

Ticker: SBUX US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Starbucks Corp

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2015 A	Estimate:2014 A	Current/LTM	Original:2013 A	Original:2012 A	Restated:2011 A	Restated:2010 A	Original:2009 A	Original:2008 A	Original:2007 A
For the period ending	2015-9-30	2014-9-30	2013-12-29	2013-9-30	2012-9-30	2011-10-2	2010-10-3	2009-9-27	2008-9-28	2007-9-30
Revenue	18,395.18	16,599.52	15,332.20	14,892.20	13,299.50	11,700.40	10,707.40	9,774.60	10,383.00	9,411.50
EBITDA	4,325.59	3,734.47	3,052.40	2,862.90	2,367.30	2,074.60	1,865.10	1,335.80	1,261.70	1,437.18
Depreciation & Amortization			678.90	655.60	580.60	550.00	540.80	563.30	604.50	491.24
Operating Income	3,622.33	3,067.95	2,373.50	2,207.30	1,786.70	1,524.60	1,324.30	772.50	657.20	945.94
Total interest expense			36.00	38.50	35.90	37.70	37.60	42.00	60.60	42.10
Net Income	2,419.64	2,038.46	1,830.00	8.30	1,383.80	1,245.70	945.60	390.80	315.50	672.64
Cash & Equivalents			1,702.80	3,233.80	2,037.00	2,050.70	1,449.70	666.10	322.30	438.69
Total debt			2,047.90	1,299.40	549.60	549.50	549.40	549.50	1,263.30	1,261.14
Total Debt Weighted Average Maturity										
Total Equity			4,889.50	4,482.30	5,114.50	4,387.30	3,682.30	3,045.70	2,490.90	2,284.12
Chg in non-cash wc			591.10	476.70	-404.00	-248.10	145.90	230.80	75.50	159.29
Capital Expenditures	-1,250.33	-1,214.20	-1,175.50	-1,151.20	-856.20	-531.90	-440.70	-445.60	-984.50	-1,080.35
Increase: LT Debt			1,498.20	749.70	0.00		0.00	0.00	0.00	548.96
Decrease: LT Debt				0.00	-30.80	30.80	0.00	-713.10	2.20	10.25
Inc(Dec) ST Debt										
Market cap.			54,281.18	57,835.26	38,539.60	27,822.07	19,198.19	14,616.69	10,929.78	19,552.89
Minority Interest			2.10	2.10	5.50	2.40	7.60		0.00	0.00
Eff tax rate			33.96		32.75	31.09	34.01	30.11	31.34	36.33
Net Cash Paid for Acquisitions				610.40	129.10				74.20	53.29
Working Capital			806.40	94.10	1,989.80	1,719.10	977.30	454.80	-441.70	-459.08
Op Lease - Current				894.70	803.70	749.90	714.60	714.70	741.10	638.13
Op Lease - Yr 1				875.10	787.90	751.20	718.40	706.70	741.00	691.01
Op Lease - Yr 2				799.80	728.50	699.90	670.00	669.00	706.60	671.08
Op Lease - Yr 3				690.40	640.40	630.70	609.40	612.30	660.70	629.70
Op Lease - Yr 4				559.10	531.50	545.40	544.00	551.00	604.60	582.51
Op Lease - Yr 5				419.00	403.40	442.70	462.60	488.10	546.40	526.68
Op Lease - Beyond yr 5				1,242.50	968.50	988.00	1,079.80	1,362.10	1,838.80	1,915.60
Dividends Paid			-668.70	-628.90	-513.00	-389.50	-171.00		0.00	0.00
Dec capital stock			-201.80	-588.10	-549.10	-555.90	-285.60	0.00	-311.40	-996.80
Current Shares Outstanding			755.90	751.40	760.00	746.10	740.10	737.10	730.60	746.29
Price per share			72.56	50.71	37.29	25.94	19.83	14.96	26.20	34.05
Options Outstanding			22.50	22.00	33.10	45.30	60.70	63.60	63.00	65.52
End Of Period										
Avg Exercise Price (Options Outstanding)				29.11	22.19	18.57	16.52	14.75	20.96	20.97
R & D expenditures						15.00	9.00	6.50	7.20	7.00
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5				2,468.30	2,303.80	2,318.70	2,286.00	2,320.40	2,518.30	2,409.97

The format and content of this report may not be modified or altered (including, but not limited to, via deletion or addition) in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance L.P. ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg L.P. ("BLP"). BLP provides BFLP with all global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice or guarantee the accuracy of prices or information in the Services. Nothing on the Services shall constitute an offering of financial instruments by BFLP, BLP or their affiliates.