

Ticker: BCB CN Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Cott Corp

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2014 A	Estimate:2013 A	Current/TM	Original:2012 A	Original:2011 A	Original:2010 A	Original:2009 A	Original:2008 A	Restated:2007 A	Restated:2006 A
For the period ending	2014-12-31	2013-12-31	2013-6-29	2012-12-29	2011-12-31	2011-1-1	2010-1-2	2008-12-27	2007-12-29	2006-12-31
Revenue	2,257.20	2,165.80	2,170.20	2,250.60	2,334.60	1,803.30	1,596.70	1,648.10	1,776.40	1,771.80
EBITDA	217.00	200.00	196.20	209.20	197.20	173.60	169.20	81.90	108.20	127.60
Depreciation & Amortization			99.80	97.70	95.30	74.00	66.20	80.70	71.70	86.80
Operating Income	111.50	98.30	96.40	111.50	101.90	99.60	103.00	1.20	36.50	40.80
Total interest expense			52.80	54.20	57.10	37.00	29.80	32.90	33.60	33.30
Net Income	60.37	37.27	33.30	47.80	37.60	54.70	81.50	-122.80	-71.40	-17.50
Cash & Equivalents			66.80	179.40	100.90	48.20	30.90	14.70	27.40	13.40
Total debt			604.70	603.70	605.50	619.40	271.00	409.50	408.40	384.90
Total Debt Weighted Average Maturity										
Total Equity			608.60	622.90	568.20	535.20	401.30	246.50	451.80	509.60
Chg in non-cash wc			5.60	9.20	19.60	35.80	-9.40	35.60	-0.60	3.00
Capital Expenditures	-63.00	-68.50	-66.80	-69.70	-48.80	-44.00	-32.30	-55.90	-73.30	-35.10
Increase: LT Debt			0.00	0.00	0.00	375.00	211.90	33.80	1.40	0.00
Decrease: LT Debt										
Incl(Dec) ST Debt			-0.50	0.00	-7.80	-12.50	-88.50	99.50	23.10	-65.90
Market cap.			732.77	755.91	596.80	852.17	666.71	75.48	482.32	1,027.48
Minority Interest			10.90	11.10	12.40	13.00	15.30	17.30	19.60	20.90
Eff tax rate			8.59	8.08		23.72				
Net Cash Paid for Acquisitions			11.20	9.70	34.30	507.70			2.20	
Working Capital			329.80	335.50	266.40	187.60	113.40	28.30	63.60	75.20
Op Lease - Current				70.00	25.90	20.30	19.90	21.80	22.50	17.80
Op Lease - Yr 1				19.60	19.10	18.40	18.20	19.60		
Op Lease - Yr 2				17.30	15.10	15.90	16.10	15.60		
Op Lease - Yr 3				16.10	14.00	11.90	13.10	13.30		
Op Lease - Yr 4				13.40	12.20	10.60	10.00	10.40		
Op Lease - Yr 5				11.30	9.70	8.60	7.70	8.40		
Op Lease - Beyond yr 5				34.10	20.50	22.50	30.70	31.60		
Dividends Paid			-17.00	-5.80	0.00	0.00	-6.60	-3.90	-3.90	-5.40
Dec capital stock			-8.40	-0.30	0.00	0.00	0.00	-6.40	0.00	0.00
Current Shares			94.43	95.20	94.95	94.67	81.31	71.87	71.87	71.74
Outstanding										
Price per share			8.13	6.29	9.00	8.20	1.05	6.71	14.32	14.82
Options Outstanding			0.86	0.47	0.28	0.70	0.83	0.89	2.37	2.70
End Of Period										
Avg Exercise Price (Options Outstanding)			8.23	7.28	20.47	16.67	18.97	27.52	30.03	
R & D expenditures			0.00	0.00	0.00					
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5				58.10	51.00	47.00	46.90	47.70		

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