

Ticker: XOM US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Exxon Mobil Corp

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2014 A	Estimate:2013 A	Current/LTM	Original:2012 A	Original:2011 A	Original:2010 A	Original:2009 A	Restated:2008 A	Original:2007 A	Original:2006 A
For the period ending	2014-12-31	2013-12-31	2013-9-30	2012-12-31	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31	2006-12-31
Revenue	441,679.33	431,613.89	394,028.00	420,714.00	433,526.00	341,578.00	275,564.00	425,071.00	358,600.00	335,086.00
EBITDA	81,176.83	76,699.42	59,764.00	65,769.00	69,687.00	54,882.00	38,156.00	78,669.00	69,905.00	68,355.00
Depreciation & Amortization			16,912.00	15,888.00	15,583.00	14,760.00	11,917.00	12,379.00	12,250.00	11,416.00
Operating Income	60,153.63	54,229.33	42,852.00	49,881.00	54,104.00	40,122.00	26,239.00	66,290.00	57,655.00	56,939.00
Total interest expense			272.00	833.00	840.00	791.00	973.00	1,183.00	957.00	1,184.00
Net Income	34,158.75	32,701.38	34,180.00	44,880.00	41,060.00	30,460.00	19,280.00	45,220.00	40,610.00	39,500.00
Cash & Equivalents			5,310.00	9,582.00	12,664.00	7,827.00	10,862.00	32,007.00	34,500.00	28,244.00
Total debt			21,293.00	11,581.00	17,033.00	15,014.00	9,605.00	9,425.00	9,566.00	8,347.00
Total Debt Weighted Average Maturity										
Total Equity			175,478.00	171,660.00	160,744.00	152,679.00	115,392.00	117,523.00	126,044.00	113,844.00
Chg in non-cash wc			-5,168.00	627.00	-1,012.00	3,845.00	-1,159.00	1,432.00	1,139.00	-463.00
Capital Expenditures	-35,147.86	-36,374.14	-35,300.00	-34,271.00	-30,975.00	-26,871.00	-22,491.00	-19,318.00	-15,387.00	-15,462.00
Increase: LT Debt			604.00	995.00	702.00	1,143.00	225.00	79.00	592.00	318.00
Decrease: LT Debt										
Inc(Dec) ST Debt			9,233.00	-3,756.00	1,521.00	-1,129.00	-310.00	-414.00	215.00	-212.00
Market cap.			417,455.16	394,611.13	406,272.28	368,711.75	323,717.28	406,067.22	511,887.09	446,943.56
Minority Interest			6,233.00	5,797.00	6,348.00	5,840.00	4,823.00	4,558.00	4,282.00	0.00
Eff tax rate			43.13	39.43	42.39	40.71	43.47	43.80	41.78	40.76
Net Cash Paid for Acquisitions										
Working Capital			-11,446.00	321.00	-4,542.00	-3,649.00	3,174.00	23,166.00	27,651.00	26,960.00
Op Lease - Current				3,807.00	3,987.00	3,672.00	4,328.00	3,992.00	3,199.00	3,404.00
Op Lease - Yr 1				2,254.00	2,152.00	2,095.00	2,444.00	2,278.00	1,994.00	2,252.00
Op Lease - Yr 2				2,041.00	1,696.00	1,570.00	2,216.00	1,939.00	1,917.00	1,794.00
Op Lease - Yr 3				1,381.00	1,219.00	1,061.00	1,602.00	1,894.00	1,546.00	1,121.00
Op Lease - Yr 4				688.00	802.00	731.00	994.00	1,385.00	1,130.00	845.00
Op Lease - Yr 5				350.00	415.00	581.00	749.00	908.00	765.00	601.00
Op Lease - Beyond yr 5				1,467.00	1,630.00	1,738.00	2,360.00	2,784.00	2,564.00	2,090.00
Dividends Paid			-10,717.00	-10,092.00	-9,020.00	-8,498.00	-8,023.00	-8,058.00	-7,621.00	-7,628.00
Dec capital stock			-17,950.00	-21,068.00	-22,055.00	-13,093.00	-19,703.00	-35,734.00	-31,822.00	-29,558.00
Current Shares Outstanding			4,368.51	4,559.34	4,793.21	5,042.56	4,747.28	5,086.65	5,463.63	5,832.49
Price per share			95.45	84.76	73.12	68.19	79.83	93.69	76.63	56.17
Options Outstanding				2.36	5.55	29.51	41.47	59.99	80.29	110.49
End Of Period										
Avg Exercise Price (Options Outstanding)				78.60	69.76	44.65	40.92	40.90	39.98	38.86
R & D expenditures				1,042.00	1,044.00	1,012.00	1,050.00	847.00	814.00	733.00
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5				4,460.00	4,132.00	3,943.00	5,561.00	6,126.00	5,358.00	4,361.00

