

Ticker: YHOO US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Yahoo! Inc

Filing: Most Recent

### Corporate Finance Essentials (

	Original:2007 A	Restated:2008 A	Original:2009 A	Original:2010 A	Restated:2011 A	Original:2012 A	Original:2013 A	Current/LTM	Estimate:2014 A	Estimate:2015 A
For the period ending	2007-12-31	2008-12-31	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2013-12-31	2014-12-31	2015-12-31
Revenue	6,969.27	7,208.50	6,460.31	6,324.65	4,984.20	4,986.57	4,680.38	4,680.38	4,499.19	4,636.07
EBITDA	1,354.61	1,397.39	1,252.45	1,512.99	1,473.00	1,457.14	1,206.30	1,216.25	1,427.50	1,511.07
Depreciation & Amortization	659.20	790.03	738.86	682.51	648.24	654.60	629.00	629.00		
Operating Income	695.41	607.35	513.59	830.48	824.76	802.54	577.30	587.25	791.92	877.48
Total interest expense		0.00	0.00				14.32			
Net Income	660.00	418.92	597.99	1,231.66	1,048.83	3,945.48	1,366.28	1,366.28	1,304.38	1,532.77
Cash & Equivalents	2,363.47	3,521.97	4,518.00	3,628.68	2,529.92	6,022.38	4,997.39	4,997.39		
Total debt	749.63	43.00	50.00	47.00	50.00	46.00	1,125.59	1,125.59		
Total Debt Weighted Average Maturity										
Total Equity	9,545.08	11,268.96	12,518.64	12,596.41	12,581.35	14,605.60	13,130.60	13,130.60		
Chg in non-cash wc	274.35	223.33	189.96	-376.48	-154.44	381.83	-53.02	-151.82		
Capital Expenditures	-602.28	-674.83	-433.80	-714.08	-593.29	-505.51	-338.13	-338.13	-427.83	-449.38
Increase: LT Debt	0.00	0.00	0.00	0.00	0.00	0.00	1,412.34	1,412.34		
Decrease: LT Debt										
Inc(Dec) ST Debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Market cap.	31,085.69	16,930.15	23,509.72	21,677.20	20,006.02	23,535.50	41,024.05	34,369.81		
Minority Interest	12.25	18.02	25.32	38.28	40.28	45.40	55.69	55.69		
Eff tax rate	33.72	37.88	26.60	15.11	18.53	32.93	10.03	10.55		
Net Cash Paid for Acquisitions	973.58	208.96	195.11	157.44	323.83	5.72	1,247.54			
Working Capital	937.27	3,040.48	2,877.04	2,719.68	2,245.18	4,362.48	3,685.55	3,685.55		
Op Lease - Current	88.00	103.00	90.00	81.00	84.00	76.00	84.00			
Op Lease - Yr 1	131.00	149.00	155.00	157.00	147.00	135.00	141.00	141.00		
Op Lease - Yr 2	128.00	128.00	135.00	126.00	121.00	106.00	109.00	109.00		
Op Lease - Yr 3	110.00	107.00	111.00	106.00	93.00	82.00	69.00	69.00		
Op Lease - Yr 4	91.00	94.00	96.00	81.00	72.00	46.00	55.00	55.00		
Op Lease - Yr 5	80.00	84.00	84.00	64.00	42.00	31.00	36.00	36.00		
Op Lease - Beyond yr 5	360.00	299.00	231.00	69.00	66.00	38.00	122.00	122.00		
Dividends Paid	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Dec capital stock	-1,835.91	-79.24	-113.44	-1,749.31	-1,618.74	-2,167.84	-3,344.40	-3,344.40		
Current Shares Outstanding	1,336.44	1,387.72	1,401.06	1,303.50	1,240.30	1,182.69	1,014.44	1,009.39		
Price per share	25.54	23.26	12.20	16.78	16.63	16.13	19.90	33.07		
Options Outstanding End Of Period	180.40	135.44	119.59	80.98	62.44	38.09	20.97	20.97		
Avg Exercise Price (Options Outstanding)	29.36	30.10	25.74	22.02	21.94	21.42	20.43	20.43		
R & D expenditures	1,084.24	1,221.79	1,210.17	1,082.18	919.37	885.82	1,008.49	998.54		
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5	409.00	413.00	426.00	377.00	328.00	265.00	269.00	269.00		

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For the period ending	%	Original:2010 A	%	Restated:2011 A	%	Original:2012 A	%	Original:2013 A
	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
Revenue	100.00	6,324.65	100.00	4,984.20	100.00	4,986.57	100.00	4,680.38
United States	69.97	4,425.46	66.27	3,302.99	69.42	3,461.63	74.39	3,481.50
Asia Pacific	20.87	1,320.05	21.10	1,051.83	21.11	1,052.87	17.39	813.69
EMEA	9.16	579.14	12.63	629.38	9.47	472.06	8.23	385.19
International								
Pretax Income	100.00	1,070.39	100.00	827.52	100.00	5,214.21	100.00	633.28
United States	81.47	872.04	64.44	533.26	96.98	5,056.64	85.08	538.82
International	18.53	198.35	35.56	294.25	3.02	157.56	14.92	94.46
Adjusted Revenue	100.00	4,588.23	100.00	4,380.83	100.00	4,467.66	100.00	4,680.38
United States	75.58	3,467.85	71.74	3,142.88	73.40	3,279.12	74.39	3,481.50
Asia Pacific	16.38	751.50	18.96	830.48	18.59	830.71	17.39	813.69
EMEA	8.04	368.88	9.30	407.47	8.01	357.83	8.23	385.19
International								
Property/Plant/Equipment	100.00	1,653.42	100.00	1,730.89	100.00	1,685.85	100.00	1,488.52
United States	89.21	1,475.02	86.03	1,489.10	88.09	1,485.09	90.56	1,348.07
Asia Pacific	6.93	114.58	9.35	161.84	8.38	141.34	6.41	95.47
EMEA	3.86	63.82	4.62	79.96	3.52	59.42	3.02	44.98
International								
Capital Expenditures		-714.08		-593.29		-505.51		-338.13
EMEA	8.20	-58.53	8.32	-49.37	5.36	-27.07	3.38	-11.44
Asia Pacific	12.94	-92.42	17.89	-106.12	8.00	-40.46	5.17	-17.48
United States	78.86	-563.13	73.79	-437.80	86.64	-437.98	91.45	-309.22
International								

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