

Ticker: F IM Equity

Periodicity: Annuals

Currency: EUR

Note: Years shown on the report are Fiscal Years

Company: Fiat SpA

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2014 A	Estimate:2013 A	Current/LTM	Preliminary:2012 A	Original:2011 A	Original:2010 A	Restated:2009 A	Original:2008 A	Original:2007 A	Original:2006 A
For the period ending	2014-12-31	2013-12-31	2012-12-31	2012-12-31	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31	2006-12-31
Revenue	92,644.59	87,513.90	83,957.00	83,957.00	59,559.00	35,880.00	32,684.00	59,380.00	58,529.00	51,832.00
EBITDA	9,945.13	8,698.78		7,946.00	5,750.00	3,298.00	2,772.00	6,263.00	5,971.00	4,920.00
Depreciation & Amortization				4,132.00	3,358.00	2,186.00	2,036.00	2,901.00	2,738.00	2,969.00
Operating Income	4,622.47	4,053.53	3,814.00	3,814.00	2,392.00	1,112.00	736.00	3,362.00	3,233.00	1,951.00
Total interest expense					1,526.00	1,323.00	1,089.00	715.00	738.00	719.00
Net Income	812.55	405.92	348.00	348.00	1,334.00	520.00	-838.00	1,612.00	1,953.00	1,065.00
Cash & Equivalents					17,091.00	12,186.00	12,489.00	3,886.00	6,952.00	7,991.00
Total debt					27,081.00	26,714.00	20,757.00	22,581.00	17,951.00	20,293.00
Total Debt Weighted Average Maturity										
Total Equity			12,963.00		12,260.00	12,461.00	11,115.00	11,101.00	11,279.00	10,036.00
Chg in non-cash wc					1,412.00	941.00	1,530.00	-3,786.00	1,588.00	812.00
Capital Expenditures	-8,274.13	-7,677.67			-5,528.00	-2,864.00	-2,684.00	-5,263.00	-3,985.00	-3,789.00
Increase: LT Debt					2,500.00	0.00	4,200.00	50.00	1,129.00	2,414.00
Decrease: LT Debt										
Inc(Dec) ST Debt					-1,746.00	194.00	2,048.00	2,465.00	1,613.00	-1,066.00
Market cap.			5,011.61	4,739.03	4,456.37	18,893.39	12,318.34	5,507.98	22,010.64	18,163.61
Minority Interest			3,894.00		3,533.00	917.00	814.00	747.00	673.00	674.00
Eff tax rate			22.86	30.70	24.44	68.56	434.95	21.31	25.93	29.86
Net Cash Paid for Acquisitions										
Working Capital			10,252.00		5,292.00	13,260.00	12,151.00	6,382.00	8,843.00	10,002.00
Op Lease - Current					118.00	48.00	107.00	94.00	67.00	71.00
Op Lease - Yr 1					136.00	34.00	77.00	88.00	64.00	82.00
Op Lease - Yr 2										
Op Lease - Yr 3										
Op Lease - Yr 4										
Op Lease - Yr 5										
Op Lease - Beyond yr 5					227.00	99.00	154.00	162.00	128.00	180.00
Dividends Paid					-181.00	-239.00	-27.00	-546.00	-310.00	-23.00
Dec capital stock						0.00	0.00	-238.00		0.00
Current Shares Outstanding			1,250.40	1,250.40	1,092.68	1,092.25	1,092.25	1,092.25	1,092.25	1,092.25
Price per share			4.14	3.55	6.70	4.45	1.99	7.68	6.28	3.19
Options Outstanding End Of Period					18.56	19.02	28.26	34.10	35.44	38.35
Avg Exercise Price (Options Outstanding)										
R & D expenditures					1,367.00	1,013.00	1,010.00	1,497.00	1,536.00	1,401.00
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5					325.00	91.00	171.00	201.00	122.00	172.00

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