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Filing: Most Recent

	Original:2005 A	Original:2004 A	Original:2003 A	Original:2002 A	Restated:2001 A	Restated:2000 A	Original:1999 A	Restated:1998 A	Original:1997 A	Original:1996 A
For the period ending	2005-12-31	2004-12-31	2003-12-31	2002-12-31	2001-12-31	2000-12-31	1999-12-31	1998-12-31	1997-12-31	1996-12-31
Revenue	328,213.00	263,989.00	213,199.00	178,909.00	186,808.00	206,083.00	160,883.00	144,701.00	120,279.00	116,728.00
EBITDA	59,255.00	45,639.00	32,230.00	23,280.00	29,358.00	33,309.00	17,921.00	17,256.00	16,993.00	15,387.00
Depreciation & Amortization	10,253.00	9,767.00	9,047.00	8,310.00	7,848.00	8,130.00	8,304.00	8,355.00	5,474.00	5,329.00
Operating Income	49,002.00	35,872.00	23,183.00	14,970.00	21,510.00	25,179.00	9,617.00	8,901.00	11,519.00	10,058.00
Total interest expense	930.00	1,138.00	704.00	840.00	914.00	1,230.00	1,290.00	1,113.00	909.00	984.00
Net Income	36,130.00	25,330.00	21,510.00	11,460.00	15,320.00	17,720.00	7,910.00	8,074.00	8,460.00	7,510.00
Cash & Equivalents	28,671.00	18,531.00	10,626.00	7,229.00	6,547.00	7,081.00	1,761.00	2,436.00	4,062.00	2,969.00
Total debt	7,991.00	8,293.00	9,545.00	10,748.00	10,802.00	13,441.00	18,972.00	17,016.00	9,952.00	9,746.00
Total Debt Weighted Average Maturity										
Total Equity	114,713.00	105,708.00	93,297.00	77,365.00	75,986.00	73,987.00	67,154.00	65,747.00	46,031.00	45,456.00
Chg in non-cash wc	3,665.00	5,649.00	-214.00	1,752.00	-1,976.00	-248.00	-205.00	-394.00	-971.00	-1,421.00
Capital Expenditures	-13,839.00	-11,986.00	-12,859.00	-11,437.00	-9,989.00	-8,446.00	-10,849.00	-12,730.00	-7,393.00	-7,209.00
Increase: LT Debt	195.00	470.00	127.00	396.00	547.00	238.00	454.00	1,384.00	589.00	659.00
Decrease: LT Debt										
Inc(Dec) ST Debt	-1,616.00	-1,859.00	-1,337.00	-457.00	-2,813.00	-5,042.00	1,721.00	1,139.00	-332.00	-107.00
Market cap.	349,511.97	330,693.41	271,001.78	235,107.69	268,812.00	302,194.75	195,588.42	177,783.69	150,888.38	121,733.16
Minority Interest	3,527.00	3,952.00	3,382.00	2,768.00	2,825.00	3,230.00	3,688.00	3,627.00	2,371.00	1,914.00
Eff tax rate	38.69	37.87	33.70	36.68	36.54	40.34	28.69	31.90	32.85	35.82
Net Cash Paid for Acquisitions		0.00	0.00	0.00	0.00					
Working Capital	27,035.00	17,396.00	7,574.00	5,116.00	5,567.00	2,208.00	-7,592.00	-5,187.00	1,538.00	405.00
Op Lease - Current	2,790.00	2,491.00	2,298.00	2,322.00	2,454.00	1,935.00	2,172.00	2,760.00		
Op Lease - Yr 1	1,505.00	1,323.00	1,299.00	1,352.00	1,327.00	1,219.00	1,070.00			
Op Lease - Yr 2	1,406.00	1,025.00	988.00	1,066.00	1,107.00	814.00	875.00			
Op Lease - Yr 3	1,089.00	762.00	732.00	836.00	801.00	604.00	696.00			
Op Lease - Yr 4	761.00	562.00	539.00	683.00	569.00	462.00	538.00			
Op Lease - Yr 5	639.00	464.00	471.00	575.00	433.00	347.00	418.00			
Op Lease - Beyond yr 5	1,560.00	1,855.00	2,160.00	2,433.00	2,687.00	1,959.00	2,778.00			
Dividends Paid	-7,185.00	-6,896.00	-6,515.00	-6,217.00	-6,254.00	-6,123.00	-5,872.00	-5,843.00	-4,038.00	-3,902.00
Dec capital stock	-18,221.00	-9,951.00	-5,881.00	-4,798.00	-5,721.00	-2,352.00	-670.00	-3,547.00	-2,586.00	-1,139.00
Current Shares Outstanding	6,222.40	6,451.30	6,609.80	6,728.90	6,840.00	6,952.00	4,855.57	4,862.46	4,932.00	4,967.12
Price per share	51.26	41.00	34.94	39.30	43.47	40.28	36.56	30.59	24.50	20.13
Options Outstanding	147.77	180.91	223.75	247.00	265.69	248.68	242.23	221.22		
End Of Period										
Avg Exercise Price (Options Outstanding)	37.11	35.55	33.09	31.59	30.54	57.40	49.62	42.03		
R & D expenditures	712.00	649.00	618.00	631.00	603.00	564.00	630.00	753.00	1,282.00	1,283.00
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5	3,895.00	2,813.00	2,730.00	3,160.00	2,910.00	2,227.00	2,527.00			

