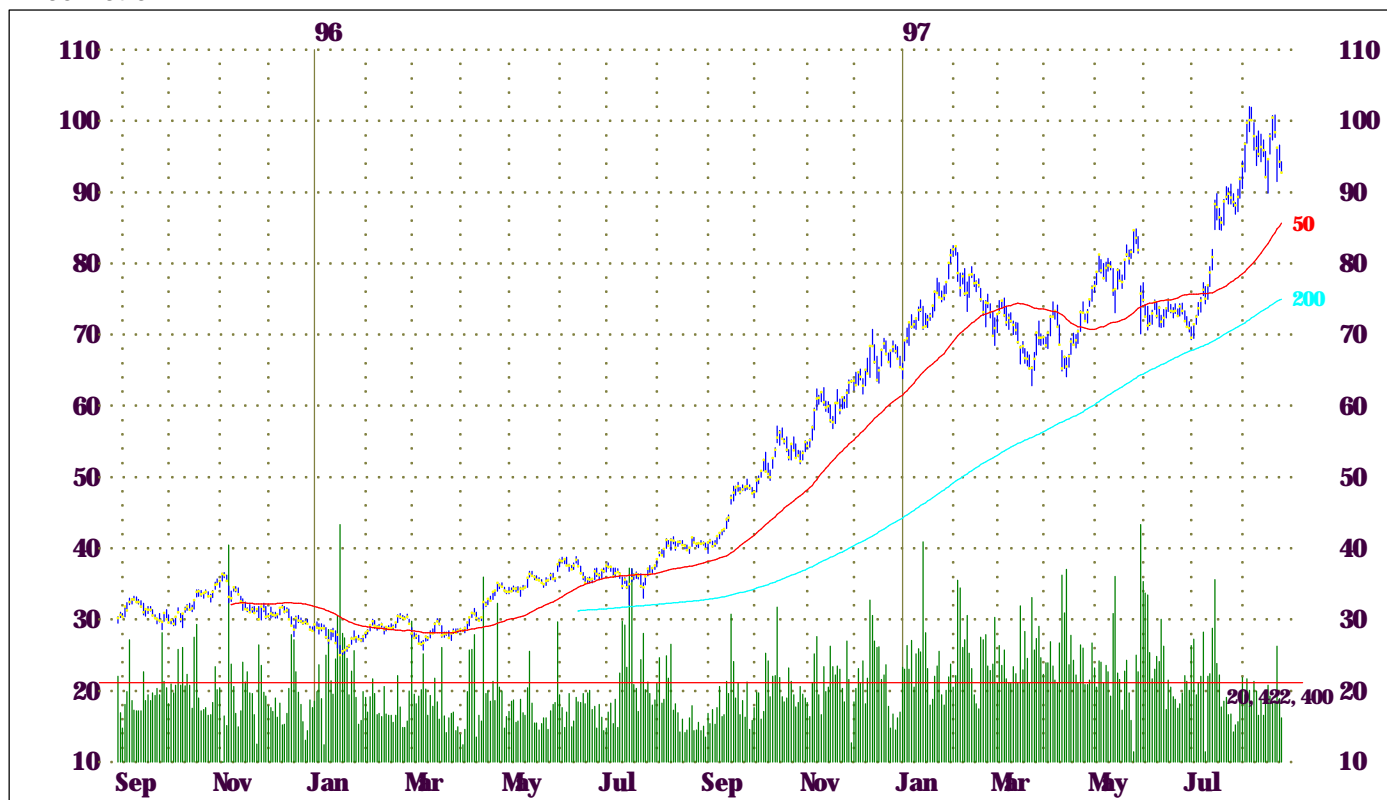


Intel (INTC)

2200 Mission College Boulevard
 Santa Clara, CA 95052-8119
 (408) 765-8080 Investor Contact: Gordon Casey

As Of: Aug 26, 1997
 Closing Price: 92 3/4
 Price Chg - YTD 41.7%
 Dividend Yld .1%
 P/E 24.2

