middle East									

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