

Ticker: TWC US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Time Warner Cable Inc

Filing: Most Recent

Corporate Finance Essentials (

	Estimate:2015 A	Estimate:2014 A	Current/LTM	Preliminary:2013 A	Original:2012 A	Original:2011 A	Restated:2010 A	Original:2009 A	Original:2008 A	Original:2007 A
For the period ending	2015-12-31	2014-12-31	2013-12-31	2013-12-31	2012-12-31	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31
Revenue	23,844.77	22,978.17	22,120.00	22,120.00	21,386.00	19,675.00	18,868.00	17,868.00	17,200.00	15,955.00
EBITDA	8,665.60	8,332.55	7,980.00	7,980.00	7,824.00	7,226.00	6,870.00	6,483.00	6,201.00	5,765.00
Depreciation & Amortization			3,281.00	3,281.00	3,264.00	3,027.00	3,129.00	3,085.00	3,088.00	2,976.00
Operating Income	5,173.60	4,960.81	4,699.00	4,699.00	4,560.00	4,199.00	3,741.00	3,398.00	3,113.00	2,789.00
Total interest expense			1,555.00	1,552.00	1,614.00	1,524.00	1,397.00	1,324.00	961.00	907.00
Net Income	2,241.18	2,133.00	1,954.00	1,954.00	2,155.00	1,665.00	1,308.00	1,070.00	-7,344.00	1,123.00
Cash & Equivalents			525.00	525.00	3,454.00	5,177.00	3,047.00	1,048.00	5,449.00	232.00
Total debt			25,052.00	25,052.00	26,689.00	26,742.00	23,421.00	22,631.00	18,027.00	13,877.00
Total Debt Weighted Average Maturity			6,947.00	6,947.00	7,283.00	7,537.00	9,217.00	8,689.00	18,274.00	26,430.00
Chg in non-cash wc			134.00	134.00	-89.00	177.00	-227.00	163.00	68.00	-11.00
Capital Expenditures	-3,670.35	-3,605.74	-3,198.00	-3,198.00	-3,095.00	-2,937.00	-2,930.00	-3,231.00	-3,522.00	-3,433.00
Increase: LT Debt			0.00	0.00	2,258.00	3,227.00	1,872.00	13,298.00	7,182.00	8,387.00
Decrease: LT Debt			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inc(Dec) ST Debt			41,595.40	38,196.08	29,329.39	20,285.93	23,489.06	14,587.24	20,956.20	26,962.89
Market cap.			4.00	4.00	4.00	7.00	7.00	4.00	1,110.00	1,724.00
Minority Interest			32.25	35.70	35.28	32.29	40.21	42.89		36.49
Eff tax rate			411.00	423.00	1,308.00	630.00	-48.00	88.00	685.00	27.00
Net Cash Paid for Acquisitions			-3,082.00	-3,082.00	-448.00	1,028.00	1,254.00	-856.00	3,786.00	-1,373.00
Working Capital					237.00	202.00	212.00	212.00	190.00	182.00
Op Lease - Current			38.00	138.00	127.00	115.00				101.00
Op Lease - Yr 1			146.00	130.00	119.00					
Op Lease - Yr 2			135.00	116.00	112.00					
Op Lease - Yr 3			126.00	108.00	103.00					
Op Lease - Yr 4			97.00	83.00	95.00					
Op Lease - Yr 5			352.00	299.00	345.00		389.00	385.00	324.00	
Op Lease - Beyond yr 5			-758.00	-758.00	-700.00	-642.00	-576.00	-10,856.00	0.00	0.00
Dividends Paid			-2,876.00	-2,809.00	-1,850.00	-2,657.00	-472.00	0.00	0.00	0.00
Dec capital stock			284.90	281.89	301.77	319.11	355.73	352.43	300.66	300.64
Current Shares Outstanding			144.81	97.19	63.57	66.03	41.39	64.35	82.80	82.80
Price per share					8.91	10.14	11.49	11.52	2.46	0.94
Options Outstanding					57.40	43.79		32.45	30.81	36.98
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures										
Consolidated Debt										
Weighted Average Maturity										
Op Lease - Years 2 - 5			504.00		437.00	429.00		374.00	358.00	317.00

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