

Ticker: JCP US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: JC Penney Co Inc

Filing: Most Recent

### Corporate Finance Essentials (

	Estimate 2015 A	Estimate 2014 A	Current/LTM	Original 2013 A	Original 2012 A	Original 2011 A	Restated 2010 A	Original 2009 A	Restated 2008 A	Original 2007 A
For the period ending	2015-1-31	2014-1-31	2013-2-2	2013-2-2	2012-1-28	2011-1-29	2010-1-30	2009-1-31	2008-2-2	2007-2-3
Revenue	12,969.10	12,410.20	12,985.00	12,985.00	17,260.00	17,759.00	17,556.00	18,486.00	19,860.00	19,903.00
EBITDA	180.92	-213.60	-293.00	-469.00	967.00	1,343.00	1,158.00	1,604.00	2,314.00	2,311.00
Depreciation & Amortization			543.00	543.00	518.00	511.00	495.00	469.00	426.00	389.00
Operating Income	-357.07	-735.88	-836.00	-1,012.00	449.00	832.00	663.00	1,135.00	1,888.00	1,922.00
Total interest expense			226.00	226.00	228.00	233.00	264.00	278.00	288.00	275.00
Net Income	-450.73	-750.83	-985.00	-985.00	-152.00	389.00	251.00	572.00	1,111.00	1,153.00
Cash & Equivalents			930.00	930.00	1,507.00	2,622.00	3,011.00	2,352.00	2,471.00	2,747.00
Total debt			2,982.00	2,982.00	3,102.00	3,099.00	3,392.00	3,505.00	3,708.00	3,444.00
Total Debt Weighted Average Maturity										
Total Equity			3,171.00	3,171.00	4,010.00	5,460.00	4,778.00	4,155.00	5,312.00	4,288.00
Chg in non-cash wc			683.00	748.00	141.00	-316.00	388.00	81.00	-211.00	27.00
Capital Expenditures	-622.60	-757.50	-810.00	-810.00	-634.00	-499.00	-600.00	-969.00	-1,243.00	-772.00
Increase: LT Debt			0.00	0.00	0.00	392.00	0.00	0.00	980.00	0.00
Decrease: LT Debt										
Inc(Dec) ST Debt			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Market cap.			3,067.77	4,358.59	8,845.21	7,539.69	5,859.53	3,721.58	10,753.21	18,830.93
Minority Interest			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Eff tax rate						34.94	38.21	37.69	35.87	36.72
Net Cash Paid for Acquisitions				9.00	0.00	0.00	0.00	0.00	0.00	0.00
Working Capital			1,100.00	1,100.00	2,325.00	3,723.00	3,403.00	3,426.00	3,413.00	3,156.00
Op Lease - Current			294.00	294.00	305.00	304.00	304.00	302.00	297.00	295.00
Op Lease - Yr 1			252.00	252.00	260.00	262.00	263.00	254.00	250.00	213.00
Op Lease - Yr 2			221.00	221.00	224.00	232.00	223.00	220.00	221.00	197.00
Op Lease - Yr 3			184.00	184.00	194.00	196.00	185.00	187.00	181.00	170.00
Op Lease - Yr 4			156.00	156.00	167.00	172.00	156.00	154.00	152.00	137.00
Op Lease - Yr 5			126.00	126.00	144.00	144.00	140.00	134.00	126.00	112.00
Op Lease - Beyond yr 5			1,937.00	1,937.00	1,927.00	1,931.00	1,942.00	1,914.00	1,448.00	1,119.00
Dividends Paid			-86.00	-86.00	-178.00	-189.00	-183.00	-178.00	-174.00	-153.00
Dec capital stock			0.00	0.00	-900.00	0.00	0.00	0.00	-400.00	-750.00
Current Shares Outstanding			219.75	219.24	213.55	236.60	235.99	222.18	221.72	224.98
Price per share			15.87		32.29	24.83	16.75	48.50	83.70	56.21
Options Outstanding			13.59	13.59	14.67	15.01	13.56	11.86	8.23	8.29
End Of Period										
Avg Exercise Price (Options Outstanding)			40.00	40.00	38.00	36.00	36.00	42.00	50.00	43.00
R & D expenditures			0.00	0.00	0.00	0.00	0.00			
Consolidated Debt Weighted Average Maturity										
Op Lease - Years 2 - 5			687.00	687.00	729.00	744.00	704.00	695.00	680.00	616.00

The format and content of this report may not be modified or altered (including, but not limited to, via deletion or addition) in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance L.P. ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the "BLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg L.P. ("BLP"). BLP provides BFLP with all global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice or guarantee the accuracy of prices or information in the Services. Nothing on the Services shall constitute an offering of financial instruments by BFLP, BLP or their affiliates.