Price Action



Capitalization

% LT Debt to Total Cap	3%
Owned by Institutions	57%
Market Capitalization	152 Bil
Avg Daily Vol(Last 30 days)	17,598,500

Business Overview

Intel is the world's #1 maker of microprocessors. Its microprocessors -- including the x86, MMX, and Pentium family -- have been providing the brains for IBM-compatible personal computers since 1981. The company also makes computer microcontrollers, random access memory (RAM) cards, networking products like EtherExpress adapters, FastEthernet cards and servers, and conferencing equipment such as the ProShareVideo System. Intel continues to expand and upgrade its products and facilities to maintain its dominance over rival chip makers such as Cyrix and Advanced Micro Devices. In an effort to move into the graphics chips market, Intel agreed to acquire Chips and Technology.

Earnings

	\$	%
Latest Qtr. (Jun 97)	.92	up 56%
Latest 12 Months	3.83	up 82%

First Call Consensus Estimate

			LT Future
Current Qtr. (Sep 97)	.90	up 22%	
Yr. Ended Dec. 97	3.98	up 37%	20%
Yr. Ended Dec. 98	4.75	up 19%	

Revenues

			5 Yr Historical
Latest Qtr. (Jun 97)	6 Bil	up 29%	
Latest 12 Months	24 Bil	up 33%	34%

Dividends

			5 Yr Historical
Indicated Rate & Yield	.12	.1%	
Increases Last 5 Yrs	5		19%

Key Ratios & Measures

	5 Year Range	Current
P/E	10 - 31	24.2
Price to Book	1.7 - 8.4	7.6
Price to Cash Flow	5.6 - 20.5	18.6
Price to Sales	1.6 - 7	6.33
Return on Equity	27.3% - 40%	40%

BETA

1.36

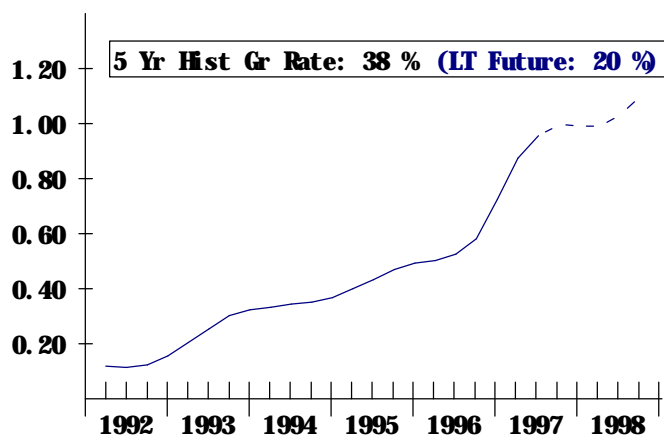
Earnings & Revenues

Earnings Per Share

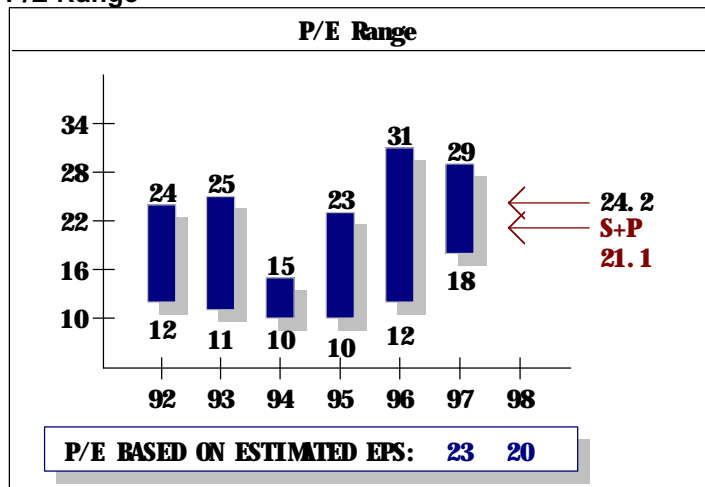
Earnings Per Share							
Next Expected EPS Date: Oct 14							
	1992	1993	1994	1995	1996	1997	1998
Mr	.12	.31	.35	.48	.51	1.10	1.08
Jun	.13	.32	.37	.50	.59	.92	1.11
Sep	.14	.33	.36	.51	.74	.90	1.16
Dec	.25	.33	.39	.49	1.07	1.05	1.30
	.63	1.29	1.47	1.98	2.91	3.98	4.75
Yr. to Yr.	106 %	14 %	35 %	47 %	37 %	19 %	

