

Ticker: MSFT US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Microsoft Corp

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2015 A	Estimate:2014 A	Current/LTM	Original:2013 A	Restated:2012 A	Original:2011 A	Original:2010 A	Original:2009 A	Original:2008 A	Original:2007 A
For the period ending	2015-6-30	2014-6-30	2013-6-30	2013-6-30	2012-6-30	2011-6-30	2010-6-30	2009-6-30	2008-6-30	2007-6-30
Revenue	89,602.07	82,965.07	77,849.00	77,849.00	73,723.00	69,943.00	62,484.00	58,437.00	60,420.00	51,122.00
EBITDA	34,409.00	31,333.09	30,519.00	30,519.00	30,923.00	29,927.00	26,830.00	23,255.00	24,548.00	19,964.00
Depreciation & Amortization			3,755.00	3,755.00	2,967.00	2,766.00	2,673.00	2,562.00	2,056.00	1,440.00
Operating Income	30,203.36	27,887.25	26,764.00	26,764.00	27,956.00	27,161.00	24,157.00	20,693.00	22,492.00	18,524.00
Total interest expense			429.00	429.00	380.00	295.00	151.00	0.00	106.00	230.00
Net Income	24,542.24	22,392.00	21,863.00	21,863.00	16,978.00	23,150.00	18,760.00	14,569.00	17,681.00	14,065.00
Cash & Equivalents			77,022.00	77,022.00	63,040.00	52,772.00	36,788.00	31,447.00	23,662.00	23,411.00
Total debt			15,600.00	15,600.00	11,944.00	11,921.00	5,939.00	5,746.00	0.00	0.00
Total Debt Weighted Average Maturity										
Total Equity			78,944.00	78,944.00	66,363.00	57,083.00	46,175.00	39,558.00	36,286.00	31,097.00
Chg in non-cash wc			277.00	277.00	2,657.00	-2,067.00	38.00	-2,595.00	424.00	-434.00
Capital Expenditures	-4,984.54	-5,027.07	-4,257.00	-4,257.00	-2,305.00	-2,355.00	-1,977.00	-3,119.00	-3,182.00	-2,264.00
Increase: LT Debt			4,883.00	4,883.00	0.00	6,960.00	4,167.00	0.00	0.00	0.00
Decrease: LT Debt										
Inc(Dec) ST Debt			0.00	0.00	0.00	-186.00	-991.00	5,746.00	0.00	0.00
Market cap.			270,640.31	288,488.97	256,982.50	219,251.95	201,655.94	211,546.34	256,208.69	281,933.84
Minority Interest			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Eff tax rate			19.20	19.18	23.75	17.53	25.00	26.50	25.75	30.03
Net Cash Paid for Acquisitions			1,584.00	1,584.00	10,112.00	71.00	245.00	868.00	8,053.00	1,150.00
Working Capital			64,049.00	64,049.00	52,396.00	46,144.00	29,529.00	22,246.00	13,356.00	16,414.00
Op Lease - Current				711.00	639.00	525.00	530.00	475.00	398.00	326.00
Op Lease - Yr 1			572.00	572.00	527.00	481.00	437.00	457.00	440.00	349.00
Op Lease - Yr 2			451.00	451.00	421.00	396.00	322.00	370.00	323.00	242.00
Op Lease - Yr 3			349.00	349.00	327.00	319.00	256.00	309.00	272.00	202.00
Op Lease - Yr 4			281.00	281.00	223.00	249.00	206.00	252.00	236.00	174.00
Op Lease - Yr 5			204.00	204.00	164.00		0.00			
Op Lease - Beyond yr 5			605.00	605.00	315.00	163.00	677.00	997.00	937.00	374.00
Dividends Paid			-7,455.00	-7,455.00	-6,385.00	-5,180.00	-4,578.00	-4,468.00	-4,015.00	-3,805.00
Dec capital stock			-5,360.00	-5,360.00	-5,029.00	-11,555.00	-11,269.00	-9,353.00	-12,533.00	-27,575.00
Current Shares Outstanding			8,329.96	8,351.11	8,400.87	8,432.77	8,763.84	8,899.72	9,313.29	9,566.81
Price per share			32.74		26.00	23.01	23.77	27.51	29.47	23.30
Options Outstanding			4.00	4.00	22.00	93.00	187.00	330.00	364.00	524.00
End Of Period										
Avg Exercise Price (Options Outstanding)			6.88	6.88	18.69	23.21	24.68	27.99	28.12	27.86
R & D expenditures			10,411.00	10,411.00	9,811.00	9,043.00	8,714.00	9,010.00	8,164.00	7,121.00
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5			1,285.00	1,285.00	1,135.00	964.00	784.00	931.00	831.00	618.00

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