

Ticker: VALE3 BZ Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Vale SA

Filing: Most Recent

Filing: , Consolidated Data

### Corporate Finance Essentials (

	Estimate 2014 A	Estimate 2013 A	Current/T.M	Original 2012 A	Restated 2011 A	Original 2010 A	Original 2009 A	Original 2008 A	Original 2007 A	Original 2006 A
For the period ending	2014-12-31	2013-12-31	2013-9-30	2012-12-31	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31	2006-12-31
Revenue	46,133.56	45,184.80	48,469.07	48,057.55	61,122.92	47,343.21	23,311.00	37,426.00	32,242.00	19,651.00
EBITDA	20,045.53	20,776.77	19,861.21	17,661.68	34,183.31	26,298.88	8,779.00	18,505.00	15,380.00	8,634.00
Depreciation & Amortization			4,374.71	4,315.62	3,976.90	3,265.81	2,722.00	2,807.00	2,186.00	997.00
Operating Income	15,263.88	15,934.22	15,486.51	13,346.06	30,206.41	23,033.06	6,057.00	15,698.00	13,194.00	7,637.00
Total interest expense			1,291.58	1,251.40	1,395.38	1,225.89	1,558.00	1,765.00	1,592.00	1,338.00
Net Income	10,931.86	8,012.71	4,461.43	5,002.35	22,655.51	17,105.56	5,349.00	13,218.00	11,825.00	6,528.00
Cash & Equivalents			7,133.32	5,818.02	3,538.44	9,913.25	11,040.00	12,639.00	1,046.00	4,448.00
Total debt			29,570.74	30,195.68	23,115.98	27,668.07	23,613.00	18,168.00	19,024.00	22,556.00
Total Debt Weighted Average Maturity										
Total Equity			75,737.52	75,974.23	78,720.88	70,075.30	59,765.00	42,556.00	33,276.00	19,673.00
Chg in non-cash wc			1,107.89	1,978.31	-906.88	-2,973.99	1,653.00	-230.00	890.00	374.00
Capital Expenditures	-14,018.55	-14,138.25	-14,809.16	-16,442.06	-15,764.03	-13,394.33	-8,096.00	-8,972.00	-6,651.00	-4,431.00
Increase: LT Debt			2,705.77	8,640.08	1,442.04	4,764.19	3,120.00	1,944.00	7,471.00	22,003.00
Decrease: LT Debt										
Inc(Dec) ST Debt			-553.07	-20.26	-426.72	176.35	31.00	-235.00	-557.00	679.00
Market cap.			70,064.96	109,526.40	111,624.46	170,013.66	143,622.23	60,173.25	154,768.65	69,028.91
Minority Interest			1,408.53	1,584.10	1,720.19	2,535.54	2,831.00			
Eff tax rate			20.65		18.54	18.67	27.79	3.82	20.22	16.77
Net Cash Paid for Acquisitions							1,952.00		2,926.00	13,201.00
Working Capital			12,804.99	9,944.51	10,446.04	6,631.33	12,113.00	16,001.00	1,297.00	5,628.00
Op Lease - Current				304.76	539.22	186.59			62.00	48.00
Op Lease - Yr 1				158.65					62.00	48.00
Op Lease - Yr 2				162.07		107.23			62.00	48.00
Op Lease - Yr 3				161.09		107.23			62.00	48.00
Op Lease - Yr 4				158.65		107.23			62.00	48.00
Op Lease - Yr 5						1,096.39				48.00
Op Lease - Beyond yr 5				894.80					888.00	889.00
Dividends Paid			-5,061.39	-6,005.87	-9,062.10	-3,036.56	-2,771.00	-2,993.00	-2,589.00	-1,365.00
Dec capital stock				0.00	-3,051.04	-1,929.57	-9.00	-741.00		-301.00
Current Shares Outstanding			3,256.72	3,256.72	3,256.72	3,256.72	3,256.72	3,256.72	2,999.80	2,999.80
Price per share			32.13	21.15	33.30	28.42	11.85	33.41	14.91	10.28
Options Outstanding			6.12	0.00	0.00					
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures			997.74	1,496.54	1,690.76	891.40	981.00	1,085.00	733.00	481.00
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5				481.82		1,418.07			186.00	192.00

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