

Ticker: HNZ US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: HJ Heinz Co

Filing: Most Recent

Corporate Finance Essentials (

	Estimate 2014 A	Estimate 2013 A	Current/LTM	Original 2012 A	Original 2011 A	Original 2010 A	Restated 2009 A	Original 2008 A	Original 2007 A	Original 2006 A
For the period ending	2014-4-30	2013-4-30	2012-10-28	2012-4-29	2011-4-27	2010-4-28	2009-4-29	2008-4-30	2007-5-2	2006-5-3
Revenue	12,208.85	11,727.64	11,586.10	11,649.08	10,706.59	10,494.98	10,011.33	10,070.78	9,001.63	8,643.44
EBITDA	2,172.70	2,048.18	1,871.70	1,793.96	1,946.85	1,862.06	1,783.82	1,857.86	1,712.91	1,377.45
Depreciation & Amortization			345.80	342.79	298.66	302.84	281.38	288.90	266.20	263.84
Operating Income	1,827.50	1,710.09	1,525.91	1,451.17	1,648.19	1,559.23	1,502.45	1,568.97	1,446.71	1,113.61
Total interest expense			291.31	294.58	277.30	298.43	339.63	364.86	333.27	316.30
Net Income	1,225.60	1,131.67	1,007.51	923.16	989.51	864.89	923.07	844.92	785.75	645.60
Cash & Equivalents			1,007.20	1,330.44	724.31	483.25	373.14	617.69	652.90	445.43
Total debt			5,036.41	5,026.69	4,613.06	4,618.17	5,141.82	5,183.65	4,881.88	4,411.98
Total Debt Weighted Average Maturity										
Total Equity			2,942.08	2,924.58	3,307.14	1,948.50	1,219.94	1,953.55	1,939.99	2,168.97
Chg in non-cash wc			42.66	194.59	49.55	260.63	63.78	29.30	-51.57	136.12
Capital Expenditures	-440.80	-432.50	-418.76	-418.73	-335.65	-277.64	-292.12	-301.59	-244.56	-230.58
Increase: LT Debt			800.82	1,912.47	229.85	447.06	853.05	0.00	0.00	230.79
Decrease: LT Debt										
Inc(Dec) ST Debt			27.22	-42.54	-193.20	-427.23	-483.67	483.73	384.06	298.52
Market cap.			23,138.71	17,011.81	16,486.88	14,470.97	10,694.29	14,821.47	15,141.23	14,030.31
Minority Interest			76.71	165.99	198.17	57.15	0.00	65.73	98.31	120.15
Eff tax rate			9.60	20.58	26.80	27.78	28.45	30.62	29.60	36.15
Net Cash Paid for Acquisitions					624.64	73.49	293.90	151.60	89.00	1,100.44
Working Capital			601.12	1,234.28	-407.92	875.77	882.17	655.51	513.90	685.70
Op Lease - Current				158.40	115.10	119.10	114.40	107.20	104.30	97.60
Op Lease - Yr 1				96.40	90.80	78.70	63.50	68.75	67.00	73.10
Op Lease - Yr 2				75.10	79.90	70.60	53.20	58.30	59.80	59.50
Op Lease - Yr 3				62.20	69.10	61.20	47.60	48.40	49.20	48.40
Op Lease - Yr 4				44.50	48.90	50.80	38.20	44.70	36.70	42.50
Op Lease - Yr 5				41.50	41.30	39.30	39.80	42.80	34.70	27.60
Op Lease - Beyond yr 5				172.90	194.40	151.90	149.70	191.00	188.20	196.20
Dividends Paid			-641.89	-619.10	-579.62	-533.55	-525.29	-485.25	-461.24	-408.15
Dec capital stock			-201.77	-201.90	-70.00	0.00	-181.43	-580.71	-760.69	-823.37
Current Shares Outstanding			320.66	319.89	321.82	316.24	314.63	315.15	324.85	335.01
Price per share			72.28	51.23	45.76	33.99	47.03	46.61	41.88	36.87
Options Outstanding				8.61	9.77	12.92	14.10	22.13	24.80	31.52
End Of Period										
Avg Exercise Price (Options Outstanding)				45.69	42.38	39.36	38.59	40.06	40.39	39.33
R & D expenditures										
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5				223.30	239.21	221.88	178.80	194.20	180.40	178.00

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