Consensus Estimates: First Call
(Quarterly numbers may not add to annuals)

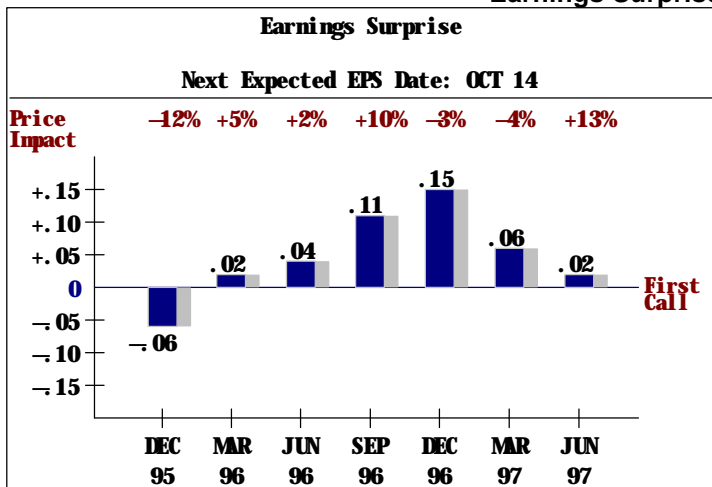
Earnings - 4 Quarter Moving Average



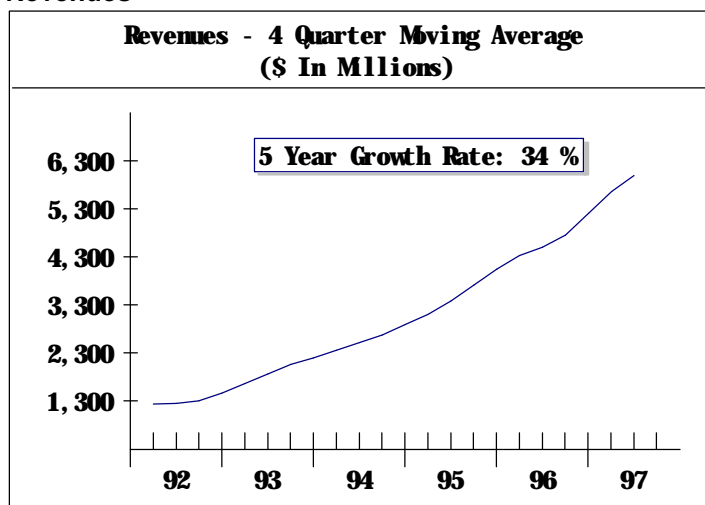
