

Ticker: WMT US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Wal-Mart Stores Inc

Filing: Most Recent

Enterprise Value

	Estimate 2015 A	Estimate 2014 A	Current	Original 2013 A	Original 2012 A	Restated 2011 A	Restated 2010 A	Restated 2009 A
For the period ending	2015-1-31	2014-1-31	2014-1-31	2013-1-31	2012-1-31	2011-1-31	2010-1-31	2009-1-31
Market Capitalization			259,872.56	231,814.30	209,728.48	197,142.12	202,285.98	184,946.00
- Cash & Equivalents			7,781.00	7,781.00	6,550.00	7,395.00	7,907.00	7,275.00
+ Preferred Equity			0.00	0.00	0.00	0.00	0.00	0.00
+ Minority Interest			5,395.00	5,395.00	4,445.00	2,705.00	2,180.00	2,191.00
- Total Debt			54,136.00	54,136.00	53,427.00	49,864.00	41,320.00	42,218.00
Enterprise Value			311,622.56	283,564.30	261,051.48	242,316.12	237,878.98	222,080.00
Total Capital			135,874.00	135,874.00	129,188.00	121,111.00	113,968.00	109,694.00
Total Debt/Total Capital			39.84	39.84	41.36	41.17	36.26	38.49
Total Debt/EV			0.17	0.19	0.20	0.21	0.17	0.19
EV/Sales	0.61	0.63	0.66	0.60	0.58	0.57	0.58	0.55
EV/EBITDA	7.80	8.26	8.58	7.81	7.53	7.30	7.63	7.52
EV/EBIT	10.08	10.71	11.21	10.20	9.83	9.49	9.91	9.74
EV/Cash Flow to Firm			11.48	10.45	10.11	9.64	8.60	9.03
EV/Free Cash Flow to Firm			21.87	19.90	21.20	19.48	15.38	16.97
Diluted Market Cap			264,810.15	237,060.55	213,164.64	205,776.90	207,148.11	186,171.12
Diluted Enterprise Value			316,560.15	288,810.55	264,487.64	250,950.90	242,741.11	223,305.12
EV/Shares Outstanding			85.57	85.57	76.38	68.92	62.83	56.58
Reference Items								
Trailing 12 Month Values for Ratios								
Sales	514,317.21	491,789.19	469,162.00	469,162.00	446,950.00	421,849.00	408,085.00	404,374.00
EBITDA	39,928.20	37,725.69	36,302.00	36,302.00	34,688.00	33,183.00	31,159.00	29,537.00
EBIT	30,928.00	29,100.71	27,801.00	27,801.00	26,558.00	25,542.00	24,002.00	22,798.00
Cash Flow To Firm			27,143.97	27,143.97	25,820.96	25,138.01	27,645.90	24,584.29
Free Cash Flow To Firm			14,245.97	14,245.97	12,310.96	12,439.01	15,461.90	13,085.29

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	Restated:2008 A	Restated:2007 A	Restated:2006 A	Restated:2005 A	Original:2004 A	Original:2003 A	Original:2002 A
For the period ending	2008-1-31	2007-1-31	2006-1-31	2005-1-31	2004-1-31	2003-1-31	2002-1-31
Market Capitalization	201,590.02	197,007.39	192,048.15	221,861.60	232,147.35	210,081.00	267,090.94
- Cash & Equivalents	5,492.00	7,767.00	6,193.00	5,488.00	5,199.00	2,736.00	2,161.00
+ Preferred Equity	0.00	0.00	0.00	0.00	0.00	0.00	0.00
+ Minority Interest	1,939.00	2,160.00	1,465.00	1,340.00	1,484.00	1,362.00	1,207.00
+ Total Debt	44,671.00	39,018.00	38,729.00	31,052.00	26,466.00	25,388.00	21,880.00
Enterprise Value	242,708.02	230,418.39	226,049.15	248,765.60	254,898.35	234,095.00	288,016.94
Total Capital	111,218.00	102,751.00	93,365.00	81,788.00	71,573.00	66,211.00	58,189.00
Total Debt/Total Capital	40.17	37.97	41.48	37.97	36.98	38.34	37.60
Total Debt/EV	0.18	0.17	0.17	0.12	0.10	0.11	0.08
EV/Sales	0.64	0.66	0.72	0.86	0.99	1.02	1.32
EV/EBITDA	8.59	8.88	9.68	11.57	15.43	15.93	18.74
EV/EBIT	11.06	11.24	12.08	14.56	20.11	20.65	23.85
EV/Cash Flow to Firm	11.02	10.89	12.16	15.73	15.33	17.10	25.93
EV/Free Cash Flow to Firm	34.24	41.99	55.74	85.02	40.30	52.65	105.80
Diluted Market Cap	206,613.28	198,771.92	193,108.68	223,538.40	235,486.05	212,518.80	268,770.38
Diluted Enterprise Value	247,731.28	232,182.92	227,109.68	250,442.40	258,237.05	236,532.80	289,696.38
EV/Shares Outstanding	61.09	55.78	54.27	58.75	59.13	53.26	64.68
Reference Items							
Trailing 12 Month Values for Ratios							
Sales	378,476.00	348,650.00	312,101.00	287,989.00	256,329.00	229,616.00	217,799.00
EBITDA	28,269.00	25,956.00	23,358.00	21,496.00	16,525.00	14,698.00	15,367.00
EBIT	21,952.00	20,497.00	18,713.00	17,091.00	12,673.00	11,334.00	12,077.00
Cash Flow To Firm	22,026.30	21,153.96	18,585.07	15,819.07	16,632.84	13,690.94	11,105.35
Free Cash Flow To Firm	7,089.30	5,487.96	4,055.07	2,926.07	6,324.84	4,445.94	2,722.35

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