



NYU | STERN

Center for
Global Economy
and Business

**CORNERSTONE
RESEARCH**

24TH ANNUAL IO DAY

Friday, September 11, 2026

NYU Stern School of Business
Henry Kaufman Management Center
Gardner Commons (Room 1-100)
44 West Fourth Street, New York, NY 10012

AGENDA

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|-------------------------|---|
| 9:00 – 10:00 AM | Light breakfast and coffee |
| 10:00 – 11:00 AM | Competitive Sequential Screening
Ian Ball, Massachusetts Institute of Technology
Discussant: Kai Hao Yang, Yale University |
| 11:00 – 11:30 AM | Coffee break |
| 11:30 – 12:30 PM | Critical Minerals, Geopolitics, and the Green Transition
Tomas Dominguez-lino, University of Chicago
Discussant: TBA |
| 12:30 – 1:30 PM | Lunch |
| 1:30 – 2:30 PM | Competition, Persuasion, and Search
Teddy Mekonnen, Brown University
Discussant: Alessandro Bonatti, Massachusetts Institute of Technology |
| 2:30 – 3:00 PM | Coffee break |
| 3:00 – 4:00 PM | Competition and the Cost of U.S. Infrastructure
Lindsey Currier, Harvard University / University of Chicago
Discussant: Pierre Bodéré, Yale University |

NOTES

Each one-hour session will comprise a 40-minute talk and a 10-minute discussion, followed by 10 minutes of Q&A.

We are grateful to Cornerstone Research and NYU Stern's Center for Global Economy and Business for providing financial support for the workshop.

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