

Ticker: VALE5 BZ Equity

Periodicity: Annuals

Currency: BRL

Note: Years shown on the report are Fiscal Years

Company: Vale SA

Filing: Most Recent

Filing: , Consolidated Data

	Original:2005 A	Original:2004 A	Original:2003 A	Original:2002 A	Original:2001 A	Original:2000 A	Original:1999 A	Original:1998 A	Original:1997 A	Original:1996 A
For the period ending	2005-12-31	2004-12-31	2003-12-31	2002-12-31	2001-12-31	2000-12-31	1999-12-31	1998-12-31	1997-12-31	1996-12-31
Revenue	31,141.53	23,586.33	16,438.30	14,678.33	10,573.05	9,533.95	6,979.15	5,015.00	5,255.00	4,714.00
EBITDA	14,730.88	10,298.92	5,782.59	6,134.00	3,908.70	3,501.10	2,926.84	1,786.00	1,633.00	1,365.00
Depreciation & Amortization	1,506.93	1,166.74	731.27	1,009.00	799.00	744.00	560.00	522.00	575.00	648.00
Operating Income	13,223.95	9,132.17	5,051.32	5,125.00	3,109.70	2,757.10	2,366.84	1,264.00	1,058.00	717.00
Total interest expense	1,363.29	1,962.12	1,078.48		2,600.28	1,504.57	3,750.95	426.00	408.00	393.00
Net Income	11,785.19	7,523.88	4,756.35	2,043.26	3,050.71	2,132.66	1,251.20	1,029.00	756.00	517.00
Cash & Equivalents	2,431.26	3,317.34	1,690.65	4,270.60	2,808.40	2,642.33	2,858.71	1,735.00	1,653.00	1,099.00
Total debt	11,553.72	10,671.81	11,285.45	14,538.72	9,573.24	7,902.86	6,454.63	5,050.00	5,022.00	4,456.00
Total Debt Weighted Average Maturity										
Total Equity	27,972.28	21,723.42	14,114.76	12,750.52	11,773.47	10,591.84	10,532.63	9,737.00	9,496.00	10,266.00
Chg in non-cash wc	-669.47	-245.63	-9.22	-1,070.00	0.00	-41.00	-385.00	-238.00	0.00	0.00
Capital Expenditures	-9,681.82	-5,912.67	-4,740.99	-2,941.00	-2,021.00	-1,190.00	-687.00	-727.00	-968.00	-723.00
Increase: LT Debt	4,338.20	3,134.71	3,413.63	2,421.00		1,954.00	670.00	601.00		
Decrease: LT Debt					0.00				781.00	300.00
Inc(Dec) ST Debt	-209.36	-175.45	-116.76	-1,582.00		-838.00	-179.00	131.00		
Market cap.	106,437.34	83,290.10	61,970.58	38,764.48	20,243.79	18,203.76				
Minority Interest		2,092.93			6.90	26.25	30.62	25.00	24.00	35.00
Eff tax rate	14.24	21.13	15.15			2.53	0.42	8.12	7.52	
Net Cash Paid for Acquisitions			1,167.58	316.00						
Working Capital	3,386.47	3,811.36	638.69	4,084.50	1,898.54	978.32	1,147.91	660.00	703.00	541.00
Op Lease - Current	102.25	114.04	113.69							
Op Lease - Yr 1	98.09	116.86	106.93							
Op Lease - Yr 2	98.09	116.86	106.93							
Op Lease - Yr 3	98.09	116.86	106.93							
Op Lease - Yr 4	98.09	116.86	106.93							
Op Lease - Yr 5	1,810.01		106.93							
Op Lease - Beyond yr 5		2,098.24	1,895.84							
Dividends Paid	-3,164.79	-2,301.32	-2,073.99	-1,807.00		-450.00	-820.00	-705.00		
Dec capital stock						0.00	0.00	-45.00		
Current Shares Outstanding	1,662.91	1,662.91	1,662.85	1,662.91	1,619.00	1,662.90				
Price per share	16.04	12.27	8.13	4.48	3.96	4.17	1.29	1.87	1.67	1.67
Options Outstanding										
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures	674.34	447.40	251.95	148.00	0.00	0.00	0.00	0.00	0.00	0.00
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5	2,104.29	350.59	427.72							

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Corporate Finance Essentials (