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	Original:1995 A	Original:1994 A	Original:1993 A	Original:1992 A	Original:1991 A	Original:1990 A	Original:1989 A	Original:1988 A	Original:1987 A	Original:1986 A
For the period ending	1995-12-31	1994-12-31	1993-12-31	1992-12-31	1991-12-31	1990-12-31	1989-12-31	1988-12-31	1987-12-31	1986-12-31
Revenue	107,893.00	99,683.00	97,825.00	103,160.00	102,847.00	105,519.00	86,656.00	79,557.00	76,416.00	69,888.00
EBITDA	14,584.00	12,049.00	12,188.00	11,928.00	12,895.00	14,151.00	12,966.00	13,077.00	11,247.00	12,266.00
Depreciation & Amortization	5,386.00	5,015.00	4,884.00	5,044.00	4,824.00	5,545.00	5,002.00	4,790.00	4,239.00	4,415.00
Operating Income	9,198.00	7,034.00	7,304.00	6,884.00	8,071.00	8,606.00	7,964.00	8,287.00	7,008.00	7,851.00
Total interest expense	1,104.00	1,178.00	1,055.00	1,148.00	1,141.00	1,510.00	1,378.00	1,042.00	562.00	1,045.00
Net Income	6,470.00	5,100.00	5,280.00	4,770.00	5,600.00	5,010.00	3,510.00	5,260.00	4,840.00	5,360.00
Cash & Equivalents	1,789.00	1,775.00	1,652.00	1,515.00	1,587.00	1,379.00	2,016.00	2,409.00	2,531.00	3,816.00
Total debt	10,025.00	12,689.00	12,615.00	13,424.00	13,042.00	13,777.00	16,032.00	9,638.00	7,885.00	7,878.00
Total Debt Weighted Average Maturity										
Total Equity	42,606.00	39,583.00	37,187.00	36,751.00	37,894.00	36,005.00	33,107.00	34,045.00	35,400.00	33,555.00
Chg in non-cash wc	-10.00	-289.00	1,024.00	-323.00	-135.00	89.00	-38.00	438.00	440.00	82.00
Capital Expenditures	-7,128.00	-6,643.00	-6,956.00	-7,225.00	-7,324.00	-6,548.00	-6,313.00	-5,918.00	-5,787.00	-5,402.00
Increase: LT Debt	1,092.00	1,221.00	1,635.00	1,190.00	1,445.00	477.00	4,105.00	336.00	1,520.00	1,036.00
Decrease: LT Debt										
Inc(Dec) ST Debt	-2,305.00	-870.00	-2,031.00	62.00	-1,680.00	-1,387.00	1,242.00	1,549.00	-720.00	495.00
Market cap.	99,955.08	75,451.50	78,401.25	75,917.25	75,813.23	64,428.75	64,450.00	60,676.00	54,747.50	51,261.38
Minority Interest	2,170.00	2,168.00	2,395.00	2,975.00	2,967.00	2,950.00	2,863.00	2,278.00	1,774.00	1,543.00
Eff tax rate	36.97	33.64	33.39	32.88	33.60	37.51	25.96	36.10	34.61	36.30
Net Cash Paid for Acquisitions										
Working Capital	-1,418.00	-3,033.00	-3,731.00	-3,239.00	-3,842.00	-5,689.00	-5,408.00	-2,633.00	95.00	1,100.00
Op Lease - Current										
Op Lease - Yr 1										
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5										
Dividends Paid	-3,765.00	-3,659.00	-3,630.00	-3,832.00	-3,645.00	-3,397.00	-3,170.00	-3,047.00	-2,845.00	-2,603.00
Dec capital stock	-628.00	-220.00	-323.00	-358.00	-466.00	-336.00	-1,750.00	-4,052.00	-2,486.00	-794.00
Current Shares Outstanding	4,966.71	4,968.00	4,968.00	4,966.00	4,981.57	4,984.74	5,156.00	5,516.00	5,744.00	5,848.00
Price per share	15.19	15.78	15.28	15.22	12.94	12.50	11.00	9.53	8.77	6.89
Options Outstanding End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures	1,218.00	1,224.00	1,241.00	1,432.00	1,593.00	1,594.00	1,464.00	1,530.00	1,342.00	1,847.00
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5										

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