P/E Range



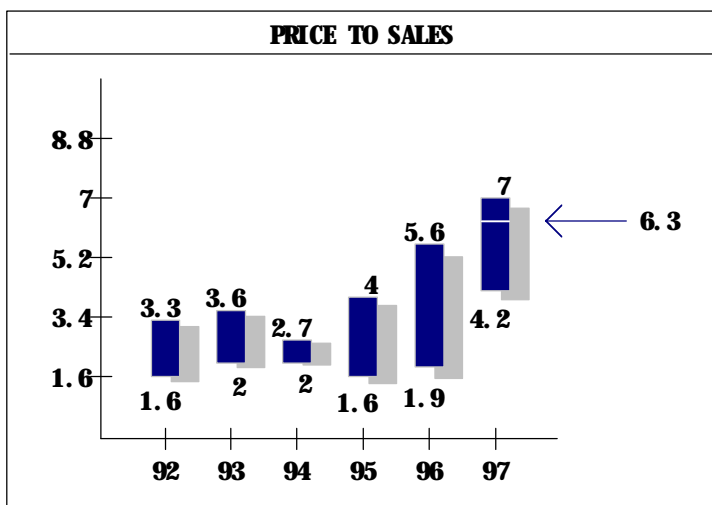
Earnings Surprise



Revenues

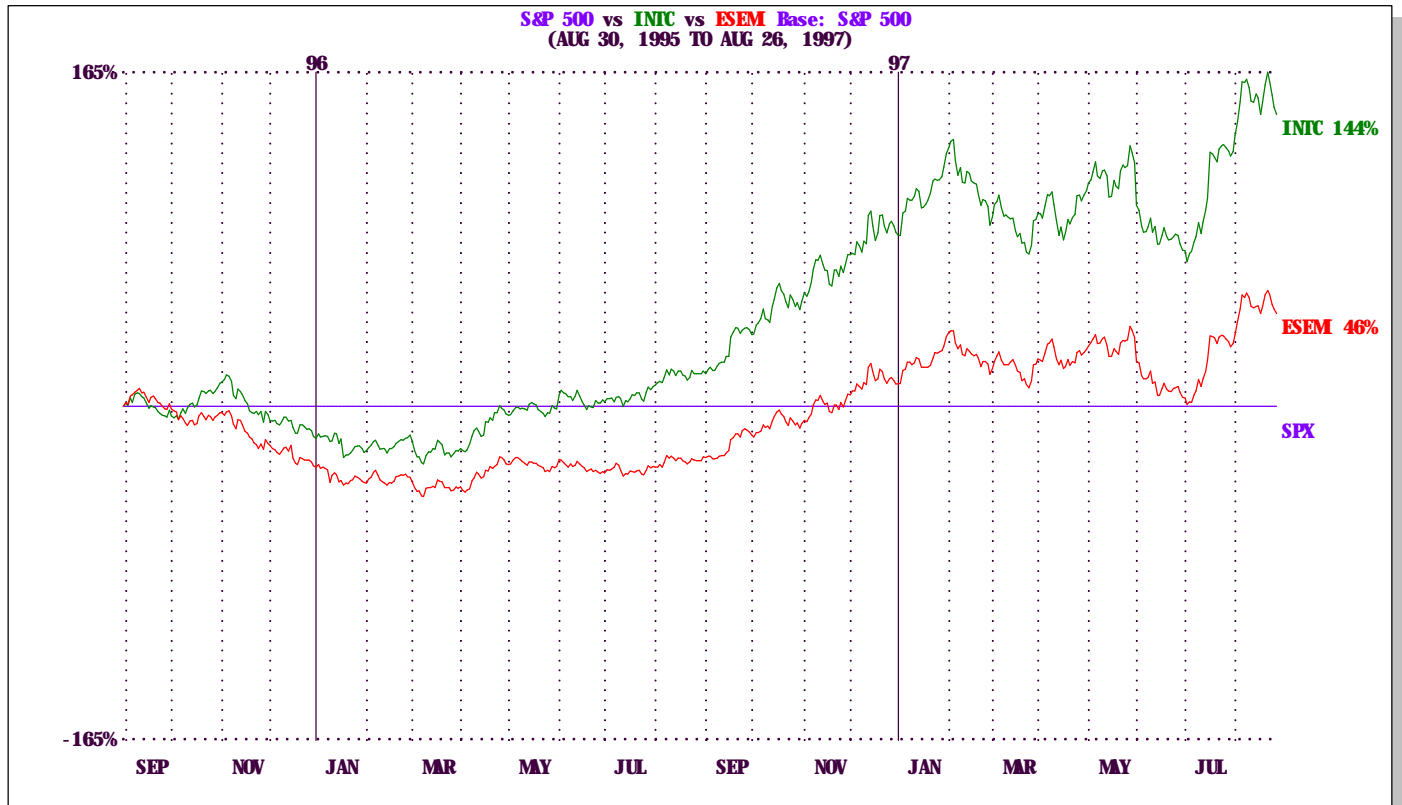


PRICE TO SALES



Performance

Relative Performance



Key Ratios and Measures