	Estimate:2014 A	Estimate:2013 A	Current/LTM	Original:2012 A	Restated:2011 A	Original:2010 A	Original:2009 A	Original:2008 A	Original:2007 A	Original:2006 A
For the period ending	2014-12-31	2013-12-31	2013-9-30	2012-12-31	2011-12-31	2010-12-31	2009-12-31	2008-12-31	2007-12-31	2006-12-31
Revenue	110,409.26	105,945.00	101,619.27	93,511.48	102,018.68	83,225.00	46,556.95	68,760.19	62,737.88	42,756.40
EBITDA	47,743.30	48,574.04	41,640.62	34,366.50	57,054.47	46,231.00	17,533.50	33,997.95	29,927.07	18,785.75
Depreciation & Amortization			9,171.92	8,397.43	6,637.73	5,741.00	5,436.40	5,157.11	4,253.61	2,169.26
Operating Income	35,841.67	37,462.08	32,468.70	25,969.07	50,416.74	40,490.00	12,097.10	28,840.84	25,673.46	16,616.49
Total interest expense			2,709.97	2,435.00	2,329.00	2,155.00	3,111.65	3,242.71	3,097.78	2,911.20
Net Income	25,897.69	25,701.36	9,353.75	9,733.70	37,813.72	30,070.00	10,683.07	24,284.51	23,009.60	14,203.54
Cash & Equivalents			15,878.77	11,918.22	6,593.18	16,456.00	19,231.68	29,252.97	1,860.83	9,499.59
Total debt			65,824.47	61,855.85	43,072.00	45,929.00	41,133.85	42,049.84	33,843.70	48,172.85
Total Debt Weighted Average Maturity										
Total Equity			168,591.73	155,633.22	146,680.62	116,325.00	104,112.37	98,495.86	59,198.00	42,015.63
Chg in non-cash wc			2,322.79	3,849.43	-1,513.64	-5,228.00	3,301.39	-422.56	1,731.80	813.74
Capital Expenditures	-33,432.85	-34,218.14	-31,085.41	-31,993.34	-26,311.34	-23,546.00	-16,169.41	-16,483.63	-12,941.80	-9,640.92
Increase: LT Debt			5,672.86	16,812.07	2,406.87	8,375.00	6,231.29	3,571.58	14,537.40	47,873.86
Decrease: LT Debt										
Inc(Dec) ST Debt			-1,159.56	-39.42	712.22	310.00	61.91	-431.75	-1,083.83	1,477.36
Market cap.			180,256.80	223,871.95	208,224.27	282,460.69	250,189.92	140,552.67	275,333.44	147,466.47
Minority Interest			3,135.39	3,245.03	3,205.22	4,209.00	4,931.60			
Eff tax rate			20.65		18.54	18.67	27.79	3.82	20.22	16.77
Net Cash Paid for Acquisitions							3,898.55		5,693.54	28,722.57
Working Capital			28,503.91	20,371.32	19,464.10	11,008.00	21,100.85	37,034.31	2,307.35	12,019.72
Op Lease - Current				593.00	900.00	328.00			120.64	104.44
Op Lease - Yr 1				325.00					110.30	102.51
Op Lease - Yr 2				332.00		178.00			110.30	102.51
Op Lease - Yr 3				330.00		178.00			110.30	102.51
Op Lease - Yr 4				325.00		178.00			110.30	102.51
Op Lease - Yr 5						1,820.00				102.51
Op Lease - Beyond yr 5				1,833.00					1,579.75	1,898.64
Dividends Paid			-10,611.60	-11,686.36	-15,125.32	-5,338.00	-5,534.27	-5,498.83	-5,037.79	-2,969.95
Dec capital stock				0.00	-5,092.41	-3,392.00	-17.97	-1,361.39		-654.91
Current Shares			2,108.58	2,108.58	2,108.58	2,108.58	2,108.58	2,108.58	1,919.52	1,919.52
Outstanding										
Price per share			32.66	37.82	48.50	42.20	23.89	50.75	27.05	20.94
Options Outstanding			6.12	0.00	0.00					
End Of Period										
Avg Exercise Price (Options Outstanding)										
R & D expenditures			2,091.83	2,912.00	2,822.00	1,567.00	1,959.26	1,993.40	1,426.30	1,046.55
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5				987.00		2,354.00			330.89	410.05

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