

Ticker: KKD US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Krispy Kreme Doughnuts Inc

Filing: Most Recent

Corporate Finance Essentials (

	Restated:2008 A	Restated:2009 A	Restated:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Current/LTM	Estimate:2015 A	Estimate:2016 A
For the period ending	2008-2-3	2009-2-1	2010-1-31	2011-1-30	2012-1-29	2013-2-3	2014-2-2	2014-8-3	2015-1-31	2016-1-31
Revenue	430.37	385.52	346.52	361.95	403.22	435.84	460.33	469.07	492.80	556.40
EBITDA	22.99	14.02	25.87	26.61	34.60	47.93	59.05	59.83	66.80	82.13
Depreciation & Amortization	18.43	8.71	8.19	7.39	8.24	9.89	11.11	11.83		
Operating Income	4.56	5.31	17.68	19.22	26.36	38.04	47.94	48.00	52.17	64.65
Total interest expense	9.80	10.68	10.69	6.36	1.67	1.64	1.06	0.57		
Net Income	-67.05	-4.06	-0.16	7.60	166.27	20.78	34.26	36.95	31.70	37.83
Cash & Equivalents	24.74	35.54	20.22	21.97	44.32	66.33	55.75	35.68		
Total debt	76.71	74.87	43.45	35.39	27.59	25.74	2.00	5.59		
Total Debt Weighted Average Maturity										
Total Equity	56.62	57.76	62.77	76.43	249.13	246.43	265.09	256.59		
Chg in non-cash wc	-6.21	4.60	1.92	-1.47	-2.89	4.79	-5.91	-4.23		
Capital Expenditures	-5.51	-4.69	-7.97	-9.69	-11.88	-14.22	-23.42	-24.12	-28.57	-32.70
Increase: LT Debt	110.00	0.00	0.00	35.00	0.00	0.00	0.00	0.00		
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Market cap.	189.39	93.86	190.18	431.42	520.84	846.61	1,138.03	1,109.79		
Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Eff tax rate			137.56	14.20	42.78	23.98	40.19			
Net Cash Paid for Acquisitions	0.00	0.00	0.00	0.00	0.00	0.92	1.60			
Working Capital	32.86	36.19	21.55	22.58	55.72	88.11	81.08	68.23		
Op Lease - Current	14.80	11.80	9.60	10.80	12.00	12.80	12.30			
Op Lease - Yr 1	10.65	9.11	8.87	10.06	11.10	11.27	11.41			
Op Lease - Yr 2	10.15	8.86	7.97	7.86	10.15	10.93	8.83			
Op Lease - Yr 3	9.93	8.51	6.77	6.55	9.76	8.72	6.89			
Op Lease - Yr 4	9.72	7.48	5.83	6.11	7.50	6.79	6.52			
Op Lease - Yr 5	8.69	5.78	5.42	5.86	6.11	6.53	6.49			
Op Lease - Beyond yr 5	110.52	80.81	56.67	81.55	68.64	74.78	71.99			
Dividends Paid	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Dec capital stock	0.00	-2.07	-0.34	-0.58	-1.00	-20.76	-23.06	-57.67		
Current Shares Outstanding	65.53	67.53	67.44	67.51	68.08	65.22	65.97	64.41		
Price per share	12.88	2.89	1.39	2.82	6.39	7.65		17.20		
Options Outstanding End Of Period		5.91	6.15	5.93	5.81	5.21	4.61			
Avg Exercise Price (Options Outstanding)		14.70	12.94	9.77	9.35	8.15	6.27			
R & D expenditures		0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5	38.49	30.64	25.99	26.36	33.51	32.98	28.73			

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By Geography

	%	Restated:2005 A	%	Restated:2006 A	%	Restated:2007 A	%	Restated:2008 A	%	Restated:2009 A
For the period ending	2005-1-30	2005-1-30	2006-1-29	2006-1-29	2007-1-28	2007-1-28	2008-2-3	2008-2-3	2009-2-1	2009-2-1
Revenue	100.00	707.77	100.00	543.36	100.00	461.19	100.00	429.32	100.00	385.52
United States	94.35	667.77	95.58	519.36	90.68	418.19	88.82	381.32	86.53	333.60
Asia Pacific									4.91	18.93
Rest of World	5.65	40.00	4.42	24.00	9.32	43.00	11.18	48.00	3.76	14.51
European Union									2.08	8.01
Middle East									2.72	10.48
Number of Locations	100.00	433.00	100.00	402.00	100.00	395.00	100.00	449.00	100.00	523.00
International (Ex US)	8.55	37.00	16.92	68.00	31.14	123.00	45.43	204.00	56.98	298.00
Franchise	8.55	37.00	15.42	62.00	29.62	117.00	44.32	199.00	56.98	298.00
Fresh Shops										
Saudi Arabia										
South Korea										
Mexico										
Japan										
Philippines										
United Kingdom										
Turkey										
United Arab										
Emirates										
Kuwait										
Indonesia										
Australia										
India										
Thailand										
Dominican										
Republic										
Malaysia										
Canada										
Russia										
Lebanon										
Bahrain										
China										
Qatar										
Kiosks										
Mexico										
Saudi Arabia										
Turkey										
United Kingdom										
Indonesia										
Philippines										
Malaysia										
Kuwait										
Australia										
Thailand										
United Arab										
Emirates										
Japan										
India										
Lebanon										
Qatar										
Bahrain										
Factory Stores										
South Korea										

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