

Ticker: CMCSA US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Comcast Corp

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2015 A	Estimate:2014 A	Current/LTM	Preliminary:2013 A	Original:2012 A	Restated:2011 A	Restated:2010 A	Restated:2009 A	Restated:2008 A	Restated:2007 A
For the period ending	2015-12-31	2014-12-31	2013-12-31	2013-12-31	2012-12-31	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31
Revenue	71,849.86	68,711.91	64,657.00	64,657.00	62,570.00	55,842.00	37,937.00	35,756.00	34,423.00	30,895.00
EBITDA	24,374.59	22,786.30	21,434.00	21,434.00	19,977.00	18,357.00	14,596.00	13,714.00	13,132.00	11,786.00
Depreciation & Amortization			7,871.00	7,871.00	7,798.00	7,636.00	6,616.00	6,500.00	6,400.00	6,208.00
Operating Income	16,054.94	14,707.22	13,563.00	13,563.00	12,179.00	10,721.00	7,980.00	7,214.00	6,732.00	5,578.00
Total interest expense			2,574.00	2,574.00	2,521.00	2,505.00	2,156.00	2,348.00	2,439.00	2,289.00
Net Income	8,464.80	7,556.45	6,816.00	6,816.00	6,203.00	4,160.00	3,635.00	3,638.00	2,547.00	2,587.00
Cash & Equivalents			5,291.00	5,291.00	12,415.00	1,620.00	6,065.00	721.00	1,254.00	1,061.00
Total debt			47,847.00	47,847.00	40,458.00	39,309.00	31,415.00	29,096.00	32,456.00	31,323.00
Total Debt Weighted Average Maturity			51,058.00	51,058.00	66,794.00	63,669.00	44,577.00	42,977.00	40,747.00	41,590.00
Chg in non-cash wc			-1,529.00	-1,529.00	292.00	-72.00	-94.00	-220.00	1.00	75.00
Capital Expenditures	-7,232.37	-7,381.95	-11,122.00	-8,500.00	-5,714.00	-5,307.00	-4,961.00	-5,117.00	-5,750.00	-6,158.00
Increase: LT Debt			2,933.00	2,933.00	4,544.00	0.00	3,420.00	1,564.00	3,535.00	3,713.00
Decrease: LT Debt			1,345.00	1,345.00	-544.00	544.00	0.00	0.00	0.00	0.00
Inc(Dec) ST Debt			139,537.63	134,921.17	98,506.91	64,511.85	60,468.46	47,460.25	48,015.75	55,977.42
Market cap.			364.00	364.00	17,438.00	16,395.00	223.00	256.00	297.00	250.00
Minority Interest			33.38	35.81	32.25	37.16	39.91	28.95	37.78	41.39
Eff tax rate				99.00	90.00	6,407.00	183.00	88.00	738.00	1,319.00
Net Cash Paid for Acquisitions			-4,837.00	-4,837.00	3,277.00	-4,668.00	652.00	-4,026.00	-5,223.00	-4,285.00
Working Capital					688.00	570.00	424.00	418.00	436.00	358.00
Op Lease - Current					497.00	548.00	324.00	333.00	385.00	323.00
Op Lease - Yr 1					439.00	448.00	261.00	257.00	317.00	287.00
Op Lease - Yr 2					380.00	388.00	225.00	214.00	225.00	234.00
Op Lease - Yr 3					354.00	333.00	195.00	181.00	176.00	184.00
Op Lease - Yr 4					329.00	320.00	172.00	151.00	152.00	153.00
Op Lease - Yr 5					1,218.00	1,410.00	829.00	743.00	833.00	835.00
Op Lease - Beyond yr 5					-1,964.00	-1,964.00	-1,187.00	-1,064.00	-761.00	-547.00
Dividends Paid			-2,000.00	-2,000.00	-3,000.00	-2,141.00	-1,200.00	-765.00	-2,800.00	-3,102.00
Dec capital stock			2,138.07	2,136.12	2,118.91	2,092.58	2,069.59	2,062.06	2,060.12	2,077.83
Current Shares										
Outstanding			52.97	37.36	23.71	21.97	16.86	16.88	18.26	28.22
Price per share					113.00	136.84	139.32	135.71	117.51	71.48
Options Outstanding										
End Of Period					21.86			24.47		
Avg Exercise Price (Options Outstanding)						0.00	0.00	0.00		
R & D expenditures										
Consolidated Debt Weighted Average Maturity					1,502.00	1,489.00	853.00	803.00	870.00	858.00
Op Lease - Years 2 - 